



TACT WINDOWS INSTALLATION GUIDE

Use this document to get setup with Tact on Windows. The guide covers both the Tact Application as well as the Tact Outlook Plugin which will streamline your workflow between your meetings and CRM.

Contents

System Requirements	1
Tact Windows App (Beta)	2
Tact Outlook Plugin (Beta)	4

System Requirements

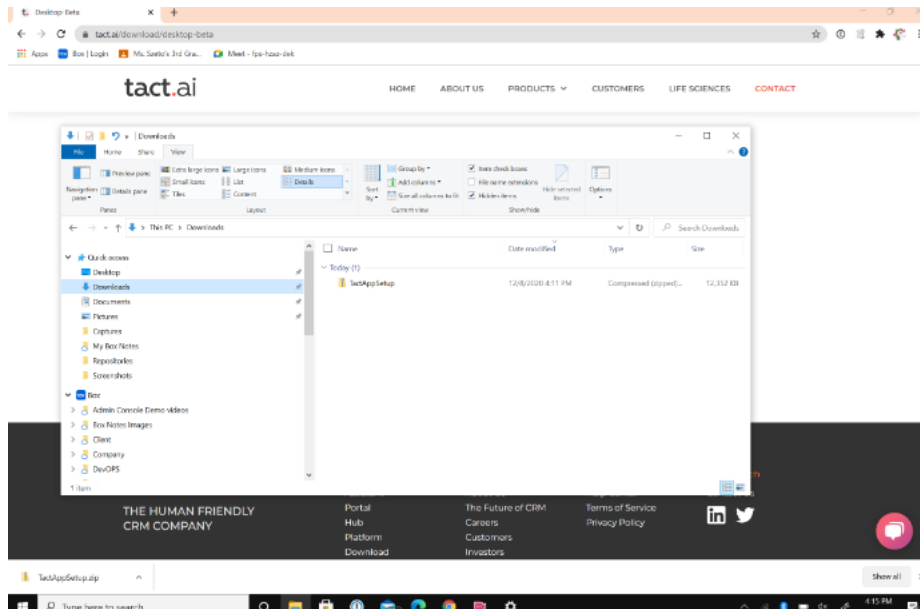
Operating System.....	Windows 10 (64-bit)
Minimum .NET runtime version.....	4.7.2
Office / Outlook version.....	Outlook 2013 or later (64-bit)
Browser.....	Internet Explorer 11 or higher

Operating System.....	iOS
Tact Version.....	4.1.2 (4107) required
Tact Calendar Permissions.....	Enabled ^[1]

^[1] *Your iOS Device must be syncing to your Apple Calendar*

Tact Windows App (Beta)

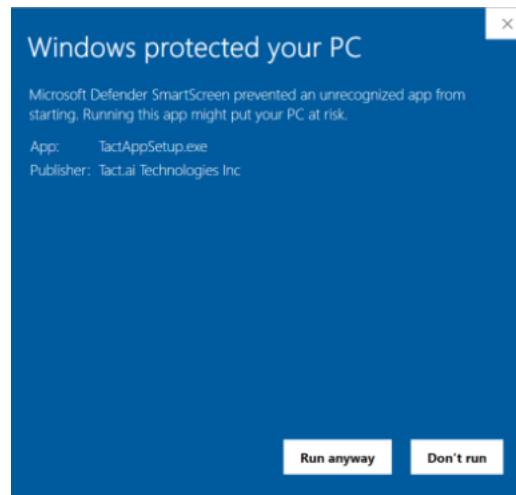
1. Download the latest version of the Tact Windows app from <https://www.tact.ai/download/desktop-beta>. This should download TactAppSetup.zip to your downloads folder.



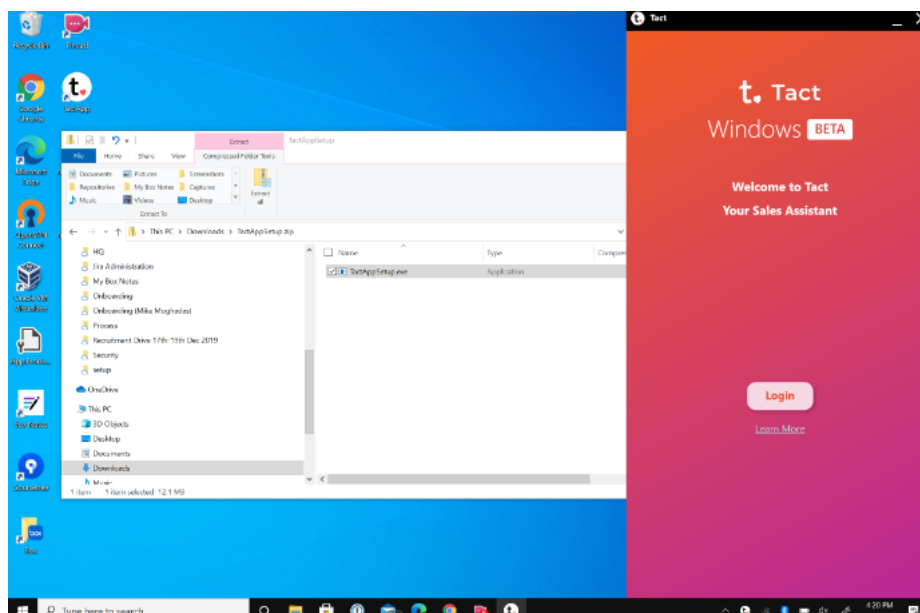
2. Extract the contents of the zip file. It consists of a single file, TactAppSetup.exe
3. Double-click the TactAppSetup.exe file. This should open a UAC screen similar to below:



4. Click “More Info.” This should reveal “Tact.ai Technologies Inc” as valid publishers of the app.

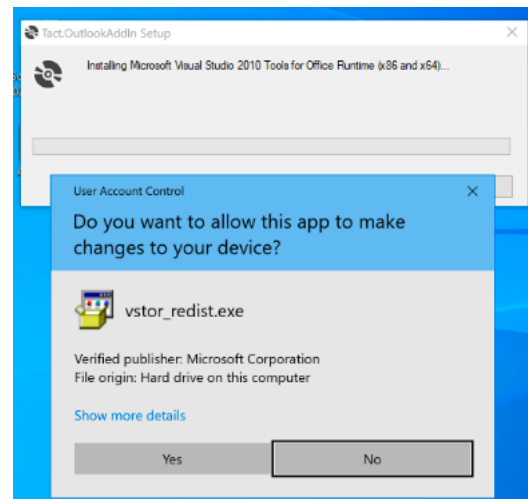
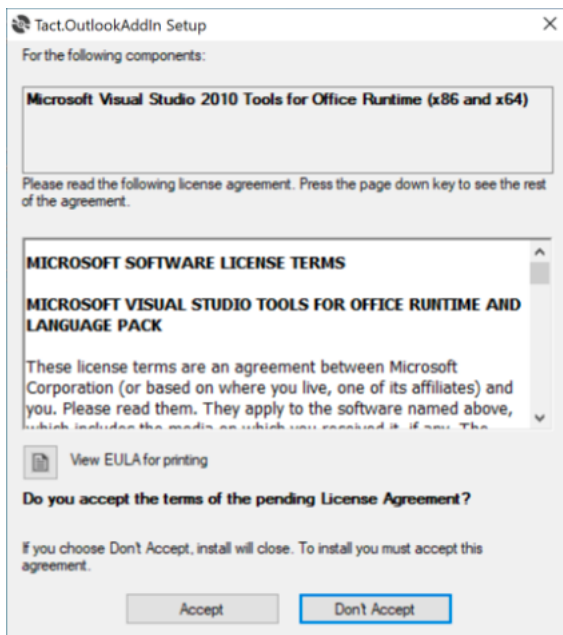


5. Click “Run anyway.” This will automatically start the install process and the app should start up.



Tact Outlook Plugin (Beta)

1. Download the latest version of the Tact Outlook plugin from <https://www.tact.ai/download/desktop-beta>. This should download TactOutlookAddinSetup.zip to your downloads folder.
2. Extract the contents of the zip file. It consists of a single file TactOutlookAddInSetup.exe
3. Confirm that Outlook app is shut down when installing the add-in.
4. Double-click the TactOutlookAddInSetup.exe file.
5. The first time you install, if you do not have Visual studio Tools for office Runtime, you might see a prompt to accept the License Agreement. Click “Accept” and go ahead with the installation of these pre-requisite files.



6. Open Outlook app and the add-in should get loaded.
7. If you find that the add-in did not load, check Outlook File Manage COM add-ins. If Tact outlook plugin has been disabled, click on 'Always enable this add-in'
8. As a last step, you need to confirm that the Tact Outlook add-in and the Tact Desktop app are the same version. See sample screenshot

If they are not the same version, you will need to contact your support to provide you installers for the same version.

