



Day 1: Tuesday, October 19

1:00 pm Registration/check-in begins in lobby of 7 Clans First Council Casino Hotel

4:00-10:00 Welcome party at Beaver Bar 2<sup>nd</sup> floor of hotel

- i. Buffet
- ii. Open bar sponsored by EPCVIP
- iii. Massage
- iv. Cigar rolling sponsored by EPCVIP
- v. Poker Tournament sponsored by Leap Theory

Day 2: Wednesday, October 20

7:00-9:00 am Breakfast at Buffy's Cafe 1<sup>st</sup> floor 7 Clans First Council Casino Hotel & Waterpark

**PART 1: Tribal Economic Development and Tribal Fintech Educational Sessions**

9:00-9:25 Introduction of Tribal Council and prayer. Opening remarks by Chairman John Shotton.

9:30-10:30 *Tribal Economic Development from A to Z: From Cabezon to Tribal Fintech and Beyond*, sponsored by LoanPro

Panelists:

- i. Dr. Kate Spilde, endowed chair of the Sycuan Institute on Tribal Gaming, L. Robert Payne School of Hospitality and Tourism Management at San Diego State University
- ii. Otoe-Missouria Tribal Treasurer Courtney Burgess
- iii. Otoe-Missouria Lending Enterprises General Counsel Lori McCutchen,
- iv. Moderated by Public Affairs Officer Heather Payne

10:30-10:40 Power Break

10:40-11:25 *Underlying Legal Basis and Evolution of Tribal Lending*, sponsored by Rosette, LLP  
Presented by Rob Rosette, founder, Rosette, LLP

11:25-11:35 Power Break



11:35-12:20 *Policy Updates in Tribal Economic Development*, sponsored by Converge One  
Panelists:

- i. Greg Porter, Catalyst
- ii. Hadley Sosnoff, Emergent Strategies
- iii. Justin Fisk, Online Lenders Alliance

12:20-12:30 Power Break

12:30-1:45 Luncheon at Council Bluff Event Center  
*Keynote: The Economic Impact of the Otoe-Missouria Tribe*  
Presented by Jonathan Taylor, Native Nations Institute Senior Policy Associate &  
President of Taylor Policy Group

1:45-2:00 Power Break

## **PART 2: Business Updates from Otoe Missouria Tribal Lending Enterprises**

2:00-2:30 *How Upgrades to Lending Infrastructure Benefit the Tribe*, sponsored by  
Converge One  
Presented by Otoe-Missouria Lending Enterprises CTO Doug Oliveira

2:35-3:15 *Evolution of Otoe-Missouria Tribal Fintech*  
Panelists:  

- i. Chairman John Shotton
- ii. Vice Chairman Ted Grant
- iii. Otoe-Missouria Lending Enterprises Board Member Jim Hopper
- iv. Moderated by Otoe-Missouria Lending Enterprises CEO Eric Lau

3:15-3:45 *The Path Forward*, presented by Otoe-Missouria Lending Enterprises CMO Tim  
Madsen

3:45-4:15 Power Break

4:15-6:00 Happy hour at Buffy's Café 1<sup>st</sup> floor of hotel, sponsored by Integrity Payments  
6:00-8:00 Dinner at Council Bluff Event Center, sponsored by Rosette, LLP  
8:00 pm The Main Squeeze at Council Bluff Event Center, sponsored by Acquire  
Interactive



**Day 3: Thursday, October 21**

7:30-9:00 am Breakfast at Buffy's Café 1<sup>st</sup> floor

9:00-9:30 Closing remarks by Chairman John Shotton at Council Bluff Event Center

**Platinum Sponsors VIP Event**

10:00 am Busses depart for VIP tour of Otoe-Missouria Tribal Complex

10:45 Tour of Otoe-Missouria Tribal Complex

11:30-1:00pm Lunch with the Otoe-Missouria Tribal Council at Community Building

# TRIBAL FIN 2021 TECH FORUM

A Big Thank You To Our Sponsors!

## Platinum



## Gold



## Silver



## Bronze

