

Daily Market Wrap



Market closes negative...

Tuesday, 5 July 2022

Market Summary	KSE-100	ALLSHR	KSE-30	KMI-30
Current	41,103	28,294	15,635	67,682
Previous	41,348	28,499	15,737	68,113
Points	(245.6)	(205)	(102)	(431)
Change	-0.6%	-0.7%	-0.6%	-0.6%
High	41,458	28,573	15,779	68,364
Low	41,069	28,263	15,619	67,624
Vol (mn)	41	77	22	27
Val (PKRmn)	1,793	2,398	1,341	1,317
Val (USDmn)	8.7	11.6	6.5	6.4

From the sales desk

- Market witnessed yet another trading day with low volumes and lack of investor interest as they still await clarity over the IMF program with bears leading the index to close negative.
- At the end of trading, the benchmark KSE-100 Index recorded a negative close of 246 points to settle at 41,103 level.
- Market participation decreased to 77mn shares from 87mn shares during the previous session (-11%DoD). Major contribution to total market volume came from MLCF, WTL and FCCL churning 16mn shares out of the total market volume. Traded value decreased to USD12mn from USD15mn during the previous session.

Market Cap (KSE-ALLSHR)	
Market Cap (PKR tn)	6.9
Market Cap (USD bn)	33.3
Change	-1.9%
CYTD Change	-23.4%
12 Month High (PKR tn)	8.4
12 Month Low (PKR tn)	6.8

Value Traded (KSE-ALLSHR)

Val (PKRmn)	2,398.0
Val (USDmn)	11.6
Change (USD)	-22%
CYTD (Avg. USDmn)	37.1
12 Month High (PKR bn)	34.8
12 Month Low (PKR bn)	2.4

Major Sector	Index	% Change
Technology	45,239	0.3%
Autos	45,979	0.1%
Pharma	32,629	0.1%
OMCs	8,317	-0.1%
E&Ps	8,933	-0.4%
Engineering	31,300	-0.5%
Power	20,344	-0.5%
Fertilizer	16,795	-0.6%
Banks	9,847	-0.8%
Cement	36,704	-1.4%

Gainers (KSE-100)	Closing	Change	Vol (mn)
LOTCEM	25.2	2.2%	3.2
FCEPL	67.8	2.0%	0.0
ICI	744.8	1.9%	0.0
DAWH	93.5	1.6%	0.0
SHEL	120.2	1.6%	0.2

Losers (KSE-100)

GADT	255.0	-5.6%	0.0
MLCF	25.4	-5.2%	6.5
PAKT	936.0	-5.0%	0.0
FHAM	9.4	-4.0%	0.0
FCCL	13.5	-3.6%	4.4

Volume Leaders (KSE-All Shares)

MLCF	25.4	-5.2%	6.5
WTL	1.4	1.5%	4.8
FCCL	13.5	-3.6%	4.4
PRL	17.1	1.1%	3.7
LOTCEM	25.2	2.2%	3.2

Top Contributors (Points) - KSE-100

Positive		Negative	
DAWH	12.6	HBL	-26.8
SYS	7.3	FFC	-18.3
INDU	5.3	BAFL	-17.7
LOTCEM	5.1	MLCF	-17.3
ICI	4.8	EPCL	-16.2

Source: PSX & Next Research

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