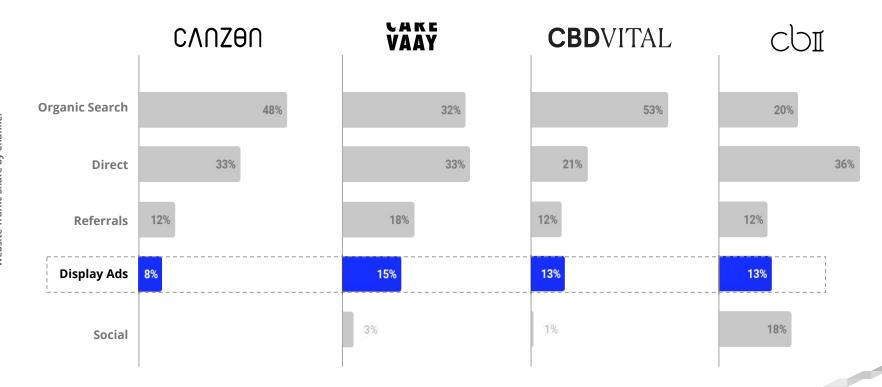
CANZON

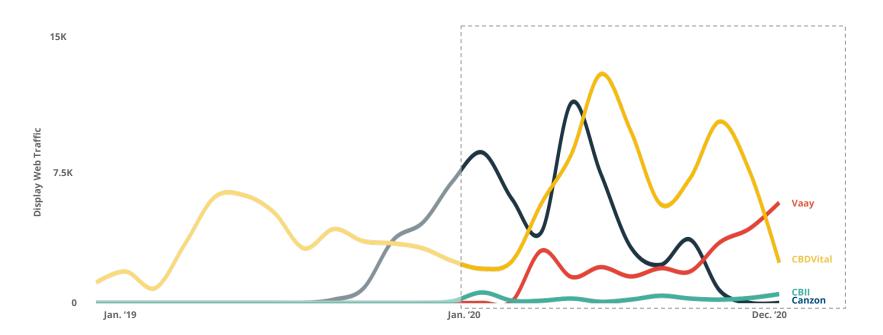
European CBD Brands
Increasing Display Traffic
By 220% in 12 Months
Cannabis

Website Traffic Share by Channel

Display is becoming an increasingly important paid web traffic channel for European CBD brands.

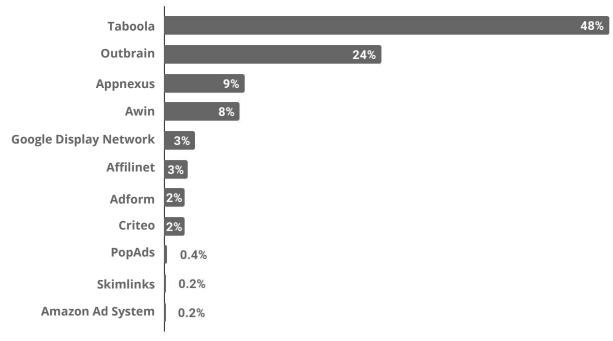


Brands started to see a large web traffic ROI on their Display investment in 2020, increasing as a whole by +220% YoY.





Competitors are using a host of different ad networks for their Display ads.







News media websites are responsible for an average of 40% of display ad traffic for the European competitor CBD cohort.

Top Publisher Category

News and Media

t-online.de (Germany)

mirror.co.uk

express.co.uk

elpais.com

bild.de (Germany)

dailymail.co.uk

Other Publisher Categories

Health

meinwegausderangst.de

Arts & Entertainment

voutube.com

Electronics & Technology

gmx.net

E-commerce & Shopping

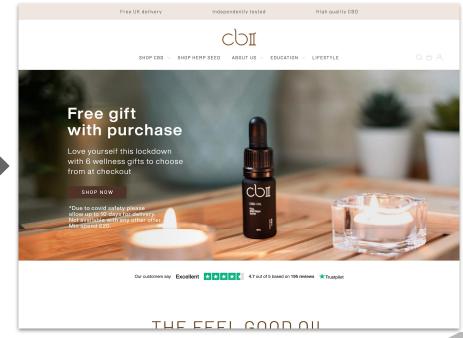
coupons.de

Sports

as.com

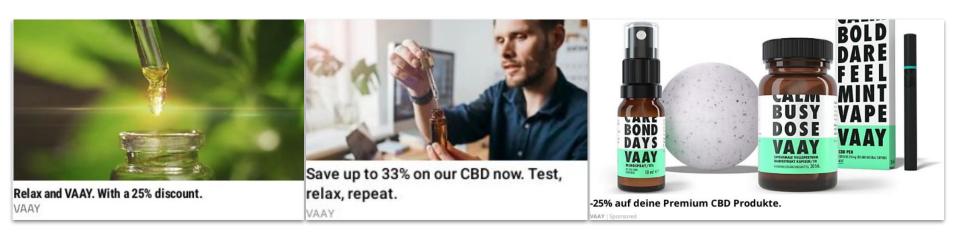
CBII CBD is promoting a 20% off discount on all of their display ads and only alternates the key messaging. All ads are directed to the same landing page on their website.





Vaay has launched 753 creatives total since March 2020 in both English and German languages. The ads promoted a 25%-33% discount.

Discounts





During March-May, Vaay aired a set of ads with a prominent "shop cbd now" call to action, directing traffic to their website.

Discounts Shop Online Balance Sleep







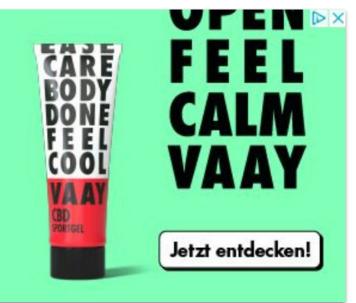




The brand, also, advertised "balancing" and "calming" effects of its products.

Discounts Shop Online Balance Sleep





Another set of Vaay's display ads appealed to the audience cohort struggling with insomnia and showcased real people vs. products.

Discounts Shop Online Balance Sleep



Du kannst wieder nicht einschlafen? Vielleicht klappt es so?

VAAY | Anzeige



Das CBD Mundspray von VAAY. Benutzt man am besten kurz vor de...

VAAY | Sponsored



So bleibst du Zuhause entspannt.

VAAY | Sponsored



CBDVital had 32K display ad variants running between March and December of 2020. The ads focused on either sleep or beauty routine enhancement.

Sleep Beauty

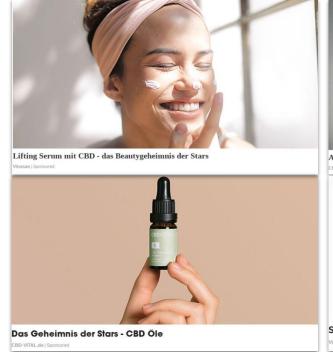






For the beauty-related ads, CBDVital leveraged the notion that CBD is "the secret of the stars" and featured women from different age groups.

Sleep Beauty





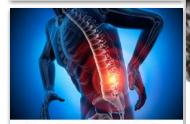


Canzon has launched 36K creatives focusing on different pain problems, audience groups, shopping online, and cosmetics.

Problems



Millions Are Turning To This All Natural Solution For Joint Pain, Learn More



Millions Are Turning To This All Natural Solution For Joint Pain. Learn More

canzon.com



Canzon | Sponsored

How Does CBD Help with Muscle Recovery?



Millions Are Turning To This All Natural Solution For Joint Pain. Learn More

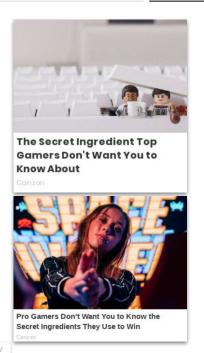


Ist CBD-Öl das natürliche Heilmittel, um den Alltagsstress abzubauen? Mehr erfahren

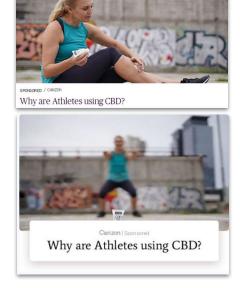
Canzon tailored ads for gamers, athletes, and those who meditate.

Problems Audiences Shop Online Cosmetics

Gamers



Athletes



Meditators



Canzon highlighted that users are able to have CBD products shipped right to their door as they knew many were "stuck at home."

Problems Shop Online











Canzon focused their cosmetic ads on fixing acne as well as trying out sample sizes before buying their full-sized items.

Problems Audiences Shop online Cosmetics



Can This New Acne Cream With CBD
Change The Skin Care Market?



Always Wanted To Try Cbd
Cosmetics? Canzon Offers A...

CANZON | SPONSORED



Canzon | Διαφήμιση



Traffic driven by Display tends to engage with web content just as much as visitors coming from other channels.

	CVUZOU	VARE VAAY	CBDVITAL	CPI
Pages/Visit	1.62 1.65	2.21 2.39	2.44 2.8	2.88 2.26
Bounce Rate	78% 65%	73% 62%	68% 62%	55% 72%



Key Takeaways

From the European CBD Brands Increasing Display Traffic By 220% in 12 Months Case Study

Display Ads Tactic — **News & Media Publishers:** European CBD brands, on average, received 12% of their web traffic in 2020 from display ads. 2020 also represented a growth year for Display traffic, with the combined Display traffic of European CBD brands increasing by +220% YoY. 40% of this Display traffic comes from News & Media publishers (e.g., t-online.de, mirror.co.uk, express.co.uk, etc), with the rest coming from a mix of health, sports, and other web categories. Traffic driven by Display also tends to engage with web content just as much as visitors coming from other channels (when looking at pages per visit and bounce rate).

With this in mind, it may be beneficial to A/B test Display ads in different publisher categories to see which ads resonate with your audience the most.

Content & Messaging — Multiple Ad Creative Variants: European CBD brands have tested out thousands of Display ads in 2020, tailoring the creative for a wide assortment of use cases.

- Canzon launched 36K ads with creatives focusing on pain problems, audience groups (e.g., gamers, athletes, and meditators), shopping online, and cosmetics.
- CBDVital had 32K ads running from March to December 2020 focusing the creatives mainly on sleep & beauty.
- Vaay has run 753 creatives since March of 2020 in both English & German, with their creatives focusing on discounts, online shopping, balance, and sleep.

