



INTER-FUND TRANSFER MANDATE FORM

Please take this as authority to effect transfer of my Retirement Savings Account (RSA) balance from (please select only one of the options below):

Fund II to Fund I

Fund II to Fund V

Fund I to Fund II

Fund III to Fund V

Fund III to Fund II

Fund II to Fund VI

Fund II to Fund III

Fund III to Fund VI

Note that an RSA holder who is up to 50 years of age cannot be in **Fund I** and Retiree members are limited to **Fund IV**.

RSA Personal Identification Number (PIN)

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Surname:

First Name:

Middle Name:

Phone No.:

Kindly give reasons below for this transfer request.

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I fully understand that I can only move between Funds once in a calendar year and that such movement will not attract any costs. However, charges shall apply where I request for another move within the same calendar year.

I confirm that NUPEMCO and its representatives will not be liable for any loss or liability that may arise from my decision to change my Fund type in the manner indicated above.

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RSA Holder (Signature & Date)

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Customer Service Officer (Signature & Date)