

PART I UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER ENDED 30 JUNE 2015					₹ In Million
Sr.No.	Particulars	Quarter Ended			Year Ended
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		Unaudited	Audited	Unaudited	Audited
1	Manufacturing Sales (Net of Excise Duty)	218.43	218.53	217.48	826.17
	Trading Sales	26.86	13.46	15.56	62.89
	Other Operational Income	0.00	1.62	0.00	11.31
	Net Sales/ Income from Operations	245.29	233.61	233.04	900.37
2	Total Expenses	176.91	190.72	168.47	691.60
	(a) Cost of material Consumed	45.58	37.38	32.55	155.74
	(b) Purchases of Stock in Trade	13.59	5.64	9.68	37.23
	(c) Change in inventories	8.60	0.07	29.05	59.58
	(d) Employee Benefits exp.	29.34	39.95	26.94	122.40
	(e) Depreciation	13.39	27.57	8.28	52.91
	(f) Other exp.-Mfg.	33.33	31.49	28.19	126.82
	(g) Other exp.-Selling, General & Admn.Exp.	33.08	48.62	33.78	136.92
3	Profit From Operations before other income finance cost, & exceptional items	68.38	42.89	64.57	208.77
4	Other Income	0.08	2.74	0.17	3.29
5	Profit from ordinary activities before finance cost & exceptional items	68.46	45.63	64.74	212.06
6	Finance cost	12.03	13.86	9.69	44.07
7	Profit from ordinary activities after finance cost but before exceptional items	56.43	31.77	55.05	167.99
8	Exceptional Items	0.00	26.53	0.00	26.53
9	Profit from ordinary activities before tax	56.43	58.30	55.05	194.52
10	Tax Expenses	9.80	17.02	11.62	48.70
11	Net Profit from ordinary activities after tax	46.63	41.28	43.43	145.82
12	Extraordinary Item	0.00	0.00	0.00	0.00
13	Net Profit for the Period	46.63	41.28	43.43	145.82
14	Paid-up equity share capital	85.07	85.07	85.07	85.07
15	Reserves & Surplus	-	-	-	775.45
16	EPS (₹) (not annualised) - Basic & Diluted	5.48	4.85	5.11	17.14
PART II					
A PARTICULARS OF SHARE HOLDING					
1	Public shareholding:				
	- Number of Share	3907428	3928928	3929028	3928928
	- % of Shareholding	45.93	46.19	46.19	46.19
2	Promoters and Promoter group shareholding				
a)	Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil
b)	Non- encumbered				
	- Number of shares	4599372	4577872	4577772	4577872
	- percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	54.07	53.81	53.81	53.81
B INVESTOR COMPLAINTS FOR THE QUARTER ENDED 30-06-2015					
	Pending at the beginning of the quarter		NIL		
	Received during the quarter		1		
	Disposed of during the quarter		1		
	Remaining unresolved at the end of the quarter		NIL		

HESTER BIOSCIENCES LIMITED

Pushpak, Level One, Panchvati Circle, Motilal Hirabhai Road, Ahmedabad, Gujarat 380006, India

Phone +91 79 2644 5107 Fax +91 79 2644 5105

Email mail@hester.in Web www.hester.in

CIN L99999GJ1987PLC022333

REPORT ON SEGMENT REVENUE, RESULTS AND CAPITAL EMPLOYED				₹ In Million	
Sr. No.	Particulars	Quarter Ended			Year Ended
		30-06-2015	31-03-2015	30-06-2014	31-03-2015
		Unaudited	Audited	Unaudited	Audited
1	Segment Revenue				
	a. Poultry Vaccine	229.55	222.76	219.40	846.14
	b. Large Animal Health Product	15.74	10.85	13.64	54.23
	Total Income from Operations(Net)	245.29	233.61	233.04	900.37
2	Segment Results(Profit before Finance Cost, Exceptional Items and Taxes)				
	a. Poultry Vaccine	69.16	50.77	67.34	221.99
	b. Large Animal Health Product	-0.70	-5.14	-2.60	-9.93
	Total	68.46	45.63	64.75	212.06
	a. Finance Costs	12.03	13.86	9.69	44.07
	b. Exceptional Items	0.00	26.53	0.00	26.53
	c. Other unallocable expenditure/(income) [Net]	0.00	0.00	0.00	0.00
	Profit before Tax	56.43	58.30	55.06	194.52
3	Segment Capital Employed				
	a. Poultry Vaccine	768.66	773.79	722.22	773.79
	b. Large Animal Health Product	56.69	53.46	42.00	53.46
	c. Unallocated Capital Employed	144.51	87.08	48.76	87.08
	Total	969.86	914.33	812.98	914.33

Notes :

- The Board of Directors have approved the aforesaid working result at their meeting held on 22nd July,2015 after reviewed by the Audit Committee of the Company.
- Segment wise reporting as defined in Accounting Standard (AS-17) is given separately.
- Provision for taxation includes Current Tax of ₹ 9.80 million including deferred Tax of ₹ (2.24) million for the quarter as per AS-22.
- The Auditors of the Company have carried out a "Limited Review" for the said Financial Results.
- The figures have been re-grouped / rearranged wherever necessary.

By order of the Board


Rajiv Gandhi
CEO & Managing Director

Place: Ahmedabad
Date: 22.07.2015

HESTER BIOSCIENCES LIMITED

Pushpak, Level One, Panchvati Circle, Motilal Hirabhai Road, Ahmedabad, Gujarat 380006, India

Phone +91 79 2644 5107 Fax +91 79 2644 5105

Email mail@hester.in Web www.hester.in

CIN L99999GJ1987PLC022333