rimes

Delivering scalable benchmark data efficiencies

CLIENT OBJECTIVE

A US institutional asset manager needed to improve data quality for its portfolio and investment analysis and reporting, and improve its ability to scale for a planned expansion across asset classes

Challenges

- Increasing index volumes
- Some reliance on legacy manual processes
- Coverage of new diverse asset classes needed, including:
  - fixed income
  - bank loans
  - emerging market debt
  - International equities
- Support for expansion into new equity strategies required
- Difficulties with resolving data issues internally

The Rimes solution

- Using our deep data expertise across all asset classes, we worked closely with our client to **fully understand both its current and planned future benchmark data requirements**
- Using our highly flexible and scalable proprietary data platform, we firstly took over management of the client's existing benchmark data, resulting in **improved data quality providing ready access historical data**
- We aided in the **benchmark selection process** by sourcing and onboarding the relevant benchmark data, using our extensive index catalogue
- Our cloud-native investment data platform provided the client with digitalized client services, data discovery and data interaction, **streamlining its processes and freeing up resources**

Key highlights

1,800+
data sources from more than 700 data partners

Around-the-clock
operational and technical support

About Rimes

Rimes provides transformative data management and investment intelligence solutions to the world's leading investors and asset managers.

Driven by our passion for solving the world's most complex data problems, we partner with our clients to help them make better investment decisions using accurate information and industry-leading technology.

Headquartered in New York and London, Rimes serves its global clients through offices in Europe, Americas and Asia Pacific.

Find out more at rimes.com