

Daily Market Wrap



Market closes negative...

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	40,880	28,111	15,568	67,104
Previous	42,015	28,842	16,065	68,850
Points	(1,134.8)	(731)	(497)	(1,746)
Change	-2.7%	-2.5%	-3.1%	-2.5%
High	42,070	28,862	16,093	68,975
Low	40,835	28,100	15,542	67,010
Vol (mn)	63	164	43	34
Val (PKRmn)	3,228	4,353	2,799	2,098
Val (USDmn)	15.8	21.4	13.7	10.3

From the sales desk

- Market witnessed selling pressure throughout the day today as investors took a cautious approach towards the budget announced last week with the index led down to close negative.
- At the end of trading, the benchmark KSE-100 Index recorded a negative close of 1,135 points to settle at 40,880 level.
- Market participation increased to 164mn shares from 116mn shares during the previous session (41%DoD). Major contribution to total market volume came from HUMNL, CNERGY and KEL churning 38mn shares out of the total market volume. Traded value increased to USD21mn from USD15mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	6.8
Market Cap (USD bn)	33.6
Change	-3.3%
CYTD Change	-22.9%
12 Month High (PKR tn)	8.4
12 Month Low (PKR tn)	6.8

Value Traded (KSE-ALLSHR)

Val (PKRmn)	4,352.8
Val (USDmn)	21.4
Change (USD)	41%
CYTD (Avg. USDmn)	39.7
12 Month High (PKR bn)	34.8
12 Month Low (PKR bn)	3.0

Major Sector	Index	% Change
Pharma	35,127	0.2%
Cement	38,969	0.0%
Autos	54,941	-0.1%
Fertilizer	17,100	-0.3%
Engineering	32,236	-0.3%
E&Ps	9,335	-0.3%
OMCs	9,036	-0.4%
Power	18,958	-0.9%
Technology	59,762	-1.3%
Banks	10,519	-1.5%

Monday, 13 June 2022

Gainers (KSE-100)	Closing	Change	Vol (mn)
HGFA	5.5	10.0%	0.0
HINOON	526.0	2.1%	0.0
MTL	876.9	1.4%	0.1
AGP	85.8	0.8%	0.2
MUREB	401.8	0.4%	0.0

Losers (KSE-100)

FABL	20.4	-7.2%	0.4
POML	170.0	-6.8%	0.0
BAHL	58.4	-6.7%	0.3
ICI	695.9	-6.0%	0.1
SCBPL	27.0	-5.9%	0.0

Volume Leaders (KSE-All Shares)

HUMNL	7.1	0.6%	24.6
CNERGY	5.1	-2.9%	6.9
KEL	2.6	-2.7%	6.5
UNITY	20.2	-1.8%	6.4
PRL	16.7	-2.7%	6.2

Top Contributors (Points) - KSE-100

Positive		Negative	
MTL	14.5	UBL	-88.9
HINOON	5.2	HLB	-88.4
HGFA	3.3	BAHL	-75.6
AGP	1.4	MEBL	-74.4
MUREB	0.4	MCB	-69.3

Source: PSX & Next Research

Arsalan Javed

arsalan.javed@nextcapital.com.pk

Research Entity Notification No.: REP-116

Disclaimer: The information contained in this report have been compiled by the research department of Next Capital Limited (NCL), from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. Moreover, all opinions and estimates contained in the document constitute the judgments of the sales department of NCL as of the date of this document and are subject to change without notice and are provided in good faith but

Next Capital Limited

2nd Floor Imperial Court Building, Dr. Ziauddin Ahmed Road, Karachi, Pakistan

+92 21 111 639 825, +92 21 3563 2321

research@nextcapital.com.pk

www.nextcapital.com.pk