

Boston Trust

LOAN SUBMISSION FORM: Fax to 617.506.0788 or Email to loans@bostontrustcorp.com

Loan Request Amount: \$	Loan Type:	<input type="checkbox"/> PURCHASE Purchase price:		Are you in contract yet?: Yes <input type="checkbox"/> No <input type="checkbox"/>	
	<input type="checkbox"/> Bridge <input type="checkbox"/> Acquisition <input type="checkbox"/> Construction or Rehab <input type="checkbox"/> Credit Line <input type="checkbox"/> Note Acquisition	<input type="checkbox"/> REFINANCE		Date purchased:	
		Current outstanding balance:		Price paid:	
		Maturity:		Amount invested in property:	
	Estimated Rehab or Construction: \$	Current lender:		Proposed use of proceeds:	
		How quickly do you need to close?			

Property Type: <input type="checkbox"/> Multi-family <input type="checkbox"/> Mixed-Use <input type="checkbox"/> Retail/Shopping Center <input type="checkbox"/> Industrial <input type="checkbox"/> Office <input type="checkbox"/> Single Tenant <input type="checkbox"/> Land <input type="checkbox"/> Self Storage <input type="checkbox"/> Commercial Condo or Co-op Units <input type="checkbox"/> Other:	Property Address: _____ _____					
	Percentage of property owner-occupied:		If owner-occupied, what is nature of the business:			
	Estimated Market Value: \$		Loan to Value %	Notes:		
	After Repair Value: \$		ARV LTV %	Gross Rents	Operating Expenses	NOI
	<i>In order to provide a more accurate quote, please attach: (1) an executive summary if available; (2) a breakdown of actual income and expenses; (3) a current rent roll; (4) a site plan; (5) photos of the property and (6) please also share any significant information, positive or negative, with us as soon as possible.</i>					
	Borrower		Borrower Contact Name:		Mailing Address:	
	Type:	Telephone:		Cell Phone:		Email:
<input type="checkbox"/> Individual(s)	List Individual Borrowers OR Principals of Borrowing Entity:		% Ownership:	Net Worth:	Liquid Assets (excluding IRA accounts):	
OR	1					
<input type="checkbox"/> Name of Borrowing Entity:	2					
	3					

Name, Email and Phone number of person completing this form:
