

The Classical Academy, Inc.

Board of Directors Meeting



**The Classical Academy
Classical Academy Middle School
The Classical Academy, Vista
Classical Academy High School
Classical Academy, Online**

**Tuesday, December 7, 2021
3:30 p.m.**

**Classical Academy High School
207 E. Pennsylvania Avenue
Escondido, California 92025**



Public Board of Directors Meeting

The Classical Academy, Inc. TK-12th Grade

Tuesday, December 7, 2021

1:00 PM – Workshop on Governance

3:30 PM – Public Meeting

Join by Telephone: +1 408 638 0968 US

Meeting ID: 238 111 3798

Please Contact Sonia Ryan sryan@classicalacademy.com to request reasonable accommodations to participate in the meeting.

BOARD AGENDA

All agenda items apply to The Classical Academy, Classical Academy Middle School, Classical Academy High School, Classical Academy Personalized Learning, and Classical Academy, Vista. Detailed Board agenda information can be found on our website: <https://classicalacademy.com/board/>

#	Agenda Item	Presenter	Action Item
1	Open Meeting with Pledge of Allegiance	Mark Donar, Board President	No
2	Written / Oral Correspondence (2 minutes)	Sonia Ryan, Director of Administration	
3	Principal's Voice	Kenna Molina, Jennifer Morrow, Kirstin Lasto, Dr. Stacey Perez, and Dana Moen	No
4	Student Voice	ASB Leader at Classical Academy High	No
5	Consent Items: - 9/29/2021 Meeting Minutes - Enrollment - Evaluation of Reclassification Criteria for ELL students as part of Special Education	Mark Donar, Board President	Yes
New Business			
6	LCAP Update and Stakeholder Engagement	Dr. Stacey Perez, Principal	Yes
8	Happeo Presentation – Intranet Platform	Michelle Stanley, Chief Communications	No
9	Financial Update - Educator Effectiveness Grant Presentation - Adoption of EEG: 12-10-2021 at 2:00 pm	Carmen Coniglio, Chief Finance Officer	Yes
10	Future Campus Update	Mark Kalpakgian, Chief Operations	No
11	Adjournment of Public Meeting • Next Meeting: Tuesday, February 22, 2022 at Classical Academy Vista	Mark Donar, Board President	Yes
Closed Session			
12	Future Lease Negotiations	Mark Kalpakgian, Chief Operations Officer	
13	Potential Litigation Discussion	Cameron Curry, Chief Executive Officer	
14	End Meeting and Report out of Closed Session	Mark Donar, Board President	



THE CLASSICAL ACADEMY

BOARD OF DIRECTORS			
Date	September 29, 2021	Call to Order	2:34 pm
Board Members Present via Virtual Call:	Mark Donar, Patty Huerta, Mark Reardon, Paul Donovan, & Angie Mosteller		
Board Members Absent:	Mark Reardon absent for first 10 minutes		
Speakers Present:	Cameron Curry, Jalyn Hall, and Carmen Coniglio		
Note taker:	Sonia Ryan		

Agenda for September 29, 2021

1. Roll Call/Meeting Opening

Mark Reardon (arrived 2:44pm) Angie Mosteller
Mark Donar Paul Donovan
Patty Huerta

Mark Donar, Board President, led the Board Members and audience with the Pledge of Allegiance.

2. Correspondence

Written: None Presented

Oral: None Presented

3. Consent Items

Motion	Moved	Second	Vote	Passed	Denied
A. Approval of Past. Minutes 9/14/2021					
B. Revised ELO Grant, as presented.	Angie	Mark D.	4-0	X	--

Absent-Mark Reardon Paul Donovan
Patty Huerta Mark Donar
Angie Mosteller



THE CLASSICAL ACADEMY

4. AB167 Trailer Bill Language

Jalyn Hall, Chief Instructional Officer, provided Public Hearing information for AB167 Trailer Bill Language impacting Independent Study Board Policy.

Meeting Closed for Public Hearing – 2:40 pm

1. Meeting Opens for Public Hearing – 2:40 pm

No public comments.

2. Meeting Closes for Public Hearing – 2:41 pm

5. Meeting Reopens – 2:41 pm

Motion	Moved	Second	Vote	Passed	Denied
To adopt the AB167 Trailer Bill updated language impacting Independent Study Board policies.	Mark D.	Patty	4-0	X	--

Absent-Mark Reardon
Patty Huerta
Angie Mosteller

Paul Donovan
Mark Donar

6. Financial Update

Carmen Coniglio, CFO, presented Fiscal Year 2020-21 Unaudited Actuals for the year ending June 30, 2021 and provided a detailed report of the revenues, expenditures, fund balances for all schools.

Overall, the financial position of The Classical Academy, Inc. improved from the prior year. The fund balances will now be used as the beginning balances for Fiscal Year 2021-22. In addition, Carmen highlighted the Coronavirus Relief Funds and Learning Loss Mitigation Funds received in 2020-21, which helped address the impacts of the Pandemic noting that both one-time monies have been fully expended as of June 30, 2021.

She also acknowledged the hard work of the Finance Team during the year-end closing process and thanked those who contributed to financial reporting and tasks.



THE CLASSICAL ACADEMY

Motion	Moved	Second	Vote	Passed	Denied
Accepted the Fiscal Year 2020-21 Unaudited Actuals and Financial Reports for TCA, as presented.	Paul	Angie	5-0	X	--

Mark Reardon
Patty Huerta
Angie Mosteller

Paul Donovan
Mark Donar

Adjournment

Meeting Adjourned at 3:26 pm.

Next regularly scheduled meeting is Tuesday, December 7, 2020, at Classical Academy Vista.



Classical Academy Inc. Enrollment December 1, 2021

Enrollment Period- December 1, 2021					
Grades	TCA	CAMS	TCA Vista	CAHS-PL	CAHS
TK	15	0	10	0	0
K	124	0	66	0	0
1	154	0	54	0	0
2	165	0	77	0	0
3	157	0	66	0	0
4	178	0	71	0	0
5	175	0	79	0	0
6	173	0	75	0	0
7	60	147	66	0	0
8	71	152	72	0	0
9	0	0	0	114	214
10	0	0	0	120	209
11	0	0	0	98	204
12	0	0	0	91	201
Headcount Total	1,272	299	636	423	828
Current ADA	1,240	292	616	417	816
Adopted Budget	1,345	325	775	440	880
1st Interim ADA	1,221	294	626	411	817
Variance	19	-2	-10	6	-1



Board Report

English Learner Reclassification Criteria

Background:

An update to the current board approved English Learner Reclassification Criteria is needed as the State has implemented a new assessment ELPAC, English Language Proficiency Assessments for California.

Report:

The four areas to address are:

1. Assessment of English language proficiency using an objective assessment instrument, including, but not limited to, the state test of ELPAC; and
2. Comparison of student performance in basic skills against an empirically established range of performance in basic skills of English proficient students of the same age; and
3. Teacher evaluation, including, but not limited to, a review of the student's curriculum mastery; and
4. Parent opinion and consultation

All campuses will use the following criteria for determining reclassification...refer to the attached Reclassification Worksheet

Action Required by the Board:

I would encourage the Board's approval of the Updated English Learner Reclassification Policy. Once approved the updated policy will be given to all English Language Development providers throughout the organization.

Cori Coffey
Director of Student Support Services
December 7, 2021



THE CLASSICAL ACADEMIES

Evaluation of Reclassification Criteria for English Language Learners

Student Name:

Date Completed:	Primary Language:
Date of Birth:	Grade (when tested):
Teacher:	School:

ELPAC		Basic Skills	
Criteria: Score of 4 is required for reclassification		On the last page of this document, see minimum criteria for reclassification by grade	
Student score (1-4):		Student score:	
Met criteria: Type X in the appropriate box		Met criteria: Type X in the appropriate box	
<input type="checkbox"/>	Yes	<input type="checkbox"/>	Yes
<input type="checkbox"/>	No	<input type="checkbox"/>	No

Academic Evaluation	
Criteria: In grades K-6, report card grades of 2 or higher in Language Arts. For grades 7-12, report card grades of C or better in English Language Arts.	
Student's ELA grade:	
Met criteria: Type X in the appropriate box	
<input type="checkbox"/>	Yes
<input type="checkbox"/>	No

Evaluation of Reclassification Criteria



THE CLASSICAL ACADEMIES

Type X in appropriate box

<input type="checkbox"/>	Student meets criteria for reclassification
<input type="checkbox"/>	Student does not meet criteria for reclassification

Parent Consultation:

I have reviewed and discussed my student's performance results, as well as the criteria The Classical Academy uses to determine fluency in English. I understand even when reclassified, my students will be monitored by the school and support will be provided as needed.

Type X in the appropriate box

<input type="checkbox"/>	I approve of my student's reclassification to Fluent English Proficient
<input type="checkbox"/>	I do not approve of my student's reclassification to Fluent English Proficient.
<input type="checkbox"/>	I understand my student is not yet English Proficient.

ELPAC Coordinator Signature:	Date:
Teacher Signature:	Date:
Parent Signature:	Date:

Minimum criteria for determining reclassification

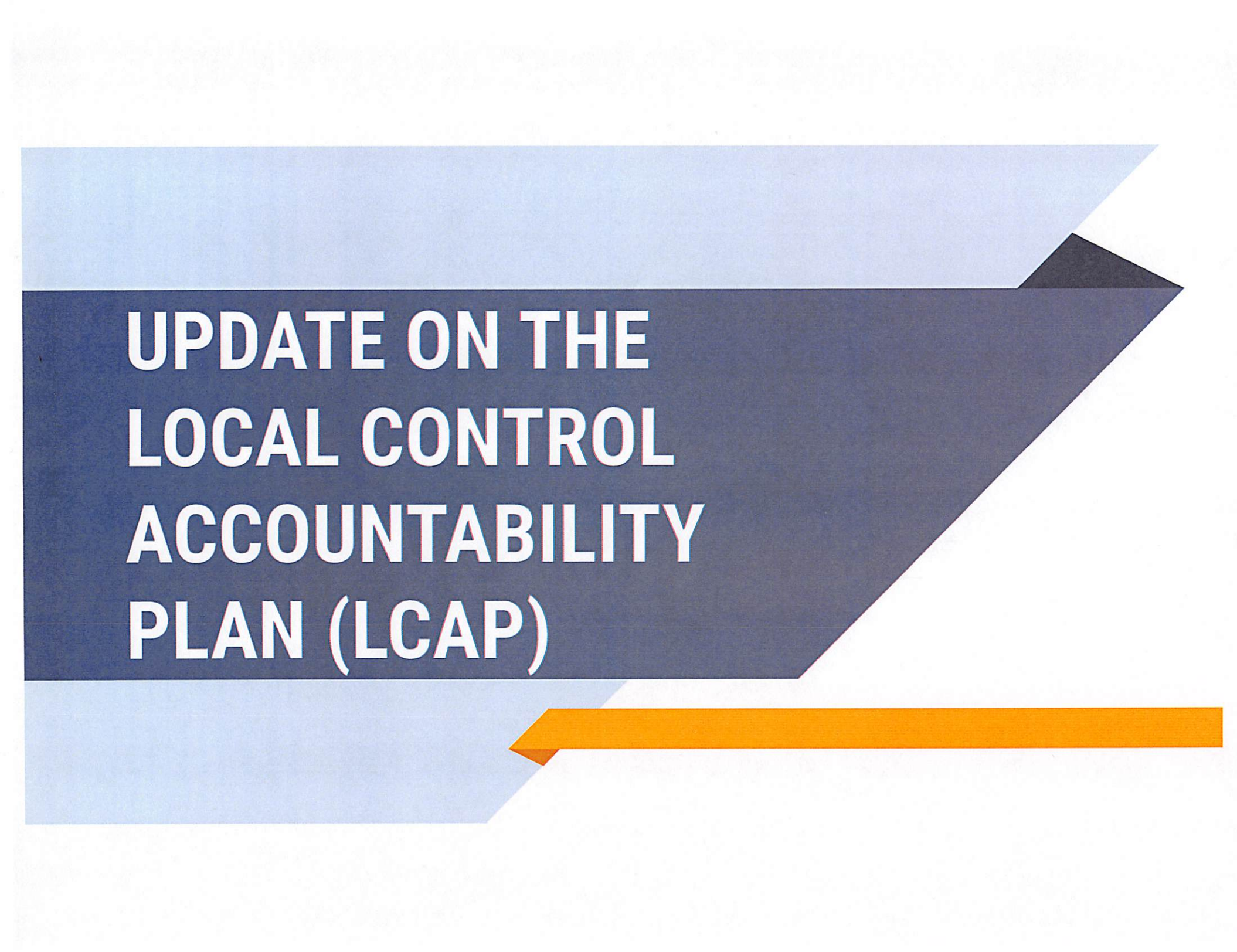
Grade	Proficiency on ELPAC	Demonstration of Basic Skills	Academic Evaluation	Parent
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Evaluation of Reclassification Criteria - sent annually with Summative Assessment Results
Reclassification Criteria **Pending** Board approval on 12/7/2021



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		Assessment	Required Score		Consultation
K	Overall ELPAC score: Level 4	STAR	Reading – 75 or Early Lit- 644	Report card score of 2 or higher in English Language Arts	
1	Overall ELPAC score: Level 4	STAR	Reading – 105 or Early Lit- 776	Report card score of 2 or higher in English Language Arts	
2	Overall ELPAC score: Level 4	STAR	Reading -279 or Early Lit- 841	Report card score of 2 or higher in English Language Arts	
3	Overall ELPAC score: Level 4	STAR	Reading – 392	Report card score of 2 or higher in English Language Arts	
4	Overall ELPAC score: Level 4	ELA section of SBAC	Score of 2399 or above on 3rd grade SBAC	Report card score of 2 or higher in English Language Arts	
5	Overall ELPAC score: Level 4	ELA section of SBAC	Score of 2444 or above on 4th grade SBAC	Report card score of 2 or higher in English Language Arts	
6	Overall ELPAC score: Level 4	ELA section of SBAC	Score of 2471 or above on 5th grade SBAC	Report card score of 2 or higher in English Language Arts	
7	Overall ELPAC score: Level 4	ELA section of SBAC	Score of 2493 or above on 6th grade SBAC	Report card grade of “C” or better in English Language Arts	
8	Overall ELPAC score: Level 4	ELA section of SBAC	Score of 2515 or higher on 7th grade SBAC	Report card grade of “C” or better in English Language Arts	
9	Overall ELPAC score: Level 4	ELA section of SBAC	Score of 2526 or higher on 8th grade SBAC	Report card grade of “C” or better in English Language Arts	
10	Overall ELPAC score: Level 4	STAR	Reading – 1026	Report card grade of “C” or better in English Language Arts	
11	Overall ELPAC score: Level 4	STAR	Reading – 1097	Report card grade of “C” or better in English Language Arts	
12	Overall ELPAC score: Level 4	ELA section of SBAC	Score of 2537 or higher on 11th grade SBAC	Report card grade of “C” or better in English Language Arts	

The background features a light blue geometric shape on the left and a dark blue arrow-like shape pointing right, which contains the text. Below the dark blue shape is a horizontal orange bar with a folded, ribbon-like appearance on its left side.

UPDATE ON THE LOCAL CONTROL ACCOUNTABILITY PLAN (LCAP)

Objectives

- Share progress with LCAP update
- Share process used to gather stakeholder input
- Share the next steps in the LCAP process

“ *The LCAP is a tool for local educational agencies to set goals, plan actions, and leverage resources to meet those goals to improve student outcomes.*



LCAP Requirements

Annual Update

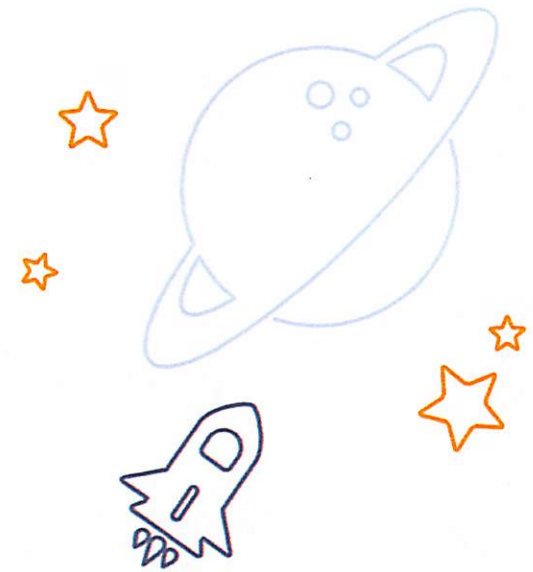
Goals, Actions, Services

Plan Summary

Budget Overview for Parents

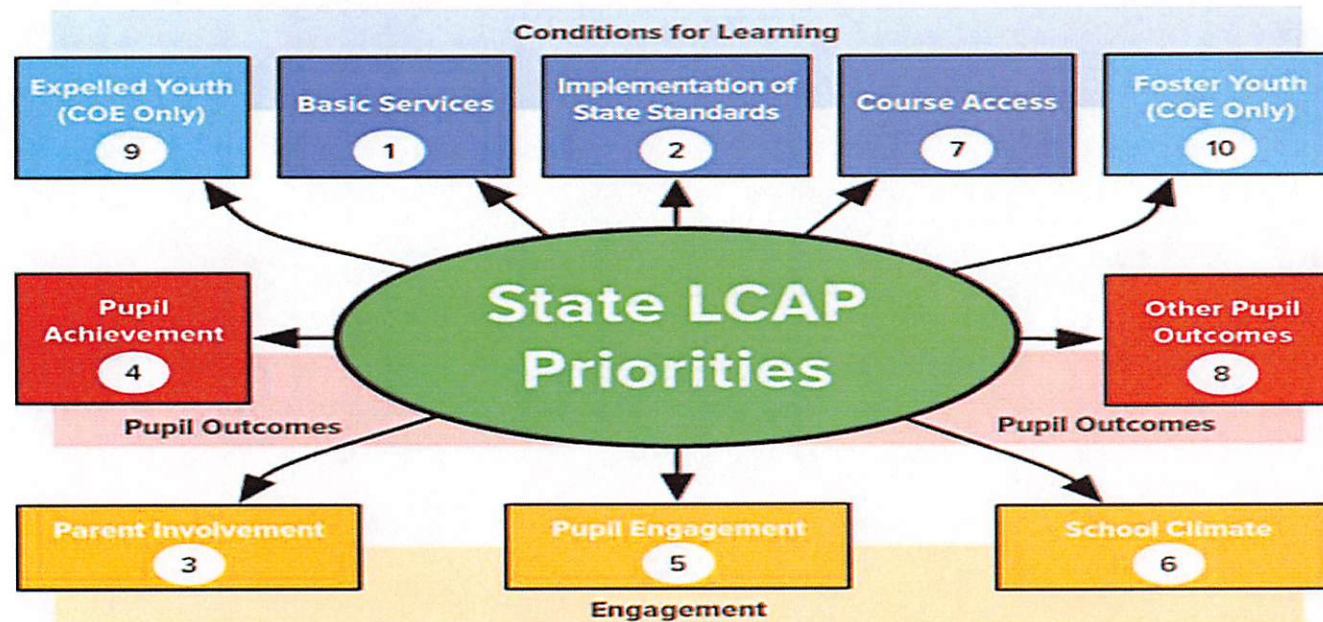
Stakeholder Engagement

Local indicators used as part of developmental process





LCAP - 8 Priority Areas





STAKEHOLDER INPUT

Identify stakeholders

Teachers

Administrators

Students

Parents

Community

Timeline for stakeholder input

Monday, November 8 - Leader's meeting update & budget overview

November - Identify metrics to monitor throughout the year and how these metrics will be gathered and reported

November - Identify key team members responsible for implementing each LCAP goal/action

Tuesday, December 7 - Classical Academies Public Board Meeting

January - Update teachers/team meeting

February - Consult stakeholders



STAKEHOLDER INPUT

Identify stakeholders

Teachers

Administrators

Students

Parents

Community

How to we gather input?

Groups

Forums

Surveys

Timeline for stakeholder input

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FEBRUARY/MARCH

Parent/community input

Team input

Surveys

Board update



APRIL/MAY

Draft LCAP

Update financial and data portions

Review and finalize

LCAP public hearing

Board meeting - approval of LCAP

Submit LCAP to districts, county, and website

Stakeholder Input SURVEYS

Student Survey

1. Climate of Support for Academic Learning
2. Growth Mindset
3. Knowledge and Fairness of Discipline, Rules and Norms
4. Safety
5. Self-Efficacy
6. Self-Management
7. Sense of Belonging (School Connectedness)
8. Social Awareness
9. Cultural Awareness & Action (6-8 grade)

Staff Survey

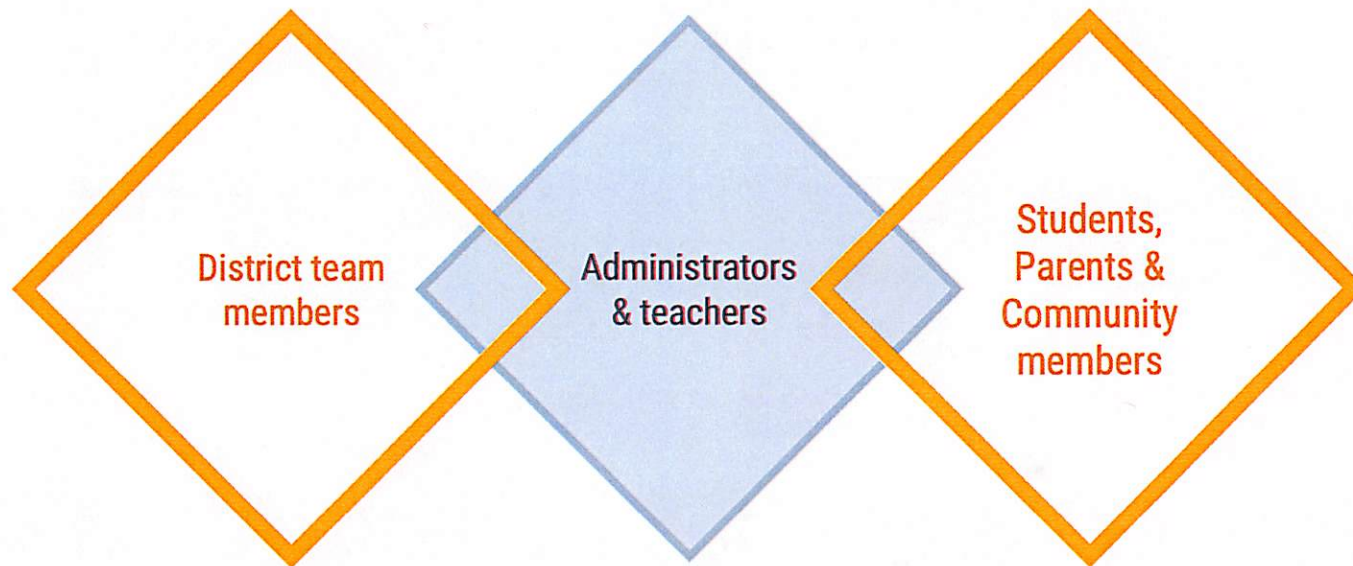
1. Climate of Support for Academic Learning
2. Knowledge and Fairness of Discipline, Rules and Norms
3. Sense of Belonging (School Connectedness)
4. Safety
5. Cultural Awareness & Action

Parent Survey

1. Climate of Support for Academic Learning
2. Knowledge and Fairness of Discipline, Rules and Norms
3. Sense of Belonging (School Connectedness)
4. Safety
5. After school programs



RECOMMENDING AN LCAP ADVISORY COMMITTEE





NEXT STEPS

Review previous LCAP

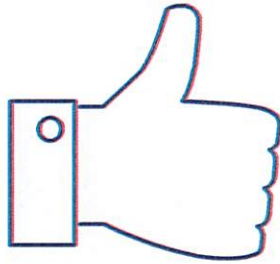
Locate your [charter LCAP](#) on our website to review and introduce to your team.

Review spreadsheet

[Update names with current positions](#). These will be re-coded with finance with specific coding for LCAP.

Share at your team meeting

Feel free to use this presentation to notify your team about the LCAP.



THANKS!

Any questions?
You can find me at
sperez@classicalacademy.com



December 7, 2021

**Board Report
FY 2021/22 First Interim Financial Report
The Classical Academy, Inc.**

Prepared By: Carmen Coniglio
Chief Financial Officer

Background:

Education Code Section 47604.33 requires each charter school to prepare and submit an interim financial report to its chartering authority on or before December 15, 2021. The First Interim Report reflects actual revenues and expenditures through October 31, 2021. The variance analysis compares revised budget information through June 30, 2021 compared to the budget data in the approved budget adopted by the Board of Directors in May 2021.

The First Interim Reports for Classical Academy, Classical Academy Vista, and Classical Academy High School will be submitted to the sponsoring school districts with a Positive Certification. Based on the financial information presented, all schools can reasonably expect to meet its obligations for the current year and subsequent two years. Sponsoring school districts are required to forward the reports to the San Diego County Office of Education by the same deadline.

Recommendation/Action Required by the Board:

It is recommended that the Board of Directors accept the FY 2021-22 First Interim Reports for the following charter schools:

- Classical Academy
- Classical Academy High
- Classical Academy Vista

PASSED AND ADOPTED this 7th day of December, **2021**, by the Board of Directors of The Classical Academy, Inc., by the following vote:

YES:

NOES:

ABSENT:

ABSTAIN:

Patty Huerta
Secretary to the Board of Directors

**CHARTER SCHOOL
INTERIM FINANCIAL REPORT - ALTERNATIVE FORM**
Reporting Period: First Interim

Charter School Name: Classical Academy
(continued) _____
CDS #: 37-68098-6116776
Charter Approving Entity: Escondido Union School Distri
County: San Diego
Charter #: 0199
Fiscal Year: 2021-22

CERTIFICATION OF FINANCIAL CONDITION

- X **POSITIVE CERTIFICATION**
As the Charter School Official, I certify that based upon current projections this charter will meet its financial obligations for the current fiscal year and subsequent two fiscal years.
- _____ **QUALIFIED CERTIFICATION**
As the Charter School Official, I certify that based upon current projections this charter may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.
- _____ **NEGATIVE CERTIFICATION**
As the Charter School Official, I certify that based upon current projections this charter will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

To the entity that approved the charter school:
(X) 2021-22 CHARTER SCHOOL FIRST INTERIM FINANCIAL REPORT -- ALTERNATIVE FORM: This report has been approved, and is hereby filed by the charter school pursuant to *Education Code* Section 47604.33.

Signed: _____ Date: 12/3/2021
Charter School Official
(Original signature required)
Print
Name: Carmen Coniglio Title: Chief Financial Officer

To the County Superintendent of Schools:
() 2021-22 CHARTER SCHOOL FIRST INTERIM FINANCIAL REPORT -- ALTERNATIVE FORM: This report is hereby filed with the County Superintendent pursuant to *Education Code* Section 47604.33.

Signed: _____ Date: _____
Authorized Representative of
Charter Approving Entity
(Original signature required)
Print
Name: _____ Title: _____

For additional information on the First Interim Report, please contact:

For Approving Entity:

Name

Title

Phone

E-mail

For Charter School:

Name

Title

Phone

E-mail

This report has been verified for mathematical accuracy by the County Superintendent of Schools, pursuant to *Education Code* Section 47604.33.

Date

CHARTER SCHOOL
INTERIM FINANCIAL REPORT - ALTERNATIVE FORM
Reporting Period: July 1 - October 31, 2021

Charter School Name: Classical Academy
(continued)
CDS #: 37-68098-6116776
Charter Approving Entity: Escondido Union School District
County: San Diego
Charter #: 199
Fiscal Year: 2021-22

					1st Interim vs. Adopted Budget Increase, (Decrease)	
Description	Object Code	7/1 Adopted Budget (X)	Actuals thru 10/31 (Y)	1st Interim Budget (Z)	\$ Difference (Z) vs. (X)	% Change (Z) vs. (X)
A. REVENUES						
1. LCFF/Revenue Limit Sources						
State Aid - Current Year	8011	8,635,158	1,407,816	5,692,313	(2,942,845)	-34.08%
Education Protection Account State Aid - Current Year	8012	1,600,317	738,343	3,838,854	2,238,537	139.88%
State Aid - Prior Years	8019	-	-	-	-	
Transfers to Charter Schools Funding in Lieu of Property Taxes	8096	4,000,000	1,365,074	4,014,921	14,921	0.37%
Other LCFF Transfers	8091, 8097	-	-	-	-	
Total, LCFF Sources		14,235,475	3,511,233	13,546,088	(689,387)	-4.84%
2. Federal Revenues						
Every Student Succeeds Act (Title I-V)	8290	-	-	-	-	
Special Education - Federal	8181, 8182	169,375	-	217,750	48,375	28.56%
Child Nutrition - Federal	8220	-	-	-	-	
Donated Food Commodities	8221	-	-	-	-	
Other Federal Revenues	8110, 8260-8299	-	-	-	-	
Total, Federal Revenues		169,375	-	217,750	48,375	28.56%
3. Other State Revenues						
Special Education - State	StateRevSE	814,205	259,206	1,194,391	380,186	46.69%
All Other State Revenues	StateRevAO	510,179	84,760	1,174,620	664,441	130.24%
Total, Other State Revenues		1,324,384	343,966	2,369,011	1,044,627	78.88%
4. Other Local Revenues						
All Other Local Revenues	LocalRevAO	387,400	73,199	321,500	(65,900)	-17.01%
Total, Local Revenues		387,400	73,199	321,500	(65,900)	-17.01%
5. TOTAL REVENUES		16,116,634	3,928,398	16,454,349	337,715	2.10%
B. EXPENDITURES						
1. Certificated Salaries						
Certificated Teachers' Salaries	1100	4,143,062	1,246,886	4,662,520	519,458	12.54%
Certificated Pupil Support Salaries	1200	697,067	183,541	896,970	199,903	28.68%
Certificated Supervisors' and Administrators' Salaries	1300	684,864	171,004	499,821	(185,043)	-27.02%
Other Certificated Salaries	1900	414,595	205,102	660,983	246,388	59.43%
Total, Certificated Salaries		5,939,588	1,806,533	6,720,293	780,705	13.14%
2. Non-certificated Salaries						
Non-certificated Instructional Aides' Salaries	2100	341,621	113,523	441,290	99,669	29.18%
Non-certificated Support Salaries	2200	383,005	92,108	421,637	38,632	10.09%
Non-certificated Supervisors' and Administrators' Sal.	2300	339,300	490,686	428,255	88,955	26.22%
Clerical and Office Salaries	2400	776,684	434,788	782,363	5,679	0.73%
Other Non-certificated Salaries	2900	-	-	-	-	
Total, Non-certificated Salaries		1,840,610	1,131,105	2,073,546	232,936	12.66%
3. Employee Benefits						
STRS	3101-3102	877,597	306,187	1,030,437	152,840	17.42%
PERS	3201-3202	354,508	285,424	455,852	101,344	28.59%
OASDI / Medicare / Alternative	3301-3302	226,930	112,307	268,288	41,358	18.22%
Health and Welfare Benefits	3401-3402	726,626	266,342	606,364	(120,262)	-16.55%
Unemployment Insurance	3501-3502	3,889	25,045	37,376	33,487	861.08%
Workers' Compensation Insurance	3601-3602	113,591	42,624	128,390	14,799	13.03%
OPEB, Allocated	3701-3702	-	-	-	-	
OPEB, Active Employees	3751-3752	-	-	-	-	
Other Employee Benefits	3901-3902	-	-	-	-	
Total, Employee Benefits		2,303,141	1,037,929	2,526,708	223,567	9.71%
4. Books and Supplies						
Approved Textbooks and Core Curricula Materials	4100	195,826	438,130	488,000	292,174	149.20%
Books and Other Reference Materials	4200	162,500	43,310	163,000	500	0.31%
Materials and Supplies	4300	318,655	63,658	344,661	26,006	8.16%
Noncapitalized Equipment	4400	432,120	485,249	481,433	49,313	11.41%
Food	4700	-	236	-	-	
Total, Books and Supplies		1,109,101	1,030,583	1,477,094	367,993	33.18%
5. Services and Other Operating Expenditures						
Subagreements for Services	5100	-	-	-	-	
Travel and Conferences	5200	36,814	9,061	22,040	(14,774)	-40.13%
Dues and Memberships	5300	40,686	24,599	43,741	3,055	7.51%
Insurance	5400	95,000	114,169	115,000	20,000	21.05%
Operations and Housekeeping Services	5500	251,476	98,221	326,000	74,524	29.63%
Rentals, Leases, Repairs, and Noncap. Improvements	5600	195,450	165,459	243,763	48,313	24.72%
Transfers of Direct Costs	5700-5799	(17,685)	-	-	17,685	(100)%
Professional/Consulting Services and Operating Expend.	5800	2,148,490	834,806	2,249,806	101,316	4.72%
Communications	5900	78,334	42,383	82,014	3,680	4.70%
Total, Services and Other Operating Expenditures		2,828,565	1,288,696	3,082,364	253,799	8.97%
6. Capital Outlay (Objects 6100-6170, 6200-6500 modified accrual basis only)						
Land and Land Improvements	6100-6170	-	-	-	-	
Buildings and Improvements of Buildings	6200	-	-	-	-	
Books and Media for New School Libraries or Major						
Expansion of School Libraries	6300	-	-	-	-	
Equipment	6400	-	-	-	-	

Equipment Replacement	6500	-	-	-	-	
Depreciation Expense (for accrual basis only)	6900	490,493	51,170	145,000	(345,493)	-70.44%
Total, Capital Outlay		490,493	51,170	145,000	(345,493)	-70.44%
7. Other Outgo						
Tuition to Other Schools	7110-7143	-	-	-	-	
Transfers of Pass-through Revenues to Other LEAs	7211-7213	-	-	-	-	
Transfers of Apportionments to Other LEAs - Spec. Ed.	7221-7223SE	-	-	-	-	
Transfers of Apportionments to Other LEAs - All Other	7221-7223AO	-	-	-	-	
All Other Transfers	7281-7299	-	-	-	-	
Transfers of Indirect Costs	7300-7399	-	-	-	-	
Debt Service:						
Interest	7438	-	-	-	-	
Principal (for modified accrual basis only)	7439	-	-	-	-	
Total, Other Outgo		-	-	-	-	
8. TOTAL EXPENDITURES		14,511,498	6,346,016	16,025,005	1,513,507	10.43%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPEND. BEFORE OTHER FINANCING SOURCES AND USES (A5-B8)		1,605,136	(2,417,618)	429,345	(1,175,791)	-73.25%
D. OTHER FINANCING SOURCES / USES						
1. Other Sources	8930-8979	-	-	-	-	
2. Less: Other Uses	7630-7699	-	-	-	-	
3. Contributions Between Unrestricted and Restricted Accounts (must net to zero)	8980-8999	-	-	-	-	
4. TOTAL OTHER FINANCING SOURCES / USES		-	-	-	-	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)		1,605,136	(2,417,618)	429,345	(1,175,791)	-73.25%
F. FUND BALANCE, RESERVES						
1. Beginning Fund Balance						
a. As of July 1	9791	7,472,755	6,321,012	6,321,012	(1,151,743)	-15.41%
b. Adjustments/Restatements	9793, 9795	-	-	-	-	
c. Adjusted Beginning Fund Balance		7,472,755	6,321,012	6,321,012		
2. Ending Fund Balance, June 30 (E + F.1.c.)		9,077,891	3,903,394	6,750,357		
Components of Ending Fund Balance :						
a. Nonspendable						
Revolving Cash (equals object 9130)	9711	-	-	-	-	
Stores (equals object 9320)	9712	-	-	-	-	
Prepaid Expenditures (equals object 9330)	9713	-	-	-	-	
All Others	9719	-	-	-	-	
b. Restricted	9740	-	-	-	-	
c. Committed						
Stabilization Arrangements	9750	-	-	-	-	
Other Commitments	9760	-	-	-	-	
d. Assigned						
Other Assignments	9780	-	-	-	-	
e. Unassigned/Unappropriated						
Reserve for Economic Uncertainties	9789	-	-	-	-	
Unassigned/Unappropriated Amount	9790	-	-	6,750,357	6,750,357	

CHARTER SCHOOL
INTERIM FINANCIAL REPORT - ALTERNATIVE FORM
Reporting Period: First Interim

Charter School Name: Classical Academy Vista
(continued) _____
CDS #: 37-10371-0138404
Charter Approving Entity: San Diego County Office of Education
County: San Diego
Charter #: 2016
Fiscal Year: 2021-22

CERTIFICATION OF FINANCIAL CONDITION

- ☒ POSITIVE CERTIFICATION
As the Charter School Official, I certify that based upon current projections this charter will meet its financial obligations for the current fiscal year and subsequent two fiscal years.
- ☐ QUALIFIED CERTIFICATION
As the Charter School Official, I certify that based upon current projections this charter may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.
- ☐ NEGATIVE CERTIFICATION
As the Charter School Official, I certify that based upon current projections this charter will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

To the entity that approved the charter school:
(☒) 2021-22 CHARTER SCHOOL FIRST INTERIM FINANCIAL REPORT -- ALTERNATIVE FORM: This report has been approved, and is hereby filed by the charter school pursuant to *Education Code* Section 47604.33.

Signed: _____ Date: _____
Charter School Official
(Original signature required)

Print Name: Carmen M. Coniglio Title: CFO

To the County Superintendent of Schools:
(☐) 2021-22 CHARTER SCHOOL FIRST INTERIM FINANCIAL REPORT -- ALTERNATIVE FORM: This report is hereby filed with the County Superintendent pursuant to *Education Code* Section 47604.33.

Signed: _____ Date: _____
Authorized Representative of
Charter Approving Entity
(Original signature required)

Print Name: _____ Title: _____

For additional information on the First Interim Report, please contact:

<u>For Approving Entity:</u>	<u>For Charter School:</u>
Name _____	Name _____
Title _____	Title _____
Phone _____	Phone _____
E-mail _____	E-mail _____

This report has been verified for mathematical accuracy by the County Superintendent of Schools, pursuant to *Education Code* Section 47604.33.

_____ Date _____

CHARTER SCHOOL
INTERIM FINANCIAL REPORT - ALTERNATIVE FORM
Reporting Period: July 1 - October 31, 2021

Charter School Name: Classical Academy Vista
(continued)
CDS #: 37-10371-0138404
Charter Approving Entity: San Diego County Office of Education
San Diego
Charter #: 2016
Fiscal Year: 2021-22
County:

					1st Interim vs. Adopted Budget Increase, (Decrease)	
Description	Object Code	7/1 Adopted Budget (X)	Actuals thru 10/31 (Y)	1st Interim Budget (Z)	\$ Difference (Z) vs. (X)	% Change (Z) vs. (X)
A. REVENUES						
1. LCFF/Revenue Limit Sources						
State Aid - Current Year	8011	4,953,359	757,776	3,733,953	(1,219,406)	-24.62%
Education Protection Account State Aid - Current Year	8012	150,350	25,696	125,200	(25,150)	-16.73%
State Aid - Prior Years	8019	-	-	-	-	
Transfers to Charter Schools Funding in Lieu of Property Taxes	8096	1,500,000	455,066	1,750,252	250,252	16.68%
Other LCFF Transfers	8091, 8097	-	-	-	-	
Total, LCFF Sources		6,603,709	1,238,538	5,609,405	(994,304)	-15.06%
2. Federal Revenues						
Every Student Succeeds Act (Title I-V)	8290	-	-	-	-	
Special Education - Federal	8181, 8182	68,125	-	87,250	19,125	28.07%
Child Nutrition - Federal	8220	-	-	-	-	
Donated Food Commodities	8221	-	-	-	-	
Other Federal Revenues	8110, 8260-8299	-	-	-	-	
Total, Federal Revenues		68,125	-	87,250	19,125	28.07%
3. Other State Revenues						
Special Education - State	StateRevSE	379,452	99,068	541,871	162,419	42.80%
All Other State Revenues	StateRevAO	176,129	(3,131)	453,794	277,665	157.65%
Total, Other State Revenues		555,581	95,937	995,665	440,084	79.21%
4. Other Local Revenues						
All Other Local Revenues	LocalRevAO	118,400	13,921	88,800	(29,600)	-25.00%
Total, Local Revenues		118,400	13,921	88,800	(29,600)	-25.00%
5. TOTAL REVENUES		7,345,815	1,348,396	6,781,120	(564,695)	-7.69%
B. EXPENDITURES						
1. Certificated Salaries						
Certificated Teachers' Salaries	1100	2,107,868	615,531	2,333,693	225,825	10.71%
Certificated Pupil Support Salaries	1200	212,681	60,658	210,635	(2,047)	-0.96%
Certificated Supervisors' and Administrators' Salaries	1300	328,501	64,601	304,879	(23,622)	-7.19%
Other Certificated Salaries	1900	193,423	61,741	199,740	6,317	3.27%
Total, Certificated Salaries		2,842,473	802,531	3,048,946	206,473	7.26%
2. Non-certificated Salaries						
Non-certificated Instructional Aides' Salaries	2100	215,486	50,050	269,500	54,014	25.07%
Non-certificated Support Salaries	2200	143,169	40,961	193,822	50,653	35.38%
Non-certificated Supervisors' and Administrators' Sal.	2300	241,129	-	155,734	(85,395)	-35.41%
Clerical and Office Salaries	2400	351,749	50,006	311,663	(40,086)	-11.40%
Other Non-certificated Salaries	2900	-	-	-	-	
Total, Non-certificated Salaries		951,533	141,017	930,719	(20,814)	-2.19%
3. Employee Benefits						
STRS	3101-3102	469,274	129,052	462,470	(6,804)	-1.45%
PERS	3201-3202	220,119	39,745	192,816	(27,303)	-12.40%
OASDI / Medicare / Alternative	3301-3302	114,008	24,750	122,455	8,447	7.41%
Health and Welfare Benefits	3401-3402	412,803	68,033	281,175	(131,628)	-31.89%
Unemployment Insurance	3501-3502	1,896	-	16,757	14,861	783.81%
Workers' Compensation Insurance	3601-3602	49,588	13,541	58,103	8,515	17.17%
OPEB, Allocated	3701-3702	-	-	-	-	
OPEB, Active Employees	3751-3752	-	-	-	-	
Other Employee Benefits	3901-3902	-	-	-	-	
Total, Employee Benefits		1,267,688	275,122	1,133,776	(133,912)	-10.56%
4. Books and Supplies						
Approved Textbooks and Core Curricula Materials	4100	165,226	264,999	299,000	133,774	80.96%
Books and Other Reference Materials	4200	22,500	-	23,000	500	2.22%
Materials and Supplies	4300	86,503	41,995	77,562	(8,941)	-10.34%
Noncapitalized Equipment	4400	157,774	113,556	139,119	(18,655)	-11.82%
Food	4700	-	-	-	-	
Total, Books and Supplies		432,003	420,550	538,681	106,678	24.69%
5. Services and Other Operating Expenditures						
Subagreements for Services	5100	-	-	-	-	
Travel and Conferences	5200	28,048	558	13,292	(14,756)	-52.61%
Dues and Memberships	5300	16,649	7,711	11,275	(5,374)	-32.28%
Insurance	5400	40,000	36,735	-	(40,000)	(100%)
Operations and Housekeeping Services	5500	170,882	47,583	155,000	(15,882)	-9.29%
Rentals, Leases, Repairs, and Noncap. Improvements	5600	54,119	30,927	151,073	96,954	179.15%
Transfers of Direct Costs	5700-5799	-	-	-	-	
Professional/Consulting Services and Operating Expend.	5800	201,943	584,128	1,108,541	906,598	448.94%
Communications	5900	35,062	12,038	19,613	(15,449)	-44.06%
Total, Services and Other Operating Expenditures		546,703	719,679	1,458,795	912,092	166.83%
6. Capital Outlay (Objects 6100-6170, 6200-6500 modified accrual basis only)						
Land and Land Improvements	6100-6170	-	-	-	-	
Buildings and Improvements of Buildings	6200	-	-	-	-	
Books and Media for New School Libraries or Major						
Expansion of School Libraries	6300	-	-	-	-	
Equipment	6400	-	-	-	-	

Equipment Replacement	6500	-	-	-	-	
Depreciation Expense (for accrual basis only)	6900	8,000	4,340	9,300	1,300	16.25%
Total, Capital Outlay		8,000	4,340	9,300	1,300	16.25%
7. Other Outgo						
Tuition to Other Schools	7110-7143	-	-	-	-	
Transfers of Pass-through Revenues to Other LEAs	7211-7213	-	-	-	-	
Transfers of Apportionments to Other LEAs - Spec. Ed.	7221-7223SE	-	-	-	-	
Transfers of Apportionments to Other LEAs - All Other	7221-7223AO	-	-	-	-	
All Other Transfers	7281-7299	-	-	-	-	
Transfers of Indirect Costs	7300-7399	-	-	-	-	
Debt Service:						
Interest	7438	-	-	-	-	
Principal (for modified accrual basis only)	7439	-	-	-	-	
Total, Other Outgo		-	-	-	-	
8. TOTAL EXPENDITURES		6,048,400	2,363,238	7,120,216	1,071,816	17.72%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPEND. BEFORE OTHER FINANCING SOURCES AND USES (A5-B8)		1,297,415	(1,014,841)	(339,095)	(1,636,510)	-126.14%
D. OTHER FINANCING SOURCES / USES						
1. Other Sources	8930-8979	-	-	-	-	
2. Less: Other Uses	7630-7699	-	-	-	-	
3. Contributions Between Unrestricted and Restricted Accounts (must net to zero)	8980-8999	-	-	-	-	
4. TOTAL OTHER FINANCING SOURCES / USES		-	-	-	-	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)		1,297,415	(1,014,841)	(339,095)	(1,636,510)	-126.14%
F. FUND BALANCE, RESERVES						
1. Beginning Fund Balance						
a. As of July 1	9791	551,290	1,450,821	1,443,302	892,012	161.80%
b. Adjustments/Restatements	9793, 9795	-	-	-	-	
c. Adjusted Beginning Fund Balance		551,290	1,450,821	1,443,302		
2. Ending Fund Balance, June 30 (E + F.1.c.)		1,848,705	435,979	1,104,206		
Components of Ending Fund Balance :						
a. Nonspendable						
Revolving Cash (equals object 9130)	9711	-	-	-	-	
Stores (equals object 9320)	9712	-	-	-	-	
Prepaid Expenditures (equals object 9330)	9713	-	-	-	-	
All Others	9719	-	-	-	-	
b. Restricted	9740	-	-	-	-	
c. Committed						
Stabilization Arrangements	9750	-	-	-	-	
Other Commitments	9760	-	-	-	-	
d. Assigned						
Other Assignments	9780	-	-	-	-	
e. Unassigned/Unappropriated						
Reserve for Economic Uncertainties	9789	-	-	-	-	
Unassigned/Unappropriated Amount	9790	-	-	1,104,206	1,104,206	

**CHARTER SCHOOL
INTERIM FINANCIAL REPORT - ALTERNATIVE FORM**
Reporting Period: First Interim

Charter School Name: Classical Academy High
(continued) _____
CDS #: 37-68106-0111195
Charter Approving Entity: Escondido Union High School
County: San Diego
Charter #: 0759
Fiscal Year: 2021-22

CERTIFICATION OF FINANCIAL CONDITION

- ☒ **POSITIVE CERTIFICATION**
As the Charter School Official, I certify that based upon current projections this charter will meet its financial obligations for the current fiscal year and subsequent two fiscal years.
- ☐ **QUALIFIED CERTIFICATION**
As the Charter School Official, I certify that based upon current projections this charter may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.
- ☐ **NEGATIVE CERTIFICATION**
As the Charter School Official, I certify that based upon current projections this charter will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

To the entity that approved the charter school:
(☒) 2021-22 CHARTER SCHOOL FIRST INTERIM FINANCIAL REPORT -- ALTERNATIVE FORM: This report has been approved, and is hereby filed by the charter school pursuant to *Education Code* Section 47604.33.

Signed: _____ Date: 12/3/2021
Charter School Official
(Original signature required)
Print
Name: Carmen Coniglio Title: Chief Financial Officer

To the County Superintendent of Schools:
(☐) 2021-22 CHARTER SCHOOL FIRST INTERIM FINANCIAL REPORT -- ALTERNATIVE FORM: This report is hereby filed with the County Superintendent pursuant to *Education Code* Section 47604.33.

Signed: _____ Date: _____
Authorized Representative of
Charter Approving Entity
(Original signature required)
Print
Name: _____ Title: _____

For additional information on the First Interim Report, please contact:

For Approving Entity:

Name

Title

Phone

E-mail

For Charter School:

Name

Title

Phone

E-mail

This report has been verified for mathematical accuracy by the County Superintendent of Schools, pursuant to *Education Code* Section 47604.33.

Date

CHARTER SCHOOL
INTERIM FINANCIAL REPORT - ALTERNATIVE FORM
Reporting Period:

Charter School Name: Classical Academy High School
(continued)
CDS #: 37-68106-0111195
Charter Approving Entity: Escondido Union High School Di
County: San Diego
Charter #: 759
Fiscal Year: 2021-22

					1st Interim vs. Adopted Budget Increase, (Decrease)	
Description	Object Code	7/1 Adopted Budget (X)	Actuals thru 10/31 (Y)	1st Interim Budget (Z)	\$ Difference (Z) vs. (X)	% Change (Z) vs. (X)
A. REVENUES						
1. LCFF/Revenue Limit Sources						
State Aid - Current Year	8011	6,052,443	1,484,366	5,265,519	(786,924)	-13.00%
Education Protection Account State Aid - Current Year	8012	1,504,662	526,719	2,084,236	579,574	38.52%
State Aid - Prior Years	8019	-	-	-	-	
Transfers to Charter Schools Funding in Lieu of Property Taxes	8096	5,679,863	1,816,570	5,504,759	(175,104)	-3.08%
Other LCFF Transfers	8091, 8097	-	-	-	-	
Total, LCFF Sources		13,236,968	3,827,655	12,854,514	(382,454)	-2.89%
2. Federal Revenues						
Every Student Succeeds Act (Title I-V)	8290	-	-	-	-	
Special Education - Federal	8181, 8182	165,000	-	166,125	1,125	0.68%
Child Nutrition - Federal	8220	-	-	-	-	
Donated Food Commodities	8221	-	-	-	-	
Other Federal Revenues	8110, 8260-8299	-	-	-	-	
Total, Federal Revenues		165,000	-	166,125	1,125	0.68%
3. Other State Revenues						
Special Education - State	StateRevSE	879,385	241,864	1,211,878	332,493	37.81%
All Other State Revenues	StateRevAO	522,487	(8,131)	1,200,617	678,130	129.79%
Total, Other State Revenues		1,401,872	233,733	2,412,495	1,010,623	72.09%
4. Other Local Revenues						
All Other Local Revenues	LocalRevAO	245,985	55,155	173,650	(72,335)	-29.41%
Total, Local Revenues		245,985	55,155	173,650	(72,335)	-29.41%
5. TOTAL REVENUES		15,049,825	4,116,543	15,606,784	556,959	3.70%
B. EXPENDITURES						
1. Certificated Salaries						
Certificated Teachers' Salaries	1100	4,792,377	1,221,143	4,805,592	13,215	0.28%
Certificated Pupil Support Salaries	1200	380,699	167,263	621,560	240,861	63.27%
Certificated Supervisors' and Administrators' Salaries	1300	606,469	120,366	593,109	(13,360)	-2.20%
Other Certificated Salaries	1900	85,007	18,258	110,095	25,088	29.51%
Total, Certificated Salaries		5,864,552	1,527,030	6,130,356	265,804	4.53%
2. Non-certificated Salaries						
Non-certificated Instructional Aides' Salaries	2100	742,053	100,354	458,999	(283,054)	-38.14%
Non-certificated Support Salaries	2200	365,742	126,596	516,981	151,239	41.35%
Non-certificated Supervisors' and Administrators' Sal.	2300	137,795	20,000	419,181	281,386	204.21%
Clerical and Office Salaries	2400	553,619	156,565	884,638	331,019	59.79%
Other Non-certificated Salaries	2900	-	3,300	-	-	
Total, Non-certificated Salaries		1,799,209	406,815	2,279,800	480,591	26.71%
3. Employee Benefits						
STRS	3101-3102	859,729	221,030	861,123	1,394	0.16%
PERS	3201-3202	514,262	202,110	705,834	191,572	37.25%
OASDI / Medicare / Alternative	3301-3302	222,675	71,210	311,082	88,407	39.70%
Health and Welfare Benefits	3401-3402	811,508	221,658	735,414	(76,094)	-9.38%
Unemployment Insurance	3501-3502	3,832	-	36,672	32,840	856.98%
Workers' Compensation Insurance	3601-3602	111,892	28,744	122,871	10,979	9.81%
OPEB, Allocated	3701-3702	-	-	-	-	
OPEB, Active Employees	3751-3752	-	-	-	-	
Other Employee Benefits	3901-3902	-	-	-	-	
Total, Employee Benefits		2,523,898	744,752	2,772,997	249,099	9.87%
4. Books and Supplies						
Approved Textbooks and Core Curricula Materials	4100	77,000	77,007	83,000	6,000	7.79%
Books and Other Reference Materials	4200	12,000	13,217	13,000	1,000	8.33%
Materials and Supplies	4300	263,895	196,228	327,400	63,505	24.06%
Noncapitalized Equipment	4400	315,811	337,211	298,806	(17,005)	-5.38%
Food	4700	-	-	-	-	
Total, Books and Supplies		668,706	623,663	722,206	53,500	8.00%
5. Services and Other Operating Expenditures						
Subagreements for Services	5100	32,362	-	-	(32,362)	(100%)
Travel and Conferences	5200	26,749	2,237	31,386	4,637	17.33%
Dues and Memberships	5300	125,892	21,379	30,901	(94,991)	-75.45%
Insurance	5400	418,444	139,743	139,800	(278,644)	-66.59%
Operations and Housekeeping Services	5500	210,181	114,847	289,000	78,819	37.50%
Rentals, Leases, Repairs, and Noncap. Improvements	5600	-	42,121	237,586	237,586	New
Transfers of Direct Costs	5700-5799	2,600,345	-	-	(2,600,345)	(100%)
Professional/Consulting Services and Operating Expend.	5800	73,094	927,816	3,010,223	2,937,129	4018.29%
Communications	5900	-	27,135	98,627	98,627	New
Total, Services and Other Operating Expenditures		3,487,067	1,275,277	3,837,522	350,455	10.05%
6. Capital Outlay (Objects 6100-6170, 6200-6500 modified accrual basis only)						
Land and Land Improvements	6100-6170	-	-	-	-	
Buildings and Improvements of Buildings	6200	-	-	-	-	
Books and Media for New School Libraries or Major Expansion of School Libraries	6300	-	-	-	-	
Equipment	6400	-	-	-	-	

Equipment Replacement	6500	-	-	-	-	
Depreciation Expense (for accrual basis only)	6900	90,000	27,076	90,000	-	0.00%
Total, Capital Outlay		90,000	27,076	90,000	-	0.00%
7. Other Outgo						
Tuition to Other Schools	7110-7143	-	-	-	-	
Transfers of Pass-through Revenues to Other LEAs	7211-7213	-	-	-	-	
Transfers of Apportionments to Other LEAs - Spec. Ed.	7221-7223SE	-	-	-	-	
Transfers of Apportionments to Other LEAs - All Other	7221-7223AO	-	-	-	-	
All Other Transfers	7281-7299	-	-	-	-	
Transfers of Indirect Costs	7300-7399	-	-	-	-	
Debt Service:						
Interest	7438	-	-	-	-	
Principal (for modified accrual basis only)	7439	-	-	-	-	
Total, Other Outgo		-	-	-	-	
8. TOTAL EXPENDITURES		14,433,432	4,604,614	15,832,882	1,399,450	9.70%
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPEND. BEFORE OTHER FINANCING SOURCES AND USES (A5-B8)		616,393	(488,070)	(226,098)	(842,491)	-136.68%
D. OTHER FINANCING SOURCES / USES						
1. Other Sources	8930-8979	-	-	-	-	
2. Less: Other Uses	7630-7699	-	-	-	-	
3. Contributions Between Unrestricted and Restricted Accounts (must net to zero)	8980-8999	-	-	-	-	
4. TOTAL OTHER FINANCING SOURCES / USES		-	-	-	-	
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)		616,393	(488,070)	(226,098)	(842,491)	-136.68%
F. FUND BALANCE, RESERVES						
1. Beginning Fund Balance						
a. As of July 1	9791	5,503,799	5,546,735	5,546,735	42,936	0.78%
b. Adjustments/Restatements	9793, 9795	-	-	-	-	
c. Adjusted Beginning Fund Balance		5,503,799	5,546,735	5,546,735		
2. Ending Fund Balance, June 30 (E + F.1.c.)		6,120,192	5,058,665	5,320,637		
Components of Ending Fund Balance :						
a. Nonspendable						
Revolving Cash (equals object 9130)	9711	-	-	-	-	
Stores (equals object 9320)	9712	-	-	-	-	
Prepaid Expenditures (equals object 9330)	9713	-	-	-	-	
All Others	9719	-	-	-	-	
b. Restricted	9740	-	-	-	-	
c. Committed						
Stabilization Arrangements	9750	-	-	-	-	
Other Commitments	9760	-	-	-	-	
d. Assigned						
Other Assignments	9780	-	-	-	-	
e. Unassigned/Unappropriated						
Reserve for Economic Uncertainties	9789	-	-	-	-	
Unassigned/Unappropriated Amount	9790	-	-	5,320,637	5,320,637	



December 7, 2021

Board Report

Resource 6266: Educator Effectiveness Plan 2021-26 The Classical Academy, Inc.

Prepared By: Carmen Coniglio
Chief Financial Officer

Background:

The Education Effectiveness Fund (EEF) Block Grant, established under the AB 130 (Ch. 44, 2021) and amended by Section 9 of AB 167 (Ch. 252, 2021), provides one-time funding to schools to support professional learning for certificated teachers, administrators, paraprofessional educators, and classified staff in order to promote educator equity, quality, and effectiveness.

Allocations of funds are based on an equal amount per full-time equivalent (FTE) certificated staff not exceeding the certificated count, and FTE classified staff for each local educational agency (LEA). Calculations were made using certificated data submitted through the California Longitudinal Pupil Achievement Data System and classified data submitted through the California Basic Educational Data System as of October 2020. The calculated funding rate is \$2,415.80 (\$2,415.7984955) per certificated and classified staff as defined in EC 41480(a)(1). Funds may be expended during the 2021-22, 2022-23, 2023-24, 2024-25 and 2025-26 fiscal years. An annual data and expenditure report will be due each year on or before September 30. A final data and expenditure report will be due on or before September 30, 2026. Any funds not expended by June 30, 2026, must be returned to the California Department of Education (CDE). The planned use of funds complies with the EEF grant requirements.

Educator Effectiveness Funding Allocations		2021-22
Classical Academy	\$	327,172
Classical Academy High School	\$	270,110
Classical Academy Vista	\$	106,368
Coastal Academy	\$	334,588
Total Fund Allocations	\$	1,038,238

Recommendation/Action Required by the Board:

It is recommended that the Board of Directors review the Educator Effectiveness Fund (EEF) Plan that delineates the expenditure of funds for the fiscal years 2021-22 through 2025-26 prior to its adoption on December 9, 2021.



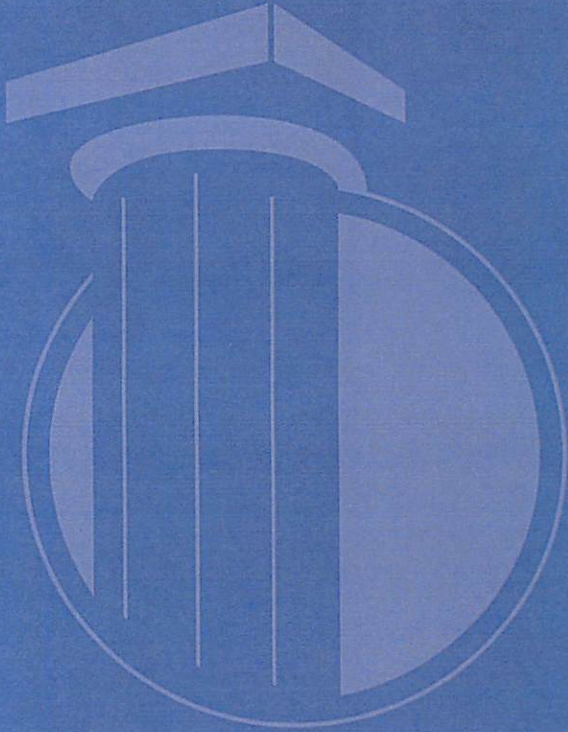
December 7, 2021

Board Report
Resource 6266: Educator Effectiveness Plan 2021-26
The Classical Academy, Inc.

The Educator Effectiveness Funds will be expended for the following purposes:

Planned Activity	Budgeted 2021-22	Budgeted 2022-23	Budgeted 2023-24	Budgeted 2024-25	Budgeted 2025-26	Total
1. Coaching and mentoring of staff serving in an instructional setting and beginning teacher or administrator induction, including, but not limited to, coaching and mentoring solutions that address a local need for teachers that can serve all pupil populations with a focus on retaining teachers, and offering structured feedback and coaching systems organized around social-emotional learning, including, but not limited to, promoting teacher self-awareness, self-management, social awareness, relationships, and responsible decision making skills, improving teacher attitudes and beliefs about one's self and others, and supporting learning communities for educators to engage in a meaningful classroom teaching experience.						
Classical Academy	\$ -	20,448	20,448	20,448	20,448	81,793
Classical Academy High School	\$ -	16,882	16,882	16,882	16,882	67,528
Classical Academy Vista	\$ -	6,648	6,648	6,648	6,648	26,592
Coastal Academy	\$ -	20,912	20,912	20,912	20,912	83,647
Subtotal Budget	\$ -	\$ 64,890	\$ 64,890	\$ 64,890	\$ 64,890	\$ 259,560
2. Programs that lead to effective, standards-aligned instruction and improve instruction in literacy across all subject areas, including English language arts, history-social science, science, technology, engineering, mathematics, and computer science.						
Classical Academy	\$ -	20,448	20,448	20,448	20,448	81,793
Classical Academy High School	\$ -	16,882	16,882	16,882	16,882	67,528
Classical Academy Vista	\$ -	6,648	6,648	6,648	6,648	26,592
Coastal Academy	\$ -	20,912	20,912	20,912	20,912	83,647
Subtotal Budget	\$ -	64,890	64,890	64,890	64,890	259,560
3. Practices to create a positive school climate, including, but not limited to, restorative justice, training around implicit bias, providing positive behavioral supports, multitiered systems of support, transforming a schoolsite's culture to one that values diverse cultural and ethnic backgrounds, and preventing discrimination, harassment, bullying, and intimidation based on actual or perceived characteristics, including disability, gender, gender identity, gender expression, language, nationality, race or ethnicity, religion, or sexual orientation.						
Classical Academy	\$ -	20,448	20,448	20,448	20,448	81,793
Classical Academy High School	\$ -	16,882	16,882	16,882	16,882	67,528
Classical Academy Vista	\$ -	6,648	6,648	6,648	6,648	26,592
Coastal Academy	\$ -	20,912	20,912	20,912	20,912	83,647
Subtotal Budget	\$ -	64,890	64,890	64,890	64,890	259,560
4. Instruction and education to support implementing effective language acquisition programs for English learners, which may include integrated language development within and across content areas, and building and strengthening capacity to increase bilingual and biliterate proficiency. a schoolsite's culture to one that values diverse cultural and ethnic backgrounds, and preventing discrimination, harassment, bullying, and intimidation based on actual or perceived characteristics, including disability, gender, gender identity, gender expression, language, nationality, race or ethnicity, religion, or sexual orientation.						
Classical Academy	\$ -	20,448	20,448	20,448	20,448	81,793
Classical Academy High School	\$ -	16,882	16,882	16,882	16,882	67,528
Classical Academy Vista	\$ -	6,648	6,648	6,648	6,648	26,592
Coastal Academy	\$ -	20,912	20,912	20,912	20,912	83,647
Subtotal Budget	\$ -	64,890	64,890	64,890	64,890	259,560
Total Budget	\$ -	259,560	259,560	259,560	259,560	1,038,238

Facility Update

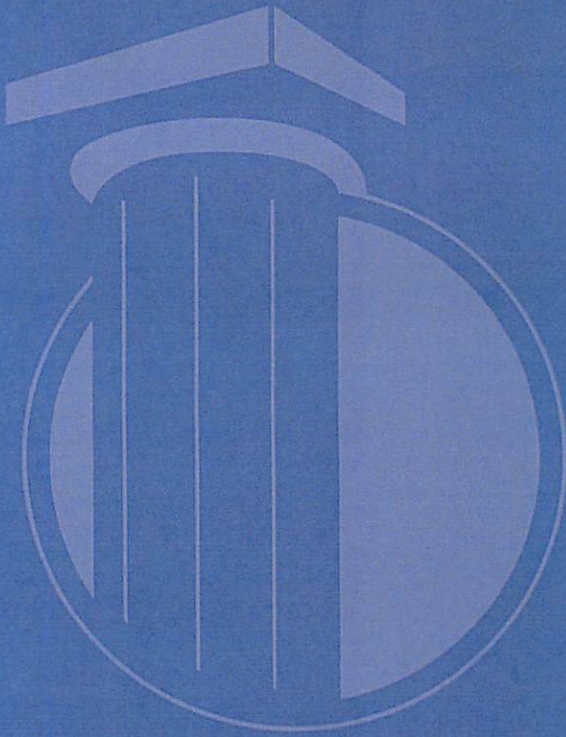


December 7, 2021

Classical Academy Middle School

- \$1.8 million remodel
- Supply chain delays
- Indoor remodel of classrooms and offices is complete
- Basketball court and turf area are open and being used
- New ADA ramps were added to comply with City requirements
- Project completion by 12-31-2021

Facility Update

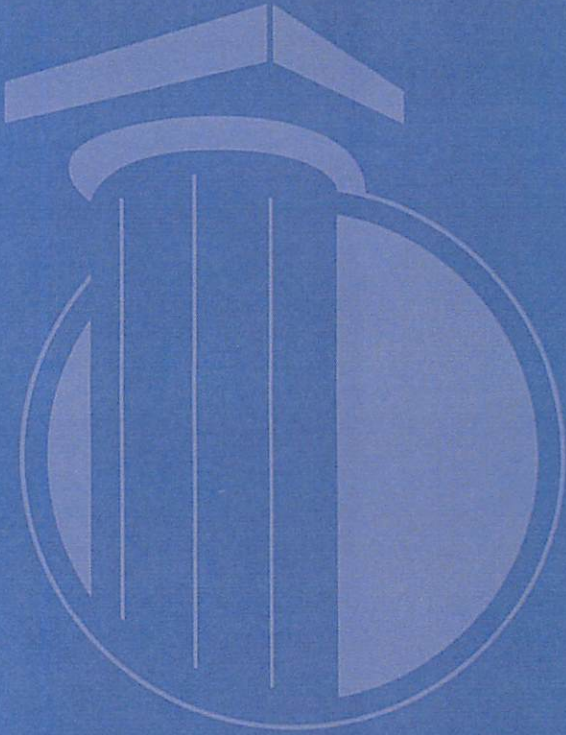


December 7, 2021

Classical Academy Vista

- New front lobby
- Single use bathrooms (employee and student) on all three floors completed before Thanksgiving (\$486k)
- All new classroom technology, internet connections, and security cameras
- Parking lot lights – Christmas Break
- Outdoor remodel - ~\$4 Million

Facility Update



December 7, 2021

Classical Academy High School

1. New parking lot addition (42 spaces) is being used and is full on a daily basis
2. Solar is fully functional and providing electrical savings on a monthly basis.
**(As a reminder, Russell received an interest free loan from the State to pay for installation)