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DEED OF ACCESSION

made by

RONALD (RON) RAINMAKER
acting as the trustee of
the Make It Rain Trust

in favour of the parties to the
Securityholders' Deed in relation to

BLUE OCEAN LAW GROUP PTY LTD
(ACN 618 974 879)

DEED OF ACCESSION

Dated: _____

By: **RONALD (RON) RAINMAKER** acting as the trustee of the Make It Rain Trust of 77 Double Rainbow Road, Thunder Mountain NT 0999 (the *New Securityholder*)

In favour of: The parties to the Securityholders' Deed from time to time.

In relation to: **BLUE OCEAN LAW GROUP PTY LTD (ACN 618 974 879)** (the *Company*)

Recitals

- A The New Securityholder has acquired, or will acquire, Ordinary Shares in the Company.
- B This deed poll is supplemental to the Securityholders' Deed dated on or about 20 July 2020 between the Company and holders of securities in the Company (as amended from time to time) (the *Securityholders' Deed*).
- C The New Securityholder agrees to become a party to the Securityholders' Deed and to be bound by the terms and conditions of the Securityholders' Deed.

Operative provisions

1. Definitions and interpretation

Unless the context otherwise requires:

- (a) terms defined in the Securityholders' Deed have the same meaning when used in this deed poll; and
- (b) the interpretation provisions in the Securityholders' Deed apply to the interpretation of this deed poll.

2. New Securityholder's holding of Ordinary Shares

The New Securityholder confirms that:

- (a) it has been given a copy of the Securityholders' Deed; and
- (b) it will hold Ordinary Shares in the capacity of a Securityholder pursuant to the terms of the Securityholders' Deed.

3. Covenant

The New Securityholder covenants and agrees with the parties to the Securityholders' Deed (whether original or by accession) from time to time that, on and from the date of this deed poll, the New Securityholder will comply with the provisions of the Securityholders' Deed as