



Exit Planning & Business Transition

- Succession Planning Strategies
- Business Valuations
- Business Value Building
- Mergers & Acquisitions Support
- Gift & Estate Planning
- Transfer Strategies
- Buy/Sell Agreements
- Value Driver Analysis
- Asset Gap Identification
- Contingency Planning
- Tax Planning & Compliance
- Cash Flow Analysis
- Business Continuity Planning

PorteBrown®
ACCOUNTANTS & ADVISORS



Visit ExitMap.com/PorteBrown to take our **FREE ExitMap Assessment**.

Also, please be sure to register for our ExitSmarts: Exit Planning webinar series at portebrown.com/webinars.

Contact Us:

847-956-1040
www.portebrown.com
845 Oakton Street
Elk Grove Village, IL

**At Porte Brown, our strength lies in our experience.
Our team includes:**

- Certified Public Accountants (CPA)
- Chartered Global Management Accountants (CGMA)
- Certified Construction Industry Financial Professionals (CCIFPs)
- Certified Valuation Analysts (CVA)
- Certified Exit Planning Advisor (CEPA)
- Certified Divorce Financial Analyst (CDFA)
- Certified Information Technology Professionals (CITP)
- Certified QuickBooks Professional Advisors
- Intuit Premier Reseller (IPR)
- Microsoft Certified Professional (MCP)
- Microsoft Certified Technology Specialist (MCTS)
- Microsoft Small Business Specialist
- Authorized TRAVERSE Reseller



Most business owners have 80-90% of their net worth tied up in their businesses. Since this value isn't liquid and can't be spent, getting the cash out of the business requires a business exit or transition. This is most likely the biggest financial event of an owner's life.

Even though this is such a huge issue, and over 90% of surveyed business owners say that having a transition strategy is important to their future, nearly 75% of business owners don't really know about Exit Planning and 80% do not have a written plan!



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