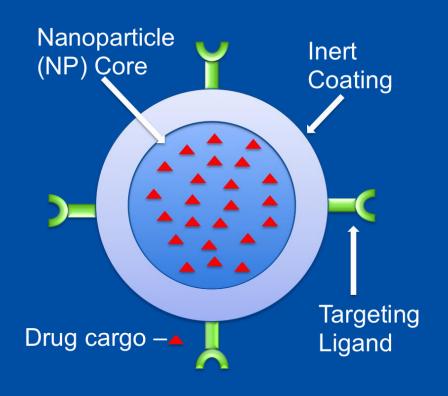
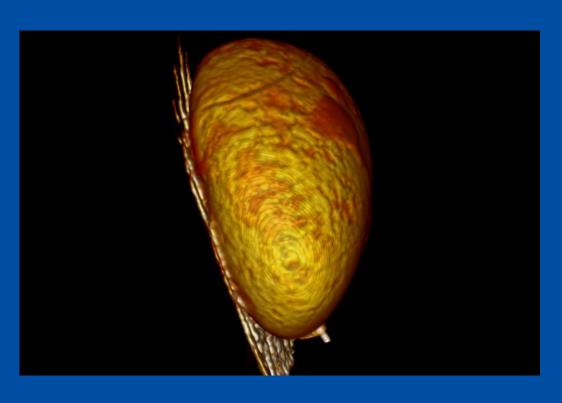
Monobody-Linker Technology as a Catalyst to Transform Access to Organ Transplantation

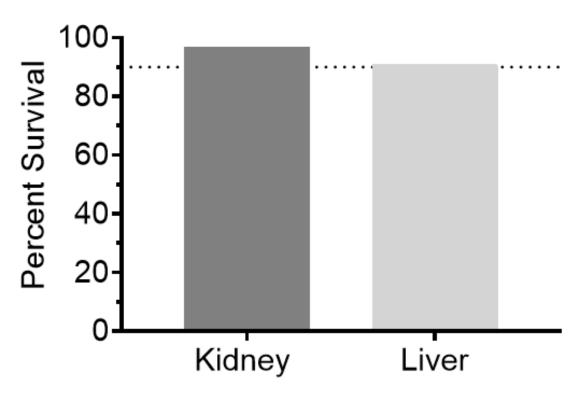






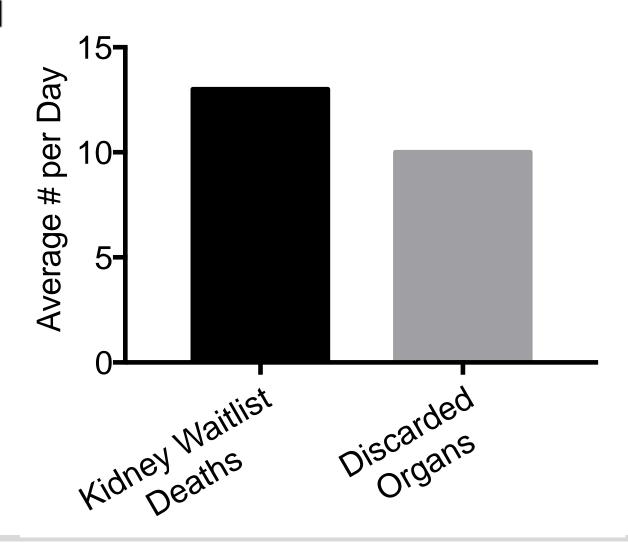
Our Motivation: Improving Access to Organ Transplant

1 Year Transplant Recipient Survival



Comparative Survival Without Transplant:

- Kidney ~30% survival for typical 6-8 year wait
- Liver 27% Survival at 3 months



Our Approach:

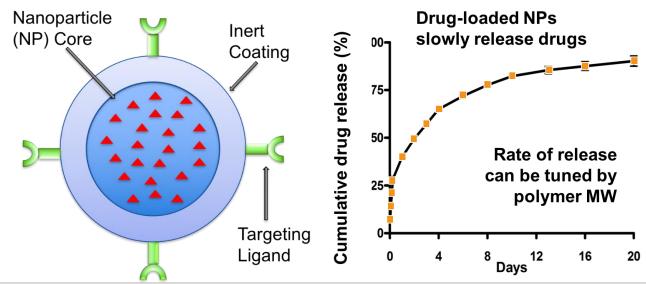
Vascular-targeted nanomedicines delivered ex vivo



Ex Vivo Organ Perfusion has Emerged as a Clinical Platform for Organ Repair

Characteristics of Ideal Therapy for Ex Vivo Organ Repair:

- Potential for sustained effect
- Modular adaptability for different drugs
- Capacity for robust retention on vascularendothelium throughout organ



Our Comprehensive Team of Experts

Transplant/Vascular Immunology

• Jordan Pober MD/PhD, Yale University: World leader in human translational immunology with decades of experience in defining biologic pathways of injury related to organ transplant

Targeted Nanomedicine Development

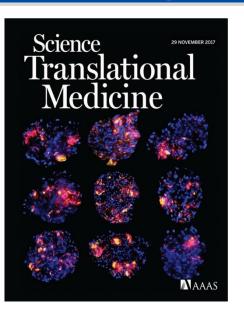
- Mark Saltzman PhD, Yale University: World leader in nanomedicine based drug delivery, member of two national academies (Medicine, Engineering), founder of Yale CBIT, several patents & startup co.
- Shohei Koide, PhD, NYU: World leader in protein engineering, Inventor of Monobody Technology, extensive experience with therapeutic Ab development (1 Ab nearing IND), 19 issued patents
- **Greg Tietjen, PhD, Yale:** Emerging leader in therapeutic delivery during ex vivo human organ perfusion, built a robust pipeline for preclinical research in non-transplanted <u>human</u> organs

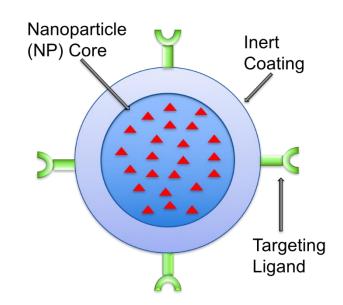
Clinical Organ Transplant and Ex Vivo Organ Perfusion

- **Peter Friend, MD, Oxford University:** Pioneer of normothermic liver perfusion, scientific founder of OrganOx and co-inventor of best-in-class liver perfusion device
- Mike Nicholson, MD, Cambridge University: Pioneer of normothermic kidney perfusion, currently running largest multi-center randomized control of kidney machine perfusion

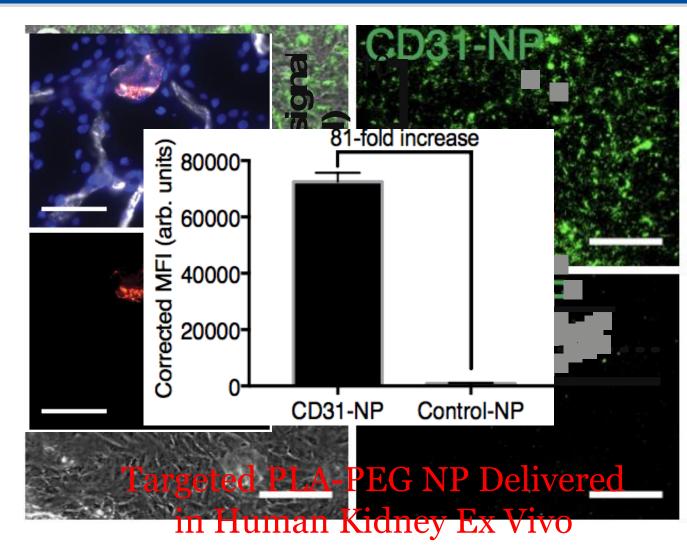
The Problem:

Getting Nanomedicines to the Cells that Need Them



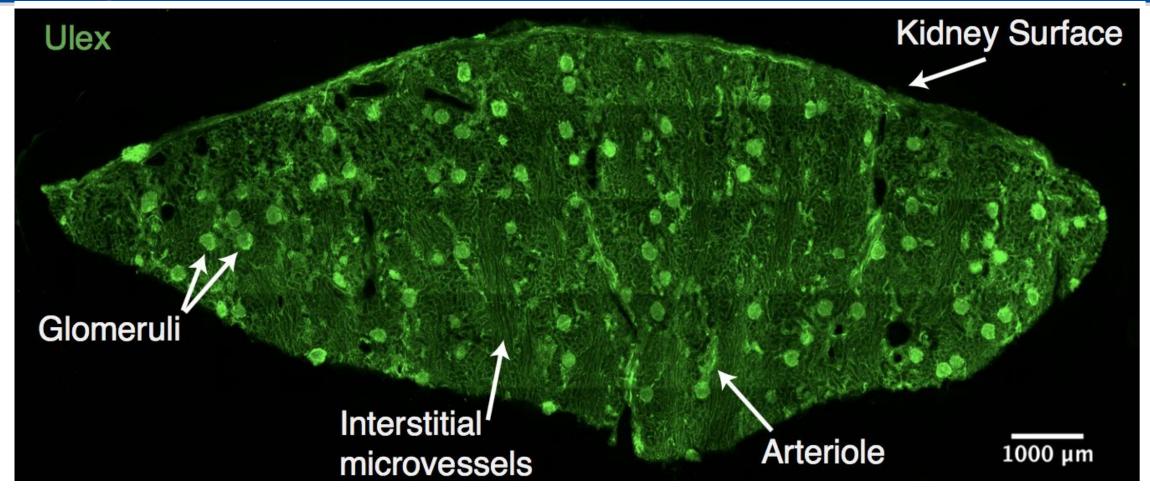


Translating this to p complex vascular petworkins elsy nan organ is really hard!



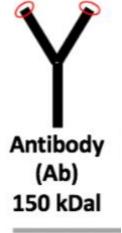
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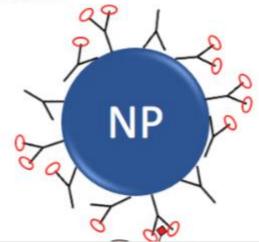
Human Organs are Very Complex and Competitive Environment!

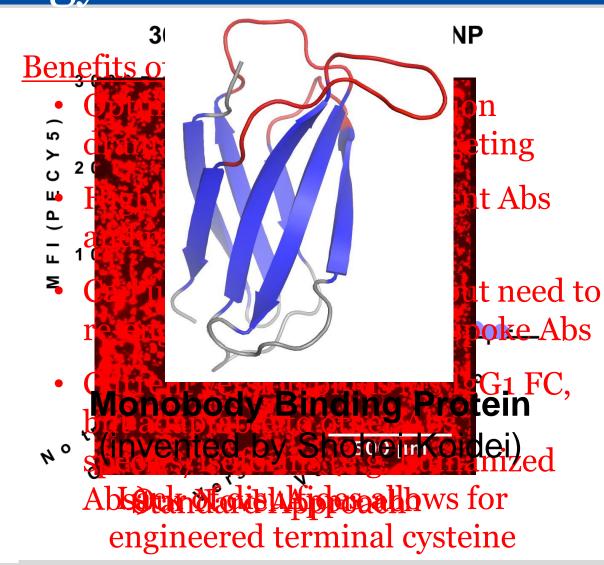
Our Solution: Monobody-Linker Technology



Standard approach:

Ab-NPs





Market Opportunity

Phase I: Ex Vivo Organ Delivery

- Transplant Market ~\$3 billion
- Cost per transplant:
 - Kidney: \$418,400
 - Liver: \$812,500
- Current # on Wait list:
 - ~114,000 patients
- Current # of Transplants/year
 - ~30,000

Phase II: In Vivo Delivery

- Pre-clinical validation in human organs could enable targeted in vivo delivery
- Diagnostic and Therapeutic possibilities in wide array of indications
- Nanomedicine market projected to be ~\$350 billion by 2025

How We Intend to Use Blavatnik Funds

- *Requesting \$300k for preclinical validation to enable clinical trials
- CRO for large scale production of Monobody-NP and in vitro validation
- Ex Vivo validation in human liver and kidney (Tietjen and Friend Labs) with CRO analysis of biopsies
 - o Phase I: NP target and dose optimization
 - Phase II: Evaluation of Therapeutic Efficacy
- Candidate therapeutic encapsulants:
 - o Small Molecule: Rapamycin

o siRNA: MHC knockout

Contact info:

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