

Market closes positive...

Monday, 27 June 2022

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	41,879	28,646	16,009	68,934
Previous	41,052	28,196	15,662	67,513
Points	826.8	450	346	1,421
Change	2.0%	1.6%	2.2%	2.1%
High	41,950	28,702	16,044	69,157
Low	41,052	28,196	15,662	67,513
Vol (mn)	123	248	67	64
Val (PKRmn)	4,949	7,379	4,052	3,658
Val (USDmn)	23.8	35.5	19.5	17.6

From the sales desk

- Market witnessed positive momentum throughout the day today mainly on the back of expectation of the IMF deal to conclude soon as investor buying led the index to close positive.
- At the end of trading, the benchmark KSE-100 Index recorded a positive close of 827 points to settle at 41,879 level.
- Market participation decreased to 248mn shares from 424mn shares during the previous session (-42%DoD). Major contribution to total market volume came from KEL, TREET and UNITY churning 66mn shares out of the total market volume. Traded value decreased to USD35mn from USD62mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	7.0
Market Cap (USD bn)	33.5
Change	1.4%
CYTD Change	-23.0%
12 Month High (PKR tn)	8.4
12 Month Low (PKR tn)	6.8

Value Traded (KSE-ALLSHR)

Val (PKRmn)	7,378.5
Val (USDmn)	35.5
Change (USD)	-43%
CYTD (Avg. USDmn)	38.1
12 Month High (PKR bn)	34.8
12 Month Low (PKR bn)	3.0

Major Sector	Index	% Change
Power	20,896	3.8%
Technology	46,421	3.4%
Autos	46,493	2.6%
OMCs	8,349	2.6%
Engineering	31,909	2.4%
Cement	37,761	2.3%
Pharma	32,001	2.1%
Banks	10,032	1.6%
E&Ps	9,104	1.5%
Fertilizer	17,080	1.4%

Gainers (KSE-100)	Closing	Change	Vol (mn)
KEL	3.1	8.0%	32.0
HCAR	183.5	6.6%	0.5
PSMC	196.2	6.1%	0.5
DGKC	59.7	6.0%	4.0
MARI	1,791.0	5.8%	0.1

Losers (KSE-100)

SML	40.0	-3.6%	0.0
HGFA	5.2	-1.0%	0.0
SCBPL	20.2	-0.8%	0.3
ILP	61.5	-0.7%	0.1
DAWH	93.2	-0.7%	0.0

Volume Leaders (KSE-All Shares)

KEL	3.1	8.0%	32.0
TREET	30.1	5.5%	19.9
UNITY	20.5	1.2%	14.4
PRL	18.5	2.0%	13.3
TPLP	20.7	3.7%	11.5

Top Contributors (Points) - KSE-100

Positive		Negative	
MARI	65.5	OGDC	-6.8
FFC	55.3	DAWH	-5.8
SYS	50.5	PPL	-2.7
MCB	46.2	SML	-2.1
HBL	43.7	ILP	-1.6

Source: PSX & Next Research

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