



End-To-End Automation For Field Force Operations

How Fieldproxy Can Help Your Field Team 10x Their Performance



Let's Build Something Great



Welcome To Fieldproxy

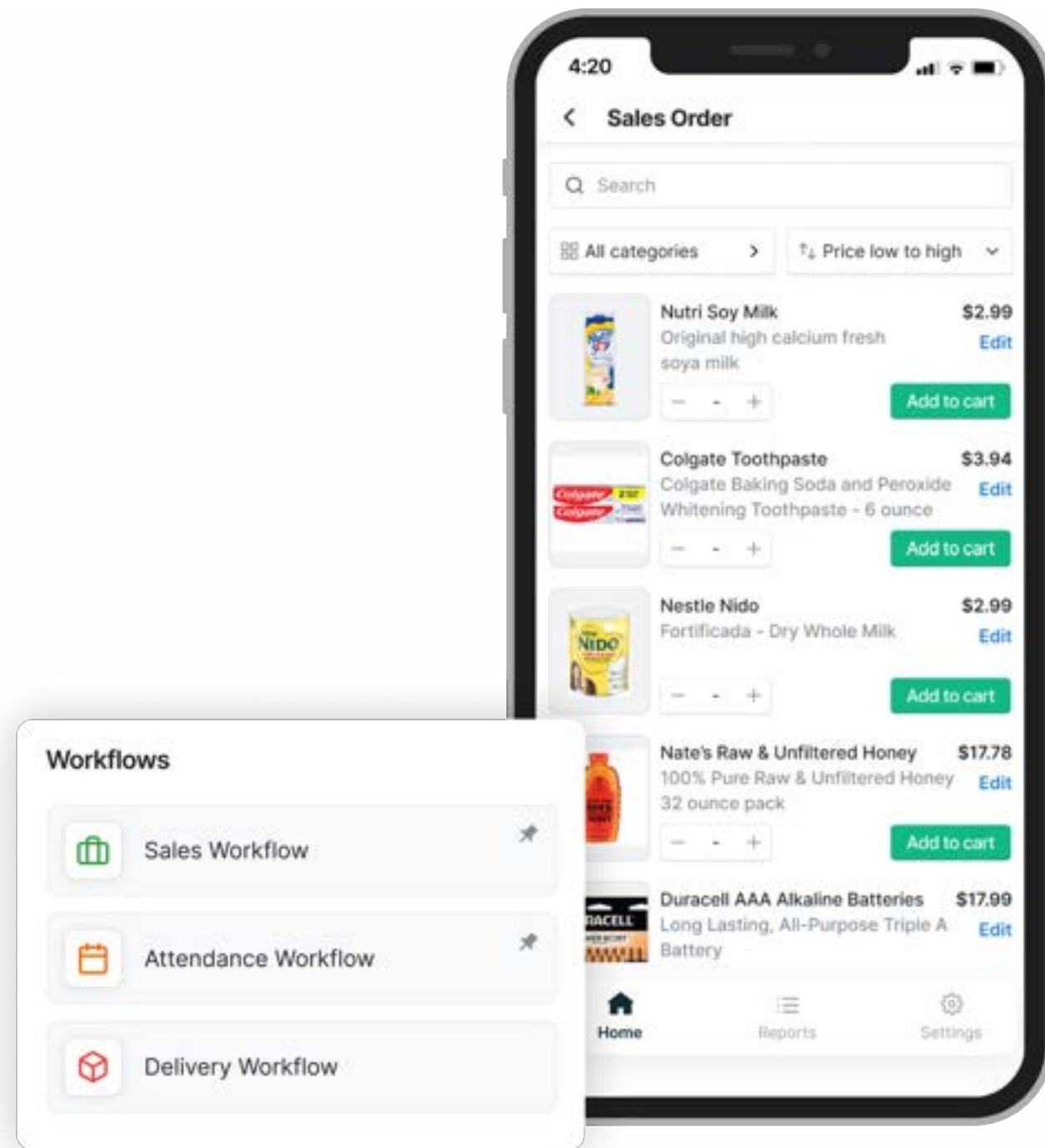
For any business that's looking to build momentum and keep ahead of its competition, there's one big concern that weighs in like an anchor and pulls it from taking flight - **scaling**.

And it's not just about scaling. It's about scaling fast, scaling with the right team, and scaling with the right processes in place.

With the power of automation, scaling becomes a piece of cake. **Fieldproxy** helps you automate every aspect of your business, and fast.

Let's take your business off the runway.

Magic. That's Fieldproxy



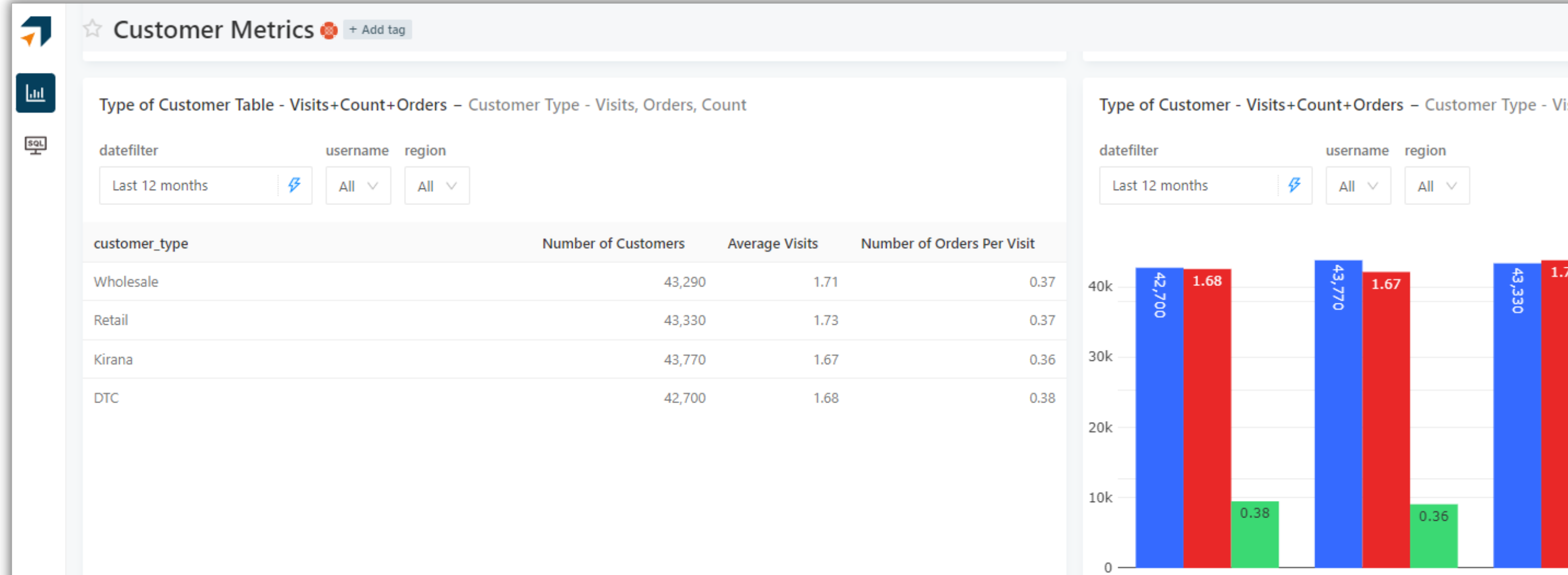
All New Product Catalogue

With an all-new and updated product, enable your sales agents to take orders, generate estimates, and do a lot more with Fieldproxy than just automating your attendance systems.

Inventory Management At Its Best

All Your Order Related Data In One Place

With Fieldproxy's new and improved Inventory Management Solution, you get multiple cataloging options, stock updating and merchandising, as well as order taking straight from the Fieldproxy app.

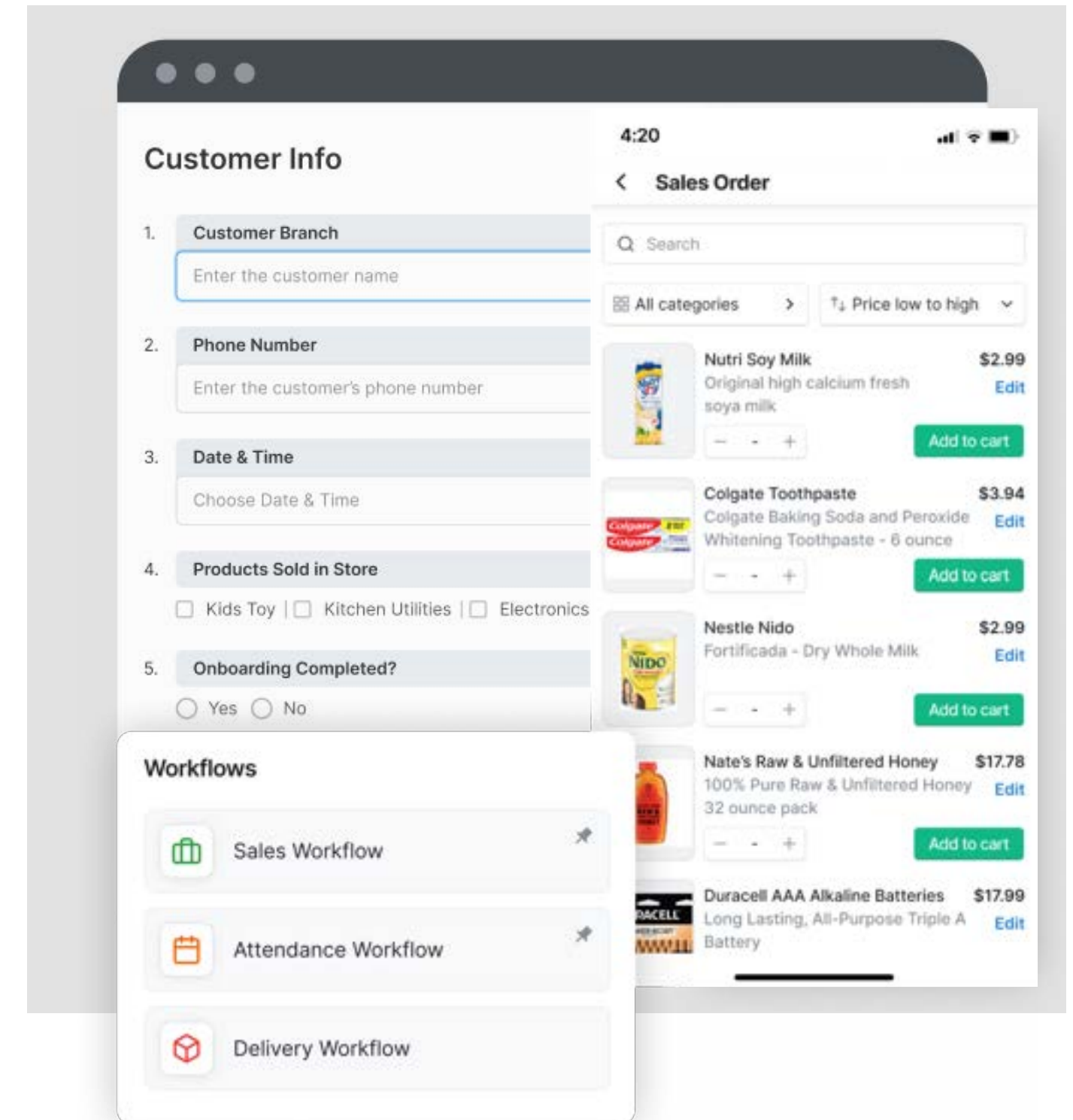


Take **Control** Of Your Inventory

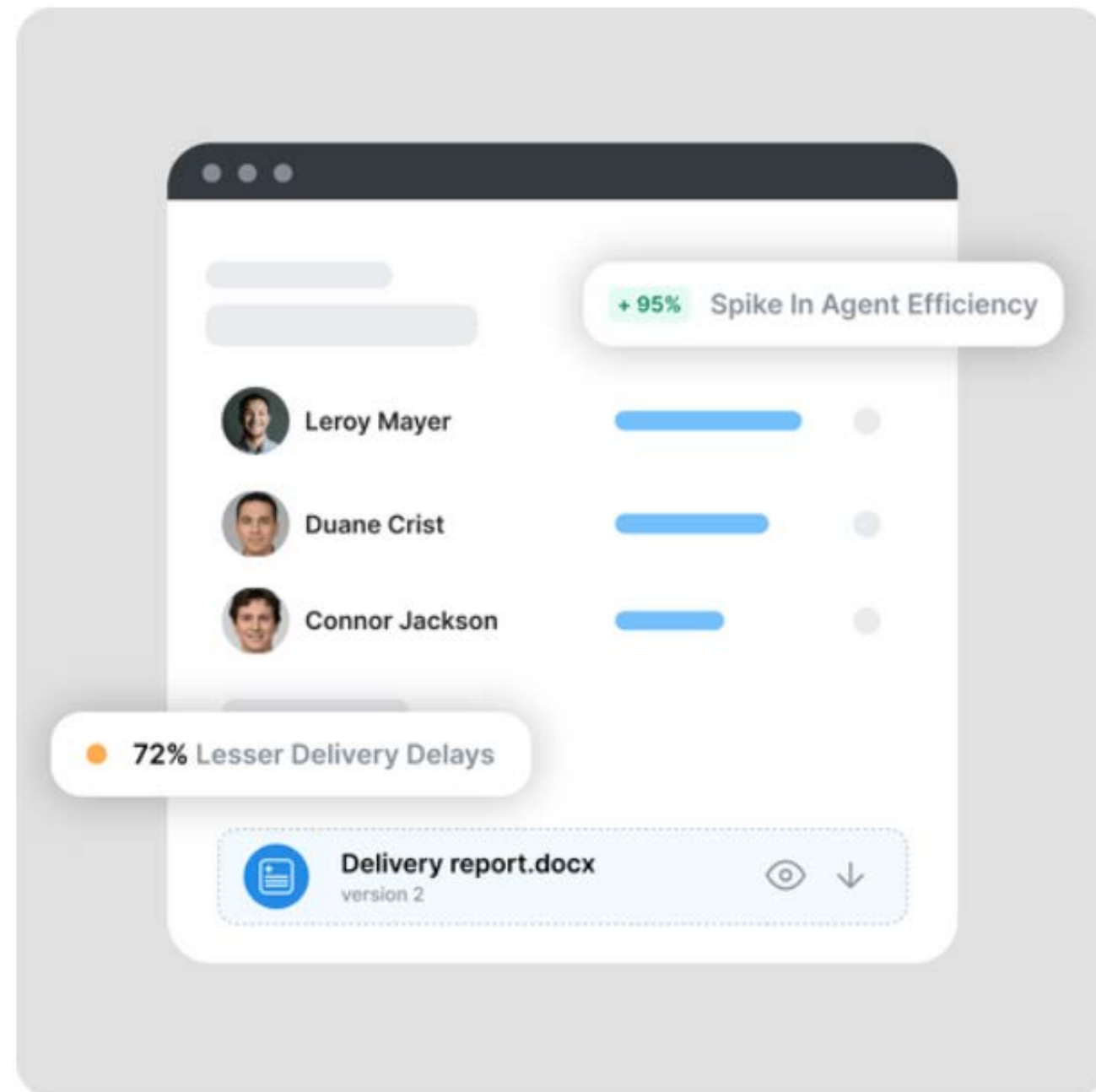
Display Products And Solutions In Real Time.

Add customer orders, record upsell opportunities, take control of inventory, stock merchandising, and more - all from one app.

Build a healthy customer communication portal by providing access to an active list of products that your sales team can pitch.



Power Admins



Give Your Team Managers Superpowers

Power admins will be able to add, remove, and in general **manage the entire organization** on Fieldproxy.

Being a power admin gives you the access to approve or reject tasks and requests, delegate to specific users, and do a lot more than just fill out a couple forms.

With power admin access, users will also be able to manage teams, to a greater extent, assigning user roles, creating detailed tasks, and more more.

Super Secure Data Maintenance

Cloud Storage For Faster Data Collection And Safer Maintenance

All data captured on the Fieldproxy platform is stored securely on the cloud, allowing for faster data migration and safeguarding. It is also built on the best tech stack.

This means that you can access your data from anywhere across the globe, at unbelievable speeds.



Cloud

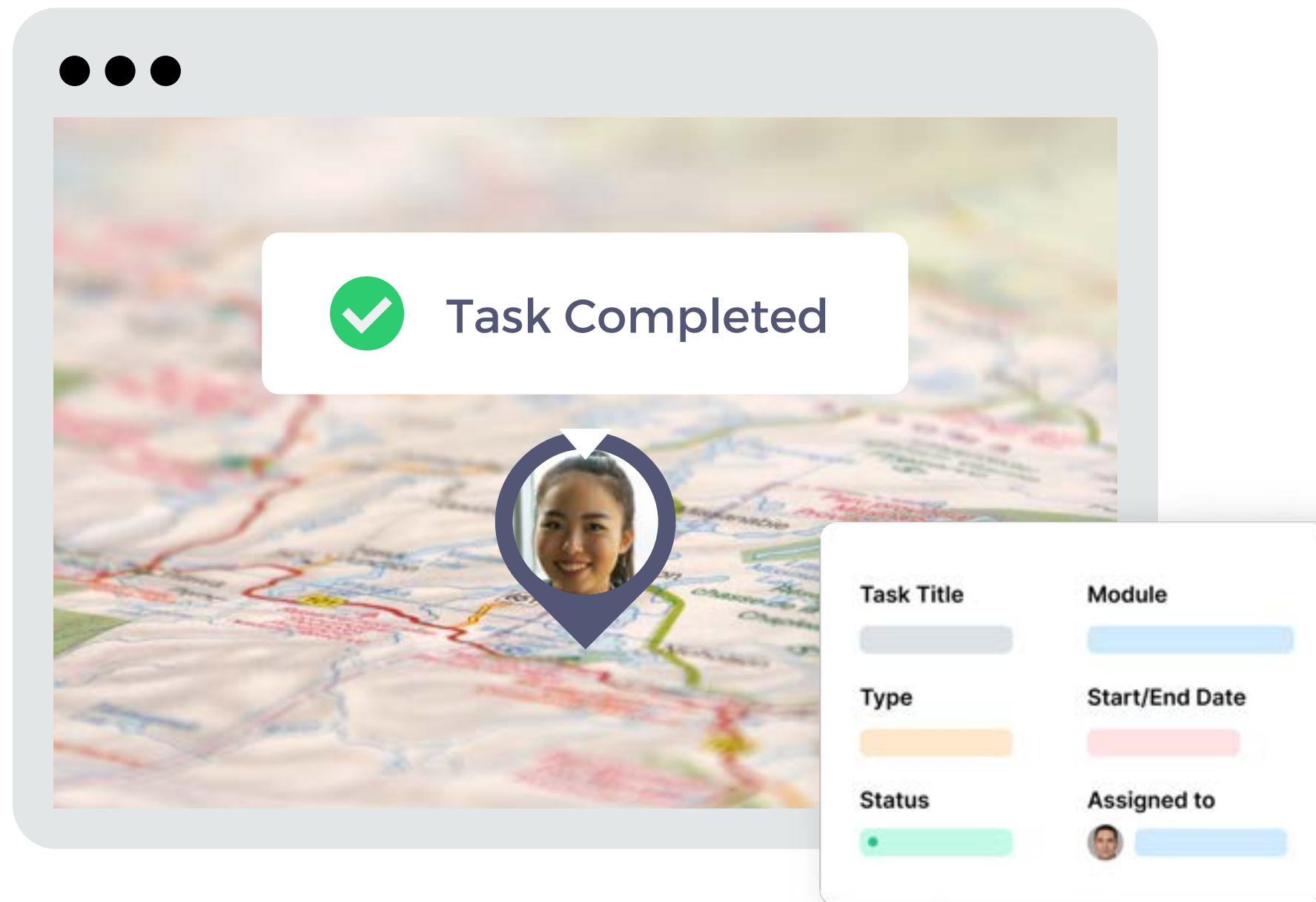
Backend



Visibility Over What Your Agents See

Geofencing For Added Visibility

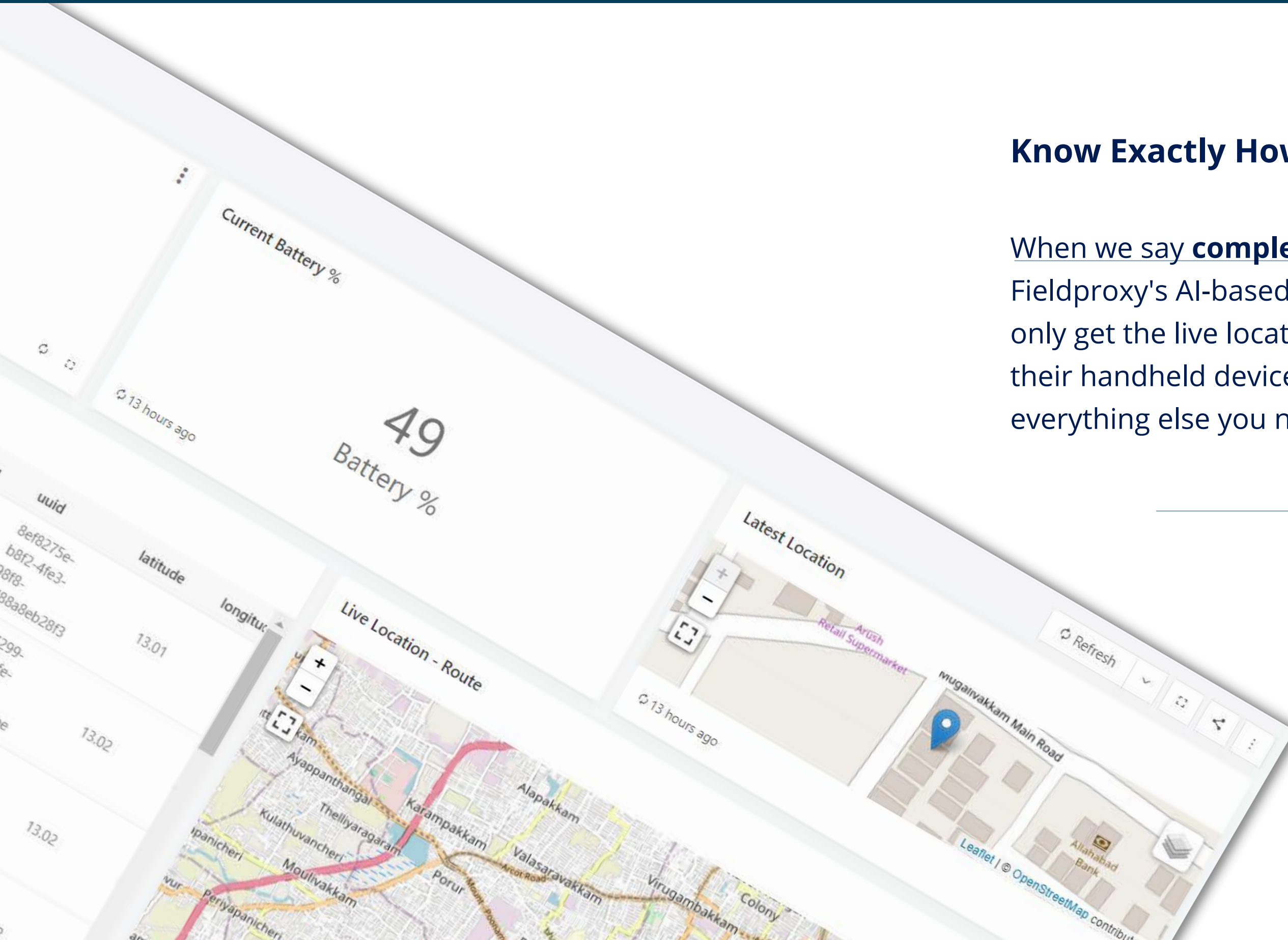
With Fieldproxy, you also get complete visibility over your agents. Field agents will be able to use location-based intelligent task allocation and completion to reach their targets 3x faster through efficient task allocation and management.



....Complete Visibility

Know Exactly How Your Teams Are Performing

When we say **complete visibility**, we stand by it. With Fieldproxy's AI-based location intelligence reporting, you not only get the live location of your agents, but also the status of their handheld devices, how reliable the connections are, and everything else you need to make informed decisions.



Visit Plans For All Your Agents

Schedule Seamlessly Without Conflicts

With Fieldproxy's Visit Plan solution, managers will be able to view sales and service visit updates, schedule customer visits, create checklists, and increase overall customer connectivity.

With Visit Plans, field agents will be able to check in, perform sales visits, manage service task updates, and ensure customer retention on an end-to-end basis.

The screenshot displays the 'Create a Service Task' form in the Fieldproxy application. The form includes the following sections:

- Create a Service Task**: The main title of the form.
- Appointment start time**: A text input field containing '23 AUG 2021 09:00AM'.
- Appointment end time**: A text input field containing '23 AUG 2021 10:00AM'.
- Assign Field Technician**: A text input field containing 'New york Area'.
- Calendar View**: A visual representation of the appointment schedule. It shows a timeline with slots for 09.00 AM, 10.00 AM, and 11.00 AM. Two appointments are visible:
 - #1258 - AC Maintenance**: Scheduled for 09.00 AM, assigned to 'Bright Studio'.
 - #1219 - Regular Checkup**: Scheduled for 10.00 AM, assigned to 'Bright Studio'.
- Properties**: A section for additional details, including:
 - Appliance**: A text input field containing 'AC MAINTANANCE'.

Route Optimization Made Simple

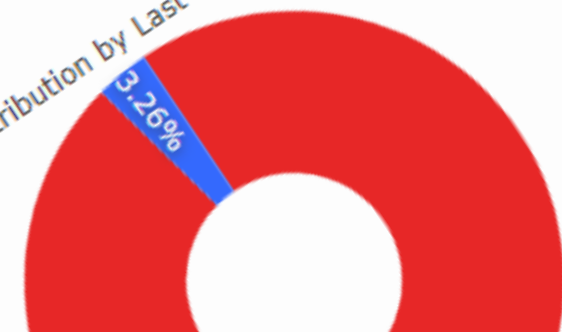
As Easy As One Two Three!

Create the best possible visit plans and schedules for your on-ground teams using data-backed visit metrics for individual agents, particular teams, or your entire organization.



Visit Date Distribution

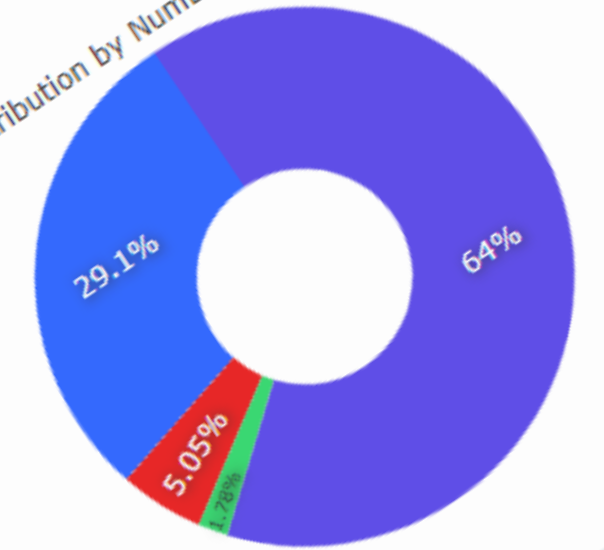
Distribution by Last Visit Date



more than 8 weeks
4 to 8 weeks

Number of Visits Distribution

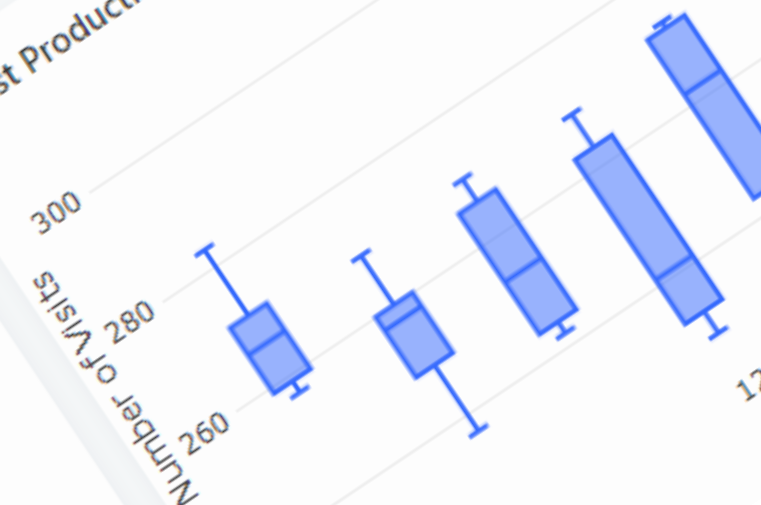
Distribution by Number of Visits



3 days ago

Most Productive Hour - Most Productive Hour - Visit Metrics

Number of Visits

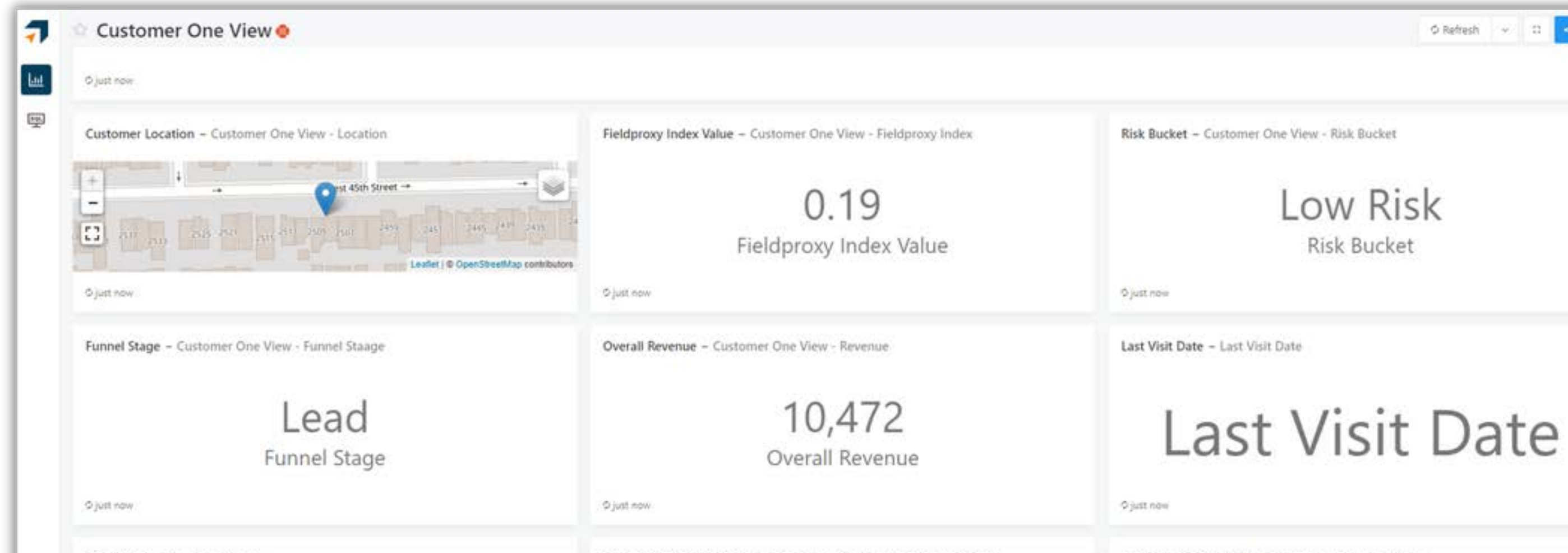


Customer Visit **Made Better**

Promote Better Customer Relationships

Make the most of Fieldproxy's visit plan solutions by enabling customer visit plans for your field teams.

Know how your business partners are doing, perform risk evaluations, create marketing and upsell funnels, and do a lot more than just sell your products - **build a relationship.**



Dynamic Reports That Just Work

Real-time Dashboards and Reports

Excel sheets are dead. Build much more sense out of your team's data with **dynamic reports**.

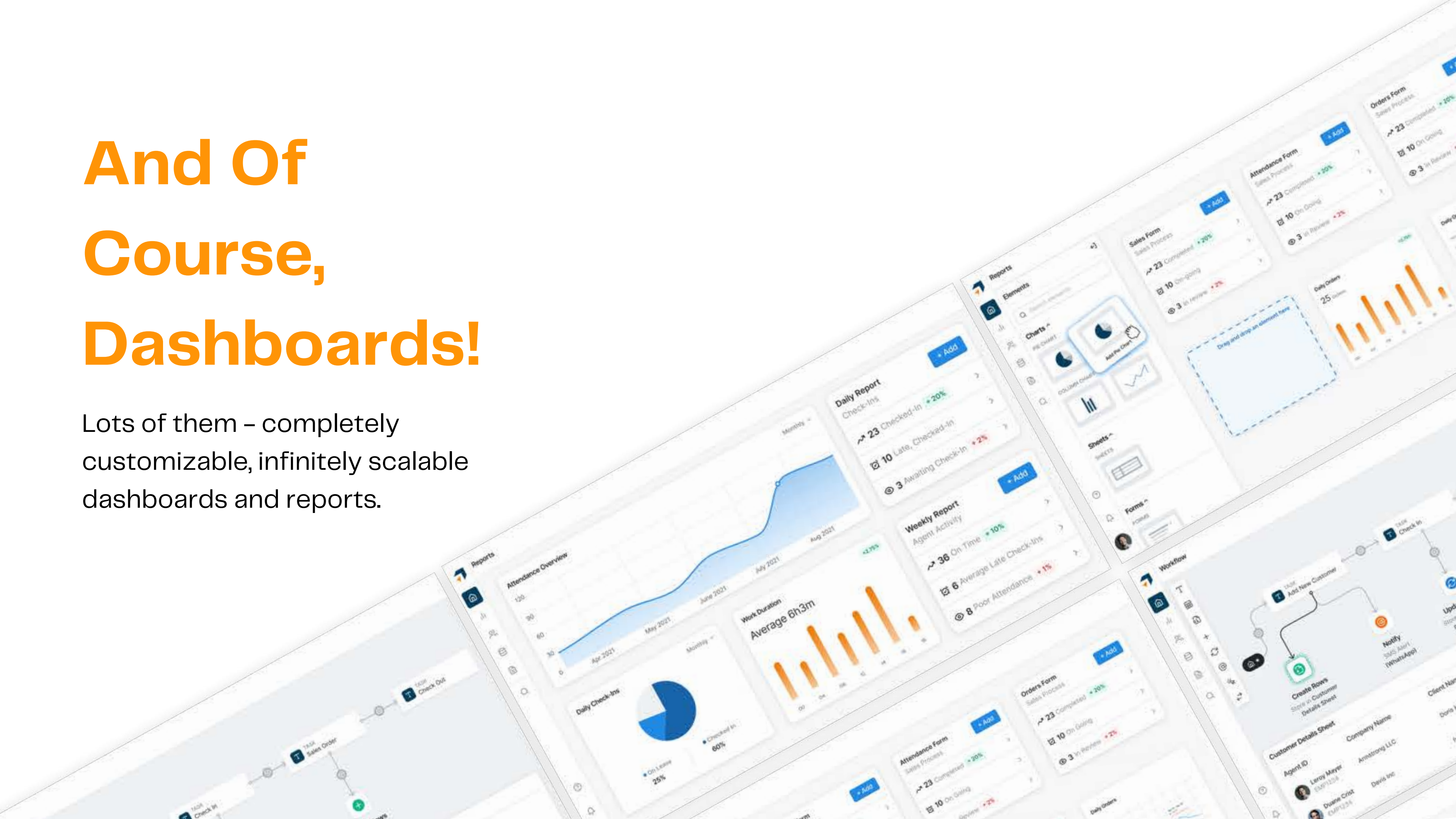
Reports at Fieldproxy are completely customizable, data-centric, real-time, and easily exportable in any format that you want.

The best part? Reports are completely flexible, infinitely scalable, and customizable to display any kind of data needed.



And Of Course, Dashboards!

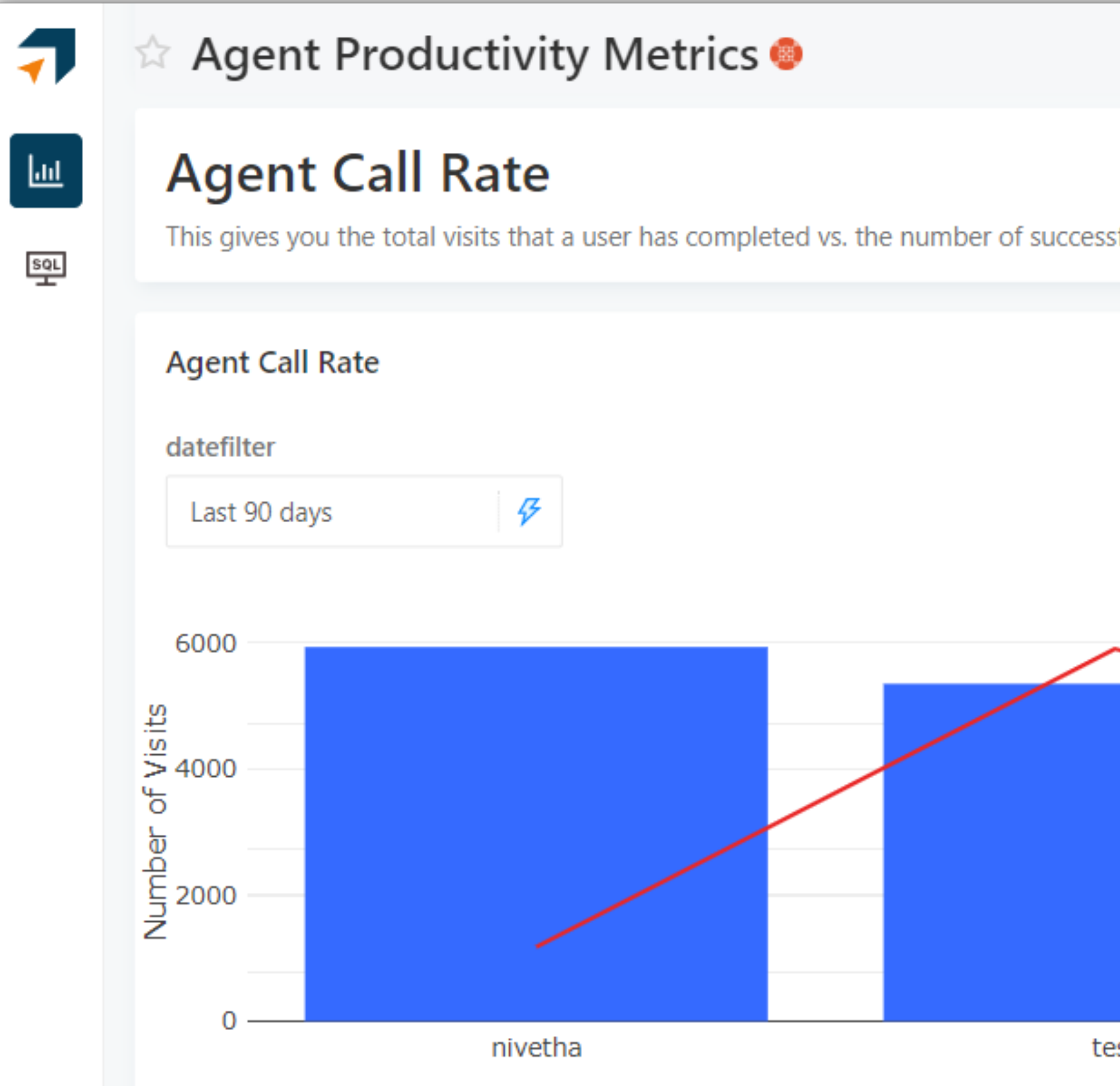
Lots of them – completely customizable, infinitely scalable dashboards and reports.



Detailed Agent KPI Tracking

Skyrocket Agent Performance

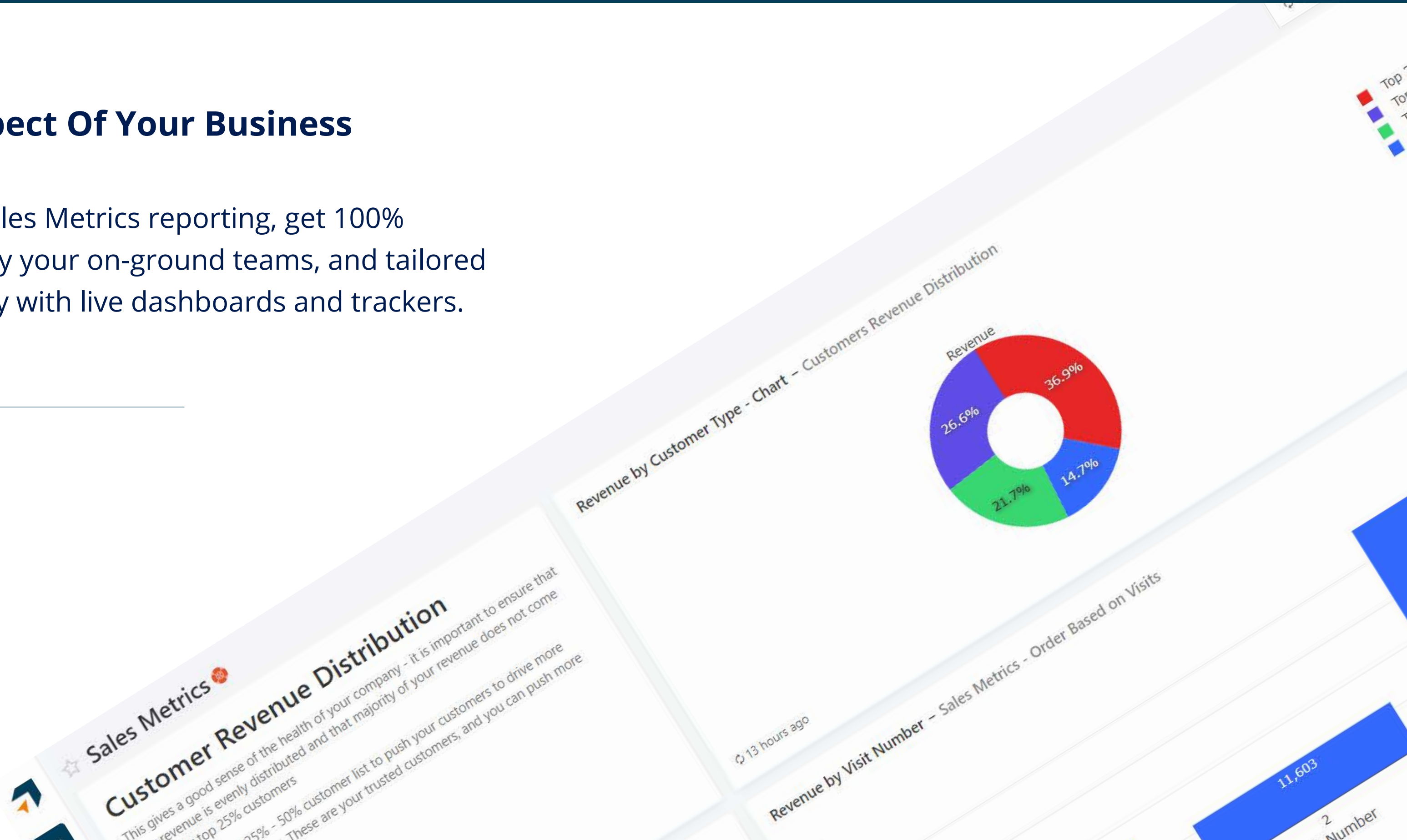
Use Fieldproxy to stay ahead of how well your agents are performing, areas of improvement, individual KPI measurements, and skyrocket your team's overall revenue potential.



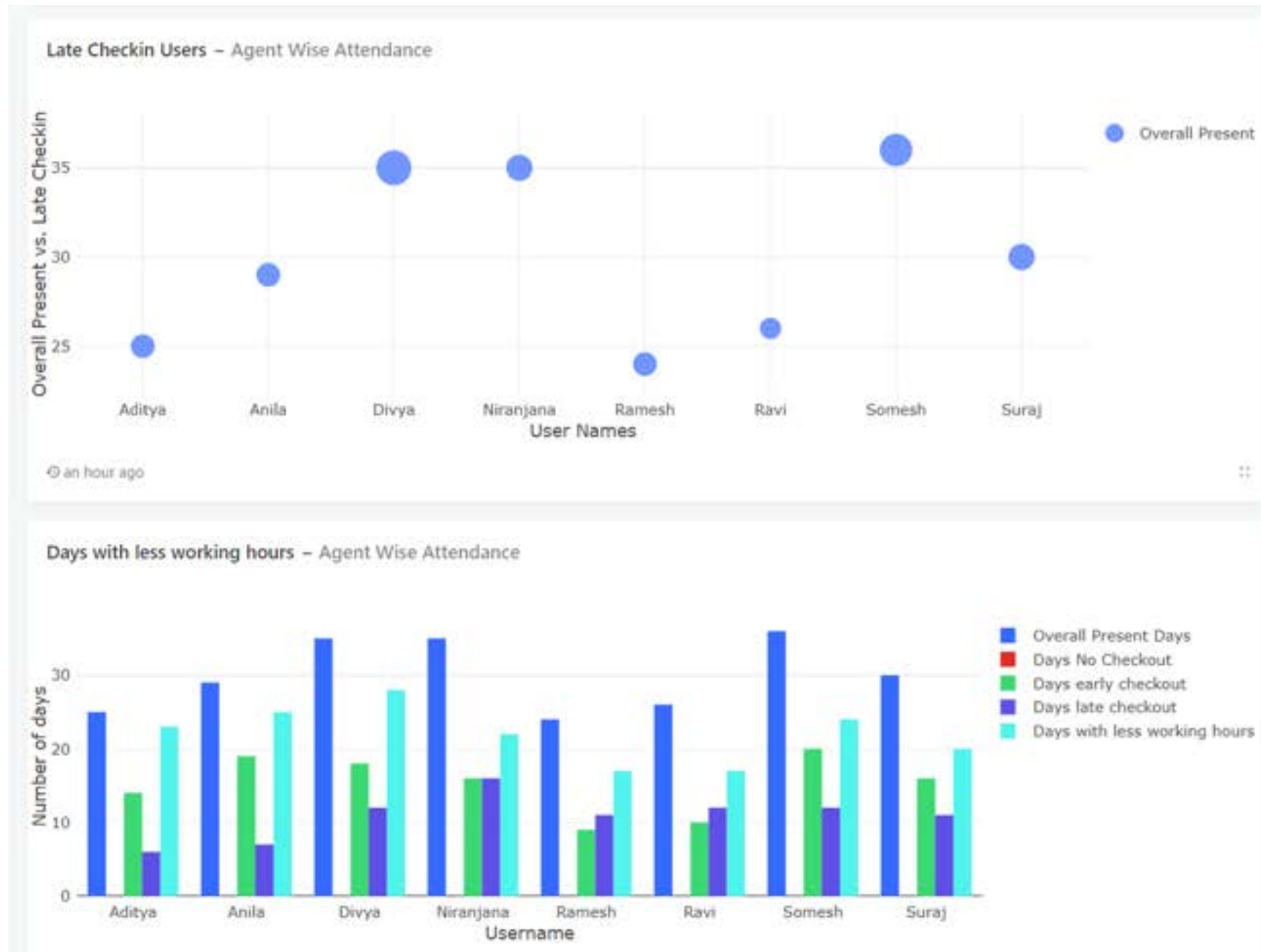
Accurate Sales Tracking – In Real Time

Track Every Aspect Of Your Business

With Fieldproxy's Sales Metrics reporting, get 100% accurate data, fed by your on-ground teams, and tailored for easier readability with live dashboards and trackers.



Agent Dashboards For Complete Transparency



Inclusivity Breeds Productivity

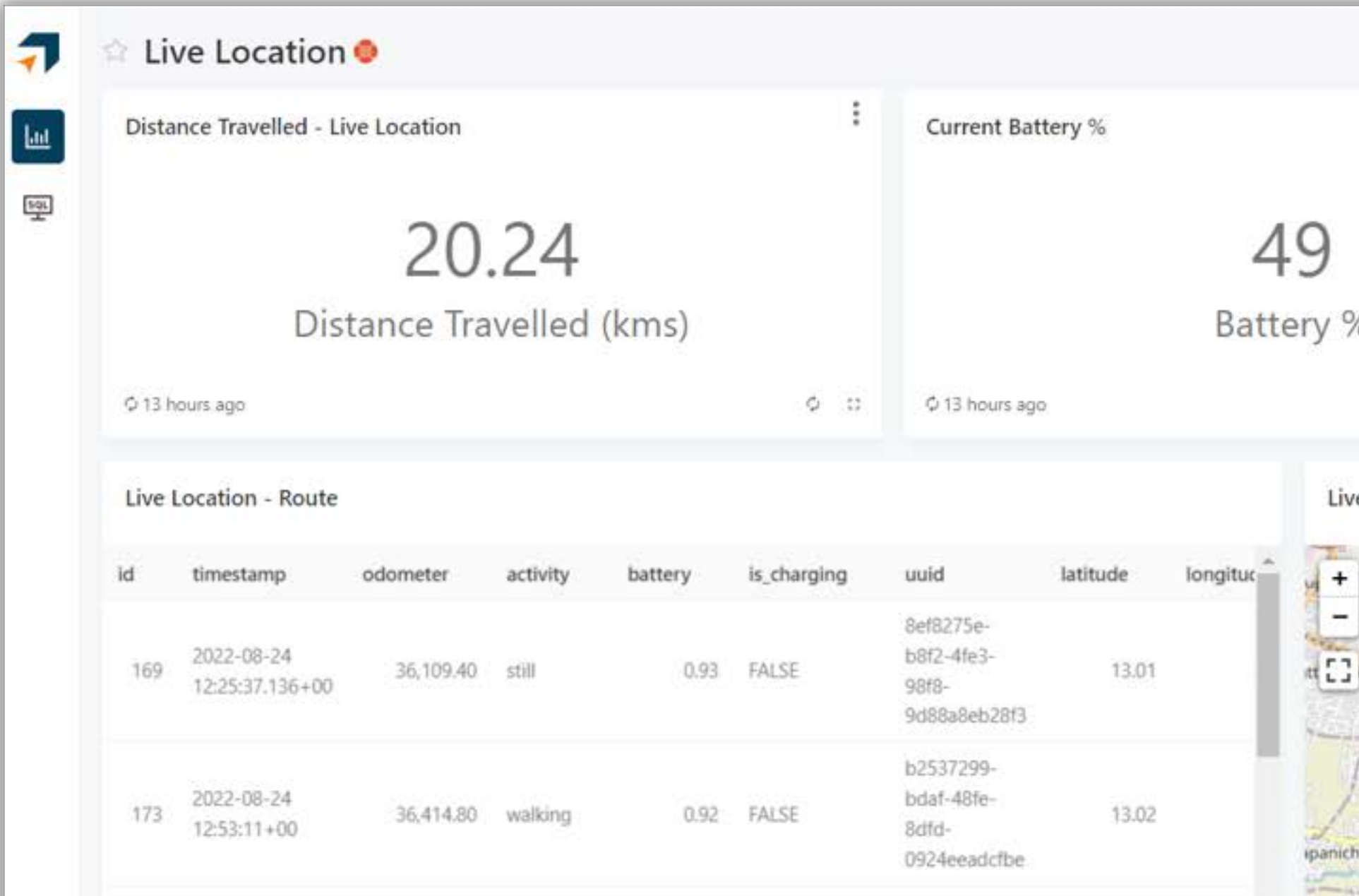
With Fieldproxy's data visibility for Agents and field teams, agents will be able to see exactly where they can improve, how well they're performing, and how their contributions can skyrocket the entire team.

Your on-ground agents can view recorded data in real-time dashboards and generate reports on the go.

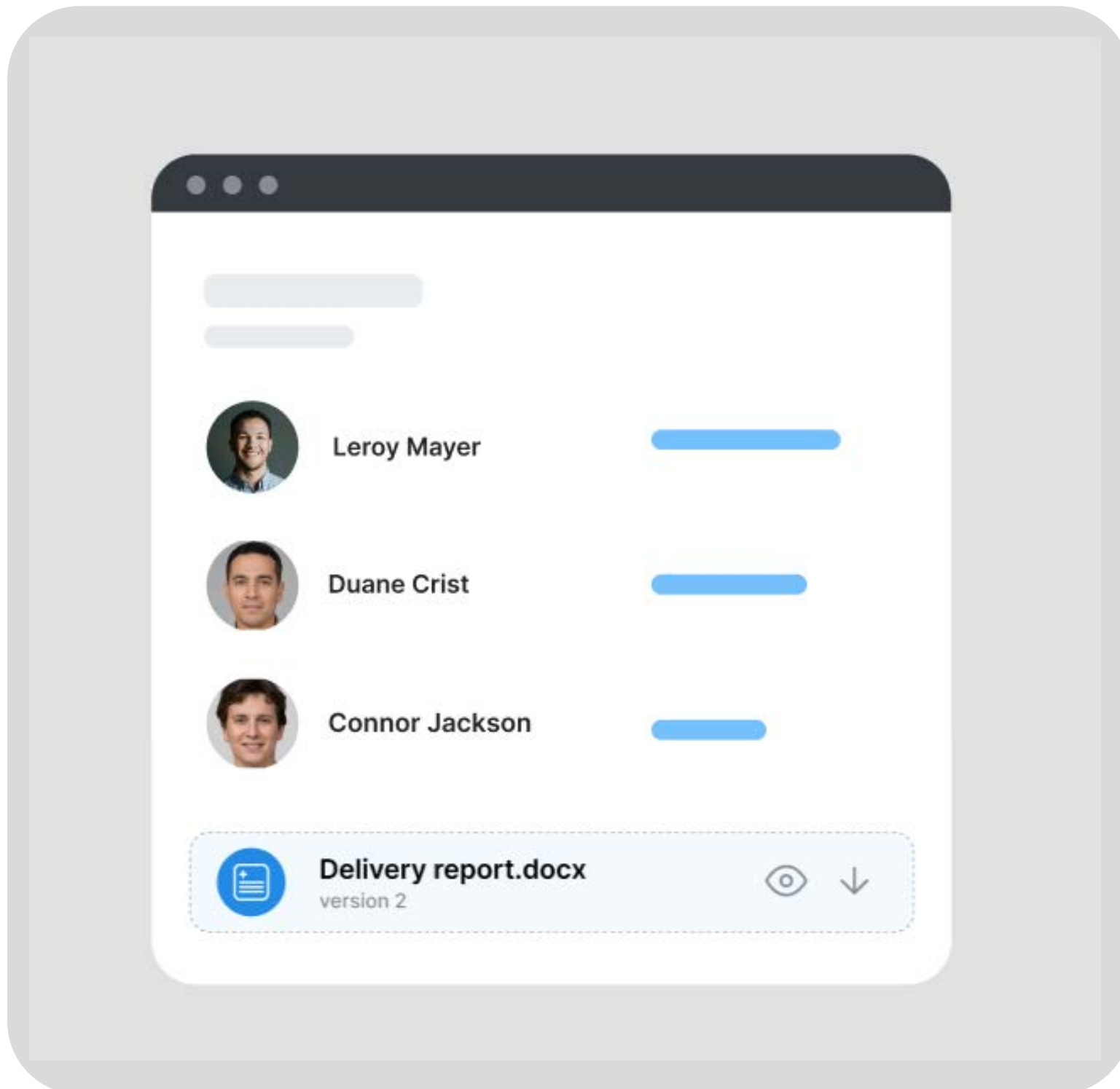
Thorough Updates On Individual Agents

Know Your Team Inside Out

Keep track of how your agents are doing, what tasks they are performing and capturing information, all thanks to Fieldproxy's activity-based agent data monitoring, and make the best data backed decisions for your teams.



Response **Notifications**



Never Miss Another Update

A much more powerful process builder that also notifies your agents of task updates, and successful service completions, and gives you detailed data logs.

You're also provided with dynamic reports, faster modifications, and a more seamless progress tracking experience for your organization.

Roles And Levels For Added Security

The Right People Access The Right Data

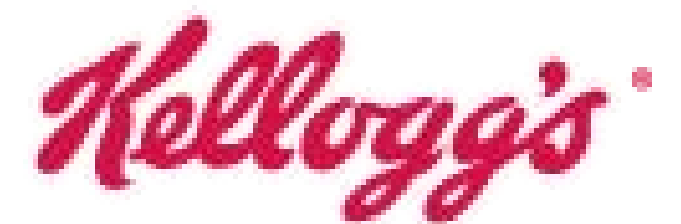
Managers can now assign roles and establish hierarchies on the Fieldproxy app, creating a more structured team with better operational efficiency. You can also enable multi-level access approval to restricted data, securing what's crucial to the organization without lifting a finger.

With Fieldproxy, everyone has the right access to the right data.

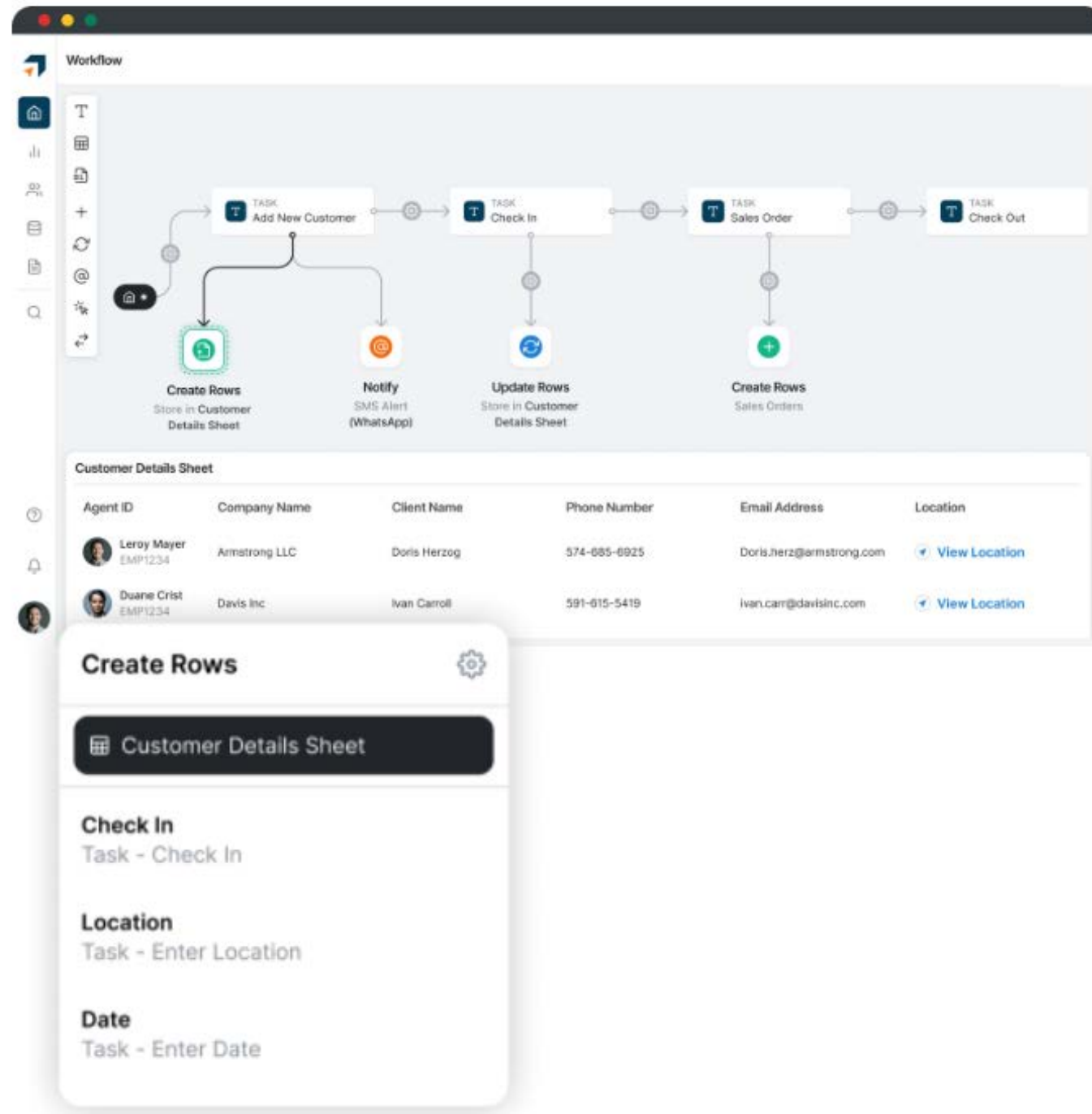


Trusted By The **Best** In The Business

Fieldproxy is a modern software platform that is used by leading **field organizations** to digitize their field operation



Easily Scalable **Process Builders**



Drag And Drop On Steroids

With Fieldproxy, we take normal task creation and step it up a notch. Take your manual processes and build them into simple solutions and reactions, automating your entire sales process for every team in your organization.

Build your personal No Code solution is less than 3 minutes

We'd be more than happy to give you a tour: support@fieldproxy.com

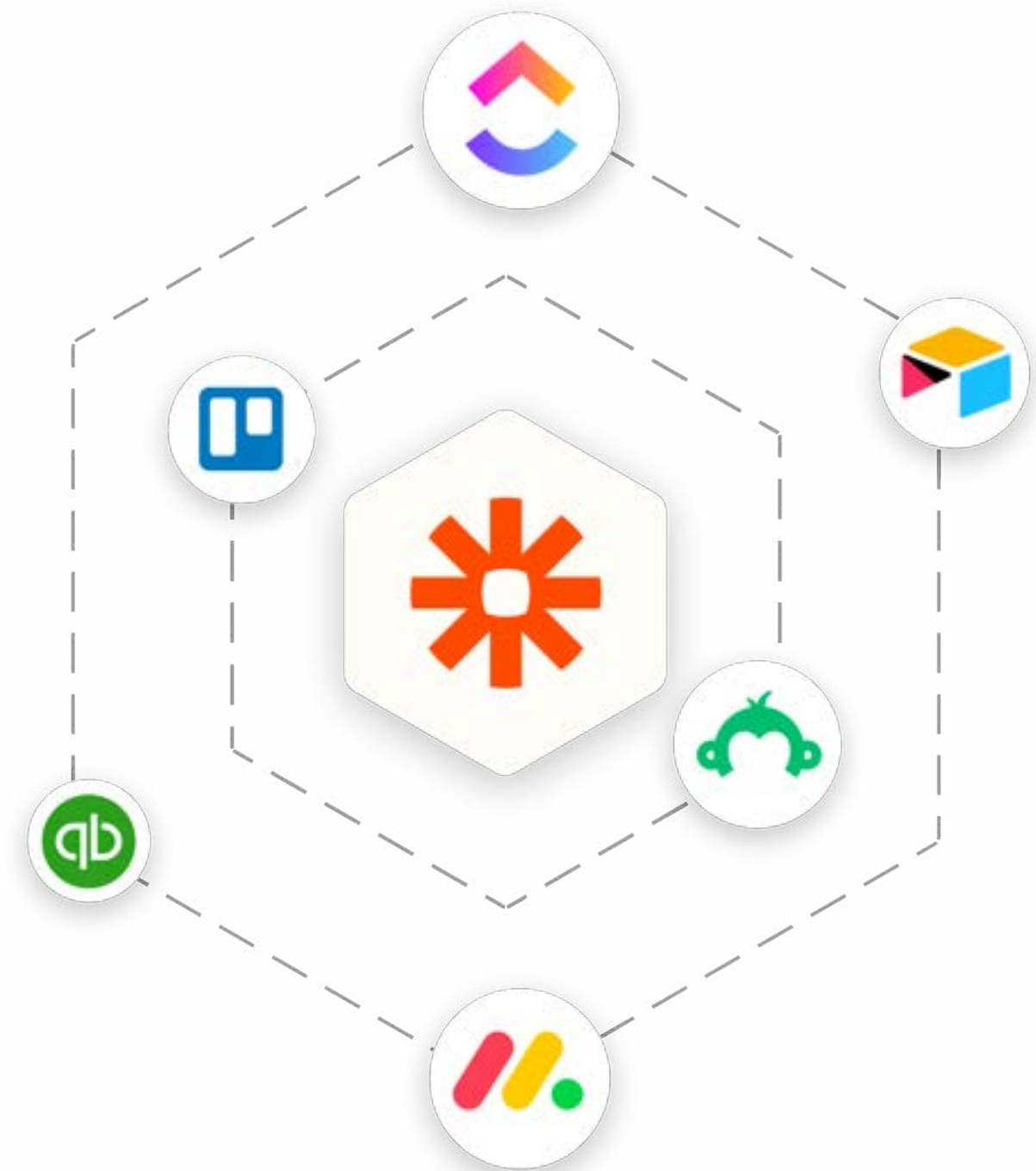
Integrating All Your Work Apps

Everything You Need. In One Place.

With integrations to all your favorite apps including Zapier, Quickbooks, and more, Fieldproxy makes sure you get an end-to-end solution, and you longer need 20 tabs kept open all the time.

Integrate with your existing HRMS, CRM, and ERP solutions to automatically assign based on location and agent availability.

You can even dynamically assign tasks based on priority, specific teams, or even individual users.



What's Next?



Automate Your Teams With Fieldproxy

You're just a few steps away from automating and streamlining your entire **deskless workforce operations**.

We can't wait to start working to bring your big dreams to life, and skyrocket your field teams beyond your wildest dreams.