

## Age of AI Scaling Virtual Mini Conference

June

3

Rosenblatt Securities is holding a thematic mini conference centered on our "Age of AI Scaling, Mother of all Cycles" thesis which posits that AI will drive demand beyond any cycle that the Technology sector has ever witnessed, in which demand will significantly outstrip supply and render Moore's law irrelevant over the next few years. On Thursday, June 3rd, we will do a deep dive into this thesis with our "Age of AI Scaling" mini conference hosted by our Senior Research analysts. The event will kick off with an AI Market Expert from Yole Développement, followed by Fireside Chats, Small Group Meetings and 1x1 meetings with C-level and management teams from companies that have exposure to AI, including Ambarella, MoneyLion, PDF Solutions, Seagate Technologies, and SMART Global Holdings.

[Request to Register](#)

or email [events@rblt.com](mailto:events@rblt.com)



[Yole Développement - 10 am ET](#)  
John Lorenz | Sr Analyst, Processors

[SMART Global Holdings - 11 am ET](#)  
Mark Adams | CEO | [bio](#)  
Ken Rizvi | CFO | [bio](#)  
Thierry Pellegrino | President of Intelligent Platform Solutions | [bio](#)

[Ambarella - 12 pm ET](#)  
Les Kohn | CTO /Co-Founder | [bio](#)  
Casey Eichler | CFO | [bio](#)  
Louis Gerhardy, IR & Corp Dev | [bio](#)

[Seagate Technologies - 1 pm ET](#)  
Rags Srinivasan | Head of Marketing & Customer Success | [bio](#)

[MoneyLion - 2 pm ET](#)  
Dee Choubey | CEO/Co-Founder | [bio](#)

[PDF Solutions - 3 pm ET](#)  
Dr. John Kibarian | CEO | [bio](#)

