

Rosenblatt Securities Inc.

Customer Relationship Summary

November 1, 2021

Rosenblatt Securities Inc. (“we,” “us,” “our”) is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority and the Securities Investor Protection Corporation. Brokerage and investment advisory services and fees differ. It is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

We provide equity securities, (including research products and services), and investment banking services. Although our customer base is primarily comprised of institutional entities, we may provide limited services or recommendations to retail customers. We do not carry customer accounts or agree to monitor any investments you make. We do not provide services or recommendations to you on an individual basis solely by virtue of providing services or recommendations to an entity or group with which you are affiliated unless we separately agree to do so in writing. If we make a recommendation to you, you make the ultimate decision regarding the purchase or sale of investments. For additional information, please contact us for our Regulation Best Interest disclosures and/or relevant investment banking engagement agreement specific to your engagement or relationship with us.

Questions to ask your financial professional:

- **Given my financial situation, should I choose a brokerage service? Why or why not?**
- **How will you choose investments to recommend to me?**
- **What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?**

What fees will I pay?

For trades executed on an agency basis (we do not engage in principal or proprietary trading), the fee charged which is negotiated with you is disclosed on your confirmation. For capital market transactions, the amount of the discount will be disclosed in the offering documents.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For an overview of the fees and costs we will charge you and the related terms, please contact us for our Regulation Best Interest disclosures and/or relevant investment banking engagement agreement specific to your engagement or relationship with us.

Questions to ask your financial professional:

- **Can you help me understand how these fees and costs might affect my investments?**

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means.

Third-Party Payments. We route orders to market centers, including national securities exchanges, alternative trading systems, electronic communications networks, and broker-dealers that may offer credits for orders that provide liquidity to (remove liquidity from) their books and assess fees for orders that take liquidity from (add liquidity to) their books. In some cases, the credits offered by a market center may exceed the charges assessed, such that a market center may make a payment to us in relation to orders directed to such market center.

Principal Transactions. With respect to transactions that we engage in with you on a principal basis, such as underwritten public offerings and SEC Rule 144A offerings, we will typically earn revenue through a “spread” between the price at which we purchase the securities from others and sell the securities to you.

Questions to ask your financial professional:

- How might your conflicts of interest affect me, and how will you address them?

For additional information, please contact us for our Regulation Best Interest disclosures and/or relevant investment banking engagement agreement specific to your engagement or relationship with us.

How do your financial professionals make money?

Our financial professionals are typically compensated with a salary, commissions, and/or a discretionary bonus. Determination of the compensation is based on sales commissions, advisory services, individual performance reviews, prevailing market comparisons, and the overall performance of our firm. This compensation structure may encourage your Rosenblatt representative to act in a way that maximizes his or her compensation.

Do you or your financial professionals have legal or disciplinary history?

Yes. Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Questions to ask your financial professional:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Additional Information

For additional information about our services, please contact us for our Regulation Best Interest disclosures and/or relevant engagement agreement specific to your engagement or relationship with us. If you would like additional, up-to-date information or a copy of this relationship summary, please contact us by calling 212-607- 3100 or emailing Compliance@rblt.com.

Questions to ask your financial professional:

- Who is my primary contact person? Is he or she a representative of an investment-adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?