



Providing the tools for seamless SFDR compliance

CLIENT OBJECTIVE

In advance of the January 2023 go-live date, a leading **European asset manager** needed to implement an SFDR-compliant data management framework, to report on the 14 mandatory Principle Adverse Indicators and additional optional climate and social indicators across multiple different ESG providers

Challenges

- SFDR regulations require firms to report at both the product and entity levels, creating significant data mapping challenges
- With a lack of standardization within the provision of ESG data, standard SFDR products provided by ESG vendors were unable to provide the required access to multiple sources for adequate coverage of publicly-listed companies
- In addition to the required ESG information, fundamentals data also needed to be incorporated for calculation of enterprise values

The Rimes solution

- Our solution utilized our strong partnerships with multiple ESG data vendors, allowing us to **source comprehensive and industry-leading SFDR datasets** enriched with company fundamentals data
- By applying our extensive data management expertise, our automated checks **ensured data consistency and completeness**
- Our fully-managed service provided the sourcing, validation, permissions and mappings needed for all the relevant ESG vendor data into a **single, curated ESG master**
- The bespoke SFDR-ready data feed was then **delivered in a format native to the client's regulatory reporting platform**

Key highlights

70+

ESG data packages from
25+ ESG data partners

Around-the-clock

operational and
technical support

About Rimes

Rimes provides transformative data management and investment intelligence solutions to the world's leading investors and asset managers.

Driven by our passion for solving the world's most complex data problems, we partner with our clients to help them make better investment decisions using accurate information and industry-leading technology.

Headquartered in New York and London, Rimes serves its global clients through offices in Europe, Americas and Asia Pacific.

Find out more at rimes.com

To learn more about our solutions, please contact us at info@rimes.com

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