

ACTION SHEET CHECKLIST

PHASE 1: PreLaunch

- 1 ☐ Watched Welcome Video
☐ Downloaded/Printed Action Sheet
☐ Made 1st Engagement Post

- 2 ☐ Watched Communication Video
☐ Opted In to Text Blast
☐ Joined PTG HQ Facebook Group

- 3 ☐ Watched GET ACTIVE STAY-ACTIVE Video

- 4 ☐ Watched VIP Video

STOP!

Take a pic of checked boxes & send to your coach to show them... then proceed to Step 5!

- 5 ☐ Watched Customer Tracker/Tools Video

- 6 ☐ Watched How to Enroll CUSTOMERS Video
☐ Watched How to Enroll BRAND PARTNERS Video

- 7 ☐ Watched 3 Point Invitation Video
Made 1st Curiosity Post (3 point inv.) & OR called/texted invitation to Top 10

- 8 ☐ Watched Engagement Post #2 Video
☐ Made 2nd Engagement Post

- 9 ☐ Watched Curiosity Post Video
☐ Made 2nd Curiosity Post (MAX/ENERGY)

STOP!

Take a pic of checked boxes & send to your coach before proceeding to Phase 2: LAUNCH

PHASE 2: Launch

Do NOT start Phase 2 until you have worked ALL leads for customers/brand partners from phase 1.

- 1 ☐ Watched PTG Social Video
☐ Opted in to PTG Social System

PHASE 3: Leadership Library

- 1 ☐ Watched BUSINESS-BUILDING BASICS Video

- 2 ☐ Watched BECOME A PROFESSIONAL APPOINTMENT SETTER Video

- 3 ☐ Watched BUSINESS-BUILDING TIPS Video

- 4 ☐ Watched FILLING YOUR PIPELINE Video

- 5 ☐ Watched EXTERMINATE DISTRACTIONS Video

- 6 ☐ Watched IMPORTANCE OF THE CONNECT Video

