A bequest could be right for you if:

- Long-term planning is more important to you than an immediate income tax deduction.
- You want the flexibility of a gift commitment that doesn’t affect your current cash flow.
- You want us to continue what we are doing today for generations to come.

Interested?
Please contact your Financial Advisor to help you plan a bequest that will be satisfying, economical and effective in carrying out your wishes. If you do not have a Financial Advisor, Friends of the National World War II Memorial may be able to assist you with a referral.

For more information about how you can help support Friends, please contact:

Holly Rotondi, Executive Director
(202) 675-2017
hrotondi@wwiimemorialfriends.org

www.wwiimemorialfriends.org/donate
You can make a gift today that will support our mission far into the future.

Want to be remembered?
Where there’s a will, there’s a way.

You can make a gift today that will support our mission far into the future.

A bequest is a gift through your will or trust. It’s simple to make, costs you nothing during your lifetime, and has flexibility so you can plan it to meet your personal objectives. For example, you can leave a certain dollar amount or a property. Or you can designate a percentage of what remains in your estate after your debts are paid and your heirs are cared for. (See the sample bequest language on the third panel.)

You can direct your gift to meet our greatest needs or to support a specific program that’s meaningful to you. You can also use a bequest to make a tribute gift that honors someone special.

Thank you for your interest in supporting our future.

Sample Bequest Language

Residual Gift Language
A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give and devise to FRIENDS (Tax ID #13-4358477), located in Washington, D.C., all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).

Specific Gift Language
Naming FRIENDS as a beneficiary of a specific amount from your estate is easy:

I give and devise to FRIENDS (Tax ID #13-4358477), located in Washington, D.C., the sum of $_______ (or asset) to be used for its general support (or for the support of a specific fund or program).

Contingent Gift Language
FRIENDS or its affiliates can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to FRIENDS (Tax ID #13-4358477), located in Washington, D.C., the sum of $_______ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).

How it Works:

- You can provide now for a future gift to Friends of the National World War II Memorial by naming us owner and beneficiary of a life insurance policy.
- You make annual gifts to Friends in the amount of the premium payments.
- When the policy matures, the proceeds are paid to us.

Benefits:

- You can make a significant gift from income instead of capital.
- Your gifts offsetting our premium payments are fully deductible.
- You build our future financial strength.

For more information about making a gift, please contact our Development Team at 1-800-820-0989.