

Get ready for real advice

Our approach is hands on – not set and forget. We'll happily come to you armed with easy to understand financial reports and advice to help you make better business decisions. In the end, we will help you to make your business much more valuable.

Accounting, tax returns and advice

Doing the books is tedious. You need someone who can keep on top of the numbers and provide sound financial advice to ensure your business succeeds. That way you have more time to spend working on your business, to grow profits, and to grow your business value.

After listening to what business owners wanted, we've put together below a choice of packages for you.

Red Tape Package

We take care of the annual tax headache, help free up your time on the paperwork, and spend time helping you grow your business.

Xero Software

Annual Financial Statements

Income Tax Returns

BAS Returns

Tax management liaison with ATO

Free short phone calls and emails - unlimited

ASIC Annual Statement lodgement

One review meeting per year

From \$300 per month

*Prices excluding GST

Growth Package (most popular)

If you want regular dashboard reporting and frequent conversations about growing your business – as well as sorting out the basic tax requirements.

Red Tape Package, plus...
Tax Planning in April/May
Quarterly Spotlight Management Reports
Two meetings per years
From \$550 per month

*Prices excluding GST

Virtual CFO Package

For people who know the advantages of quality advice on a regular basis and want comprehensive reporting – leading to a larger business value!

Red Tape Package, plus...
Tax Planning in April/May
Monthly Spotlight Management Reports
Annual Strategic Planning (one page plan)
Annual Budget Cashflow and Reforecasting
5 Year Plan to increase business value
Four meetings per years
From \$1000 per month

*Prices excluding GST

Monthly payments

No one likes nasty surprise bills. Going monthly just makes sense and it's a great way to help your cashflow, and your sanity.

You can join us with any of these packages now and move to any package in the future.

We're sure you'll find the tax savings they make from our advice go a long way towards covering our monthly price.

Xero online accounting software

Xero is the world's No. 1 online accounting software. Ask us why - we're an Australian Xero Gold Partner. This means we're the logical choice to help you set up and get running with Xero.

Xero Setup Service

Perfect for new businesses or those implementing an accounting package for the first time. Contact us to find out more.

Customise chart of accounts

Setup of your bank accounts and initiate bank feeds

Set up and issue logins for all users

Customise your dashboard to your particular needs

Payroll set for up to 5 employees

From \$450 upfront

*Prices excluding GST

Learn more about our other [Xero Services & Packages on our website.](#)