



LEGACY SOCIETY

EXPRESSION OF CHARITABLE INTENT

It is my intention to create a charitable Fund at the **COMMUNITY FOUNDATION OF BROWARD, INC.**, a Florida nonprofit Corporation (the "FOUNDATION"), under the provisions of my last will and testament, trust or other estate plan.

I would like the Fund that is created with my gift to be called:

Philanthropic Interests:

The charitable mission of my Fund is to _____

Call for our assistance to develop a mission statement to capture your unique charitable wishes.

☐ I would like the Community Foundation of Broward to use its discretion to identify the programs that best fulfill the charitable mission for my Fund described above.

☐ I would like my Fund to support the following charity(ies) (specify name and location):

☐ I would like to support the following cause or field of interest (ie: education, animal welfare)

Purpose:

If more than one purpose is given, please indicate the percentage for each:

Community Foundation Discretion____% Designated charity(ies)____% Cause or Field of interest____%

Assumed Value of Estate Gift: _____

(Your expression of charitable intent may be updated at any time.)

Acknowledgement:

- ☐ I authorize the Foundation to list my name as a member of the Legacy Society, and understand that I may receive public recognition of my gift, informational and event mailings.
- ☐ I wish to remain anonymous, but welcome informational and event mailings.

Legacy Society Member(s):

Name: _____

Address: _____

Signature and Date: _____

Professional Advisor/Estate Attorney:

Name: _____

Firm: _____

Address: _____

Phone: _____ Email: _____

Received By:

Community Foundation Staff Member

Date

(Your expression of charitable intent may be updated at any time.)