

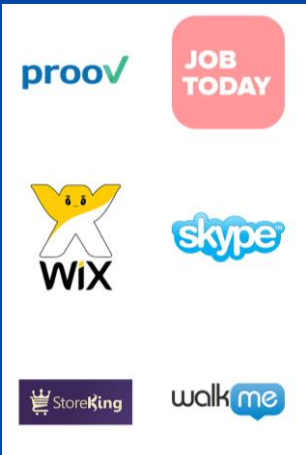
INTEGRAID

**RETHINKING ADOPTIVE CELL THERAPY
WITH NOVEL BIOPROCESSING SOLUTIONS**

Yale Innovation Summit

May 8, 2019

Start-up Team Experience



Prof. Tarek Fahmy, PhD
Scientific Founder

- Prof. of Biomedical Engineering and Immunobiology, Yale University
- Pioneer in the field of 'Immuno-Engineering'; established authority in the use of biomaterials for immune modulation
- Recognised as a top faculty bio entrepreneur by *Nature Biotechnology*; granted over 20 patents



Gerard Lopez
Seed Investor/Chairman

- Gerard Lopez is a co-founder in Mangrove Capital Partners, a venture capital fund with a focus on providing early financing for technology companies (Skype & Wix)
- A sector-agnostic Family Office investor who takes a hands-on approach by working with founders in establishing a vision to support financing and growth



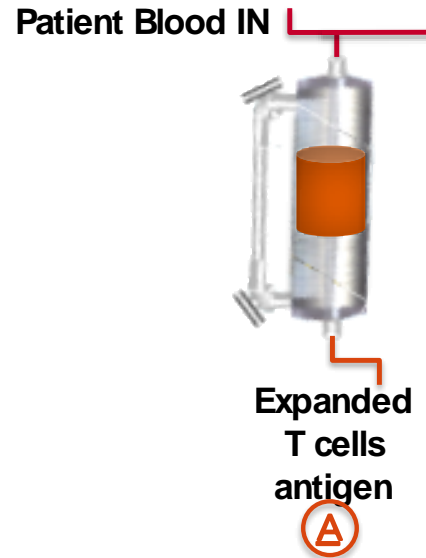
Kumar Perampaladas
Principal, Family Office

- Kumar Perampaladas is a Principal in the Family Office of Gerard Lopez & Co., and leads early-stage life science investments
- He has worked in strategy and operations for an early-stage biotech and supported evidence generation, commercial planning and payer strategies as a consultant to biopharma companies

Technology

- 1 First device to recapitulate key T cell signals in an *ex vivo* lymph node structure for T cell activation
- 2 Paracrine delivery of IL-2 avoids the issue of T cell exhaustion
- 3 Single-use technology devices reduce Capex/Opex over entire product lifecycle, reduce risk for cross-contamination and labor costs

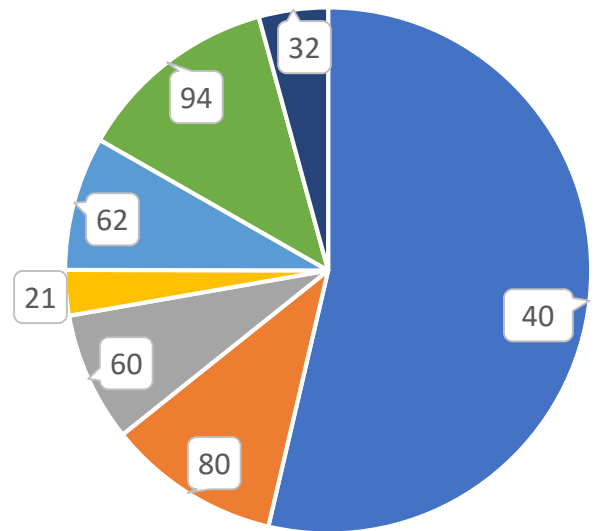
InteGraid's platform is designed to overcome the key cell therapy limitations



- Single-use disposable bioreactor device tailored to target antigen-specific immune and regulatory signals
 - Multi-target approach for efficacy in solid tumors
- Controlled delivery of IL-2 from bioreactor impacts the phenotype, magnitude and kinetics of T cell activation
 - Leads to reduction in labor intensity and cell processing steps
- Our technology will introduce a paradigm shift in adoptive cell therapy:
 - Deliver adoptive cell therapies in an outpatient setting without the need for pre-infusion conditioning; potential for repeat dosing

Market – Global Landscape for Cancer Cell Therapy

Numbers of different types of cell therapies in development (Preclinical to Phase 3)



■ CAR-T
■ TCR-T
■ NK & NKT
■ TIL
■ TAA/TSA-specific auto T-cell
■ Other

- Market fundamentals remain attractive
- Favourable R&D pipeline; strong emphasis on cancer cell therapy which represents >50% share of biopharma R&D pipeline
- Emphasis on combination therapies with PD-1/PD-L1, where peak sales are expected to be \$21B in 2019 and exceed \$44B in 2024
 - Expect to see more cell therapy combinations with PD-1/PD-L1 therapies

Market – Bioprocess Solutions Tools For Cell Therapy

Life Science Tools by Category

Tumor Biology

Reagents

Cell Culture Media

Liquid Biopsy

Cell Therapy

Bioprocess Solutions

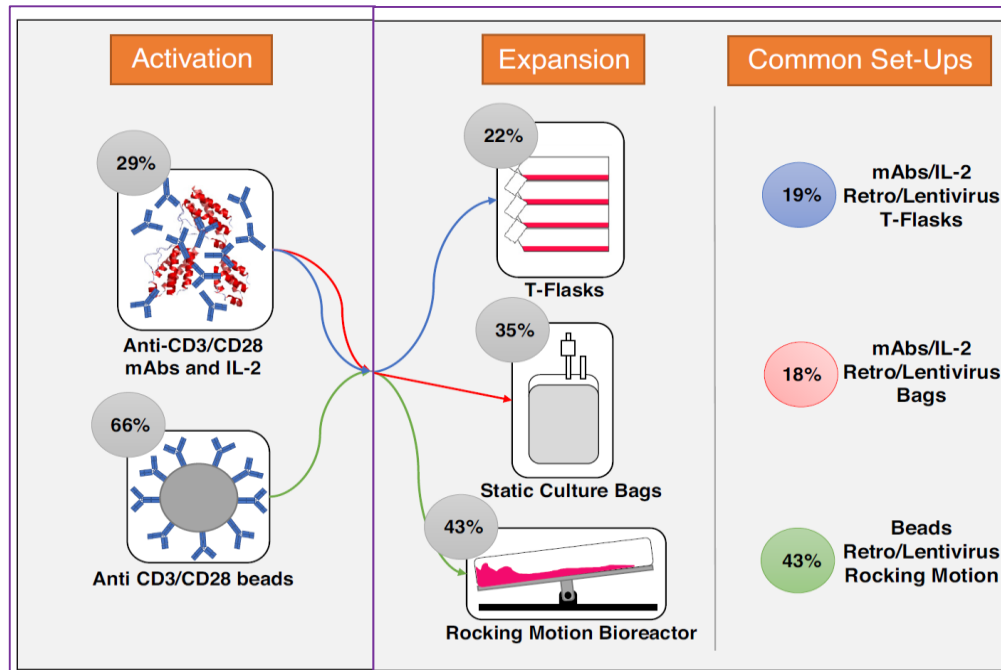


Production upstream & downstream

Life Science Tool Providers Outlook for M&A

- Tool providers such as Sartorius and Thermo Fisher have identified bioprocess solutions as a market for growth
- Identify technologies tailored for cancer cell therapies
- Increase importance of product costs and time to market
- Strong emphasis on technologies that can reduce Capex/Opex entire product lifecycle; provide meaningful efficiencies in the manufacturing and delivery of cell therapies

Competition

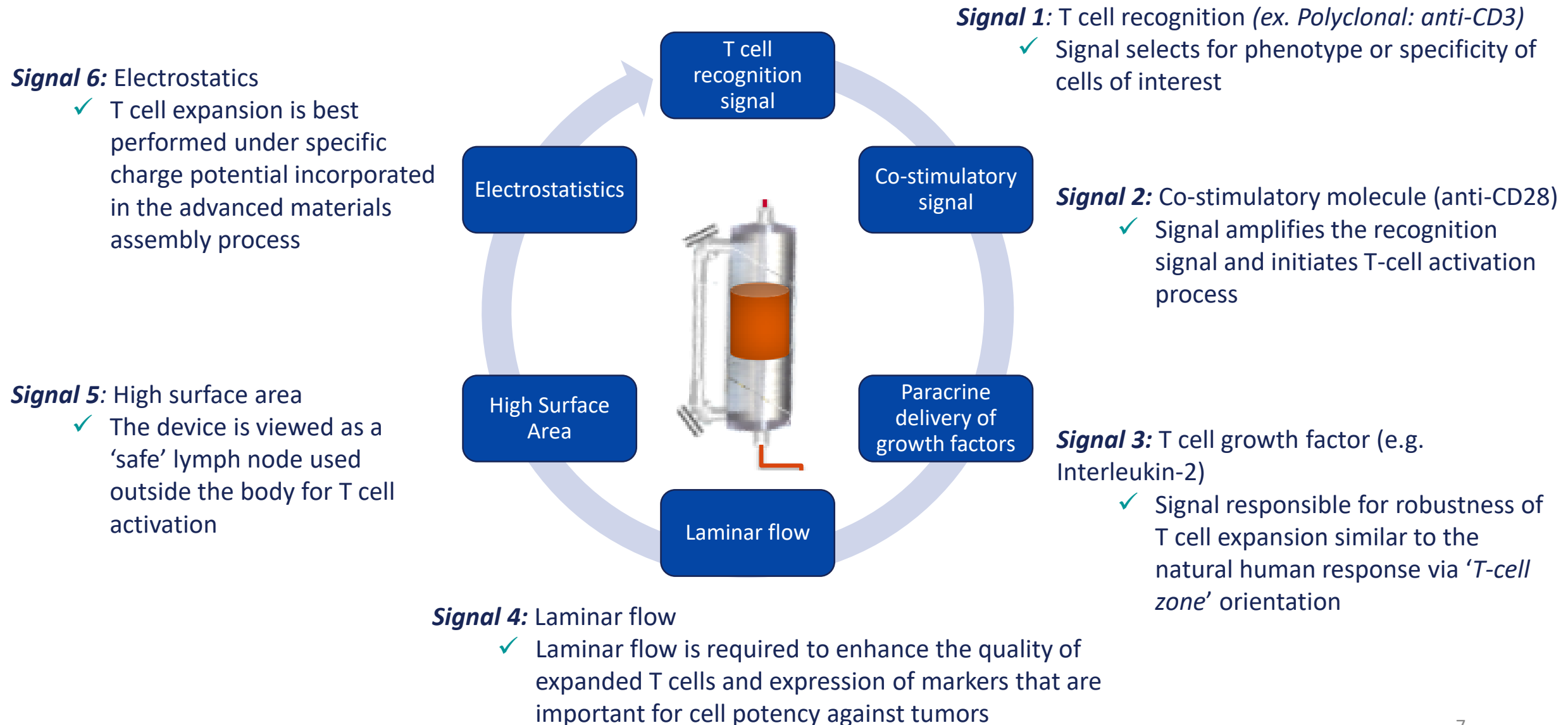


Review of ~950 CAR T products from clinical trials:

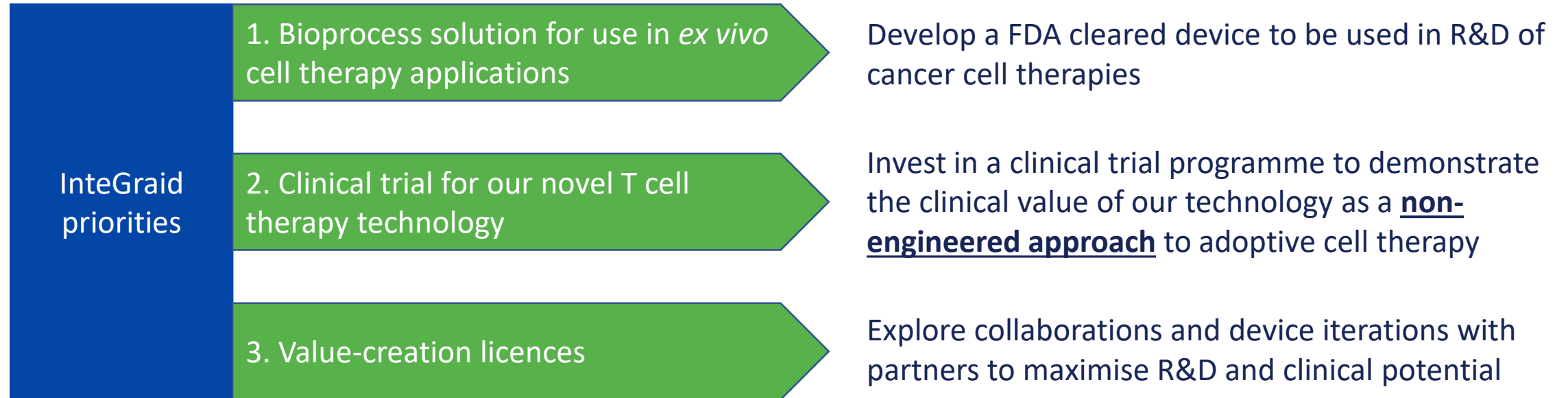
- 66% use anti-CD3/CD28 antibody coated magnetic beads (Dynabeads™, Thermo Fisher)
- 43% used a rocking motion bioreactor (GE Wave™ bioreactor)
- Highly variable processing protocols and technology mix used across evaluable products; lead to variation in subset composition in final T cell product and CAR T cell doses

- Our technology offers:
 - ✓ Addresses the need for small-scale technologies tailored for cell therapy
 - ✓ Single-use disposable cartridge
 - ✓ Streamlines and incorporates several cell manipulation steps in a all-in-one device
 - ✓ Reduce operator and open-handling of material via the use of a sterile bag
 - ✓ Aims to reduce labor intensity and run-to-run variability

Our Technology is Tailored For Adoptive Cell Therapy



Business Model



Funding and Milestones

