



LEO TRUST

The Swiss Financial Service Company



Vision

In an increasingly complex global environment, protecting wealth is a challenge. We want to ease our client's minds and serve as an anchor by giving them the certainty that their assets are in the best hands.

Mission

We act out of traditional convictions and provide a range of services with excellent quality, first-class expertise, speed to market, transparency and foresight.

Values



Family



Excellence



Safeguard



Commitment



Stability



Reliability

The Swiss Financial Service Company

Outstanding opportunities for private and institutional clients



6	Overview Services
8	Private Clients
14	Corporate Clients
18	Asset Management
24	About Us
26	Locations and Contact



Dimitar Jauch
CEO of Leo Trust Switzerland AG

Global networking and Swiss reliability: 40 years of tradition and state-of-the-art methods. Welcome to Leo Trust.

Leo Trust already had a decade of successful business behind it before my generation was born. Taking over such a long established and prosperous company fills my team and me with great respect and also a certain feeling of pride. It is a personal ambition of mine to strengthen and expand the trusting relationship with our clients.

In our work as The Swiss Financial Service Company, it is our most important function to be able to deal with our clients in an understanding, empathetic and well-reasoned manner. Our clients are not faceless numbers but, for the most part, from a group of international people who have been coming to us for decades. We support them with their personal, family and financial concerns. They are fully trusting our expertise even in the most challenging situations. Maintaining this established, trustworthy mode of operation is one of my very personal obligation for the coming years.

Nevertheless, the world has changed in recent years. International developments, financial crises and

innovations, and of course digitalisation, have had a massive impact on the financial world. In order to continue to meet the expectations of our clients, we must not only maintain the basis of trust. We must also remain on an equal footing with all the changes in the financial world.

Our team consists of experienced and dedicated specialists who have been with us almost since the company was founded, as well as young, innovative minds with excellent academic backgrounds. Our family clients are often no longer first generation, but already second or third generation with us. We offer Trust services established in the 19th century as well as freshly mined cryptocurrencies.

Leo Trust will bridge the gap between tradition and innovation. I am very much looking forward to these exciting times.

Dimitar Jauch
CEO of Leo Trust Switzerland AG

At your Disposal

Private Clients

- Wealth & Estate Planning
- Charity & Philanthropy
- Legal, Compliance & Tax Advisory
- Various Assets Class Management
- Lifestyle & Health
- Family Governance
- Relocation of Businesses & Families
- Merger & Acquisition
- Private Collections



Corporate Clients

- Company Formation
- Directorship & Corporate Secretarial Services
- International Company Restructuring
- Economic Substance
- Compliance Assessment
- Accounting & Reporting
- Tax Filing Preparation

Asset Management

- Consolidated Reporting
- Crypto Assets Mandates
- Portfolio Management
- External Assets Manager Selection & Supervision



Private Clients



A comprehensive range of services are available to our private clients: for example, from investment strategy, legal and tax advice to estate planning and succession arrangements for family businesses. In order to meet our clients' personal requirements in a professional and flawless way, Leo Trust provides teams of specialists to help our clients to achieve their goals in a sustainable manner.

Wealth & Estate Planning

Advice, development of individual strategies and implementation of wealth and succession arrangements.

Family Governance

Families are complex structures, both privately and in business. We offer modern solutions that protect family values.

Philanthropy

Establishment and management of appropriate funds, advice on legal and tax support.

Relocation of Business & Families

Support in administrative and economic matters, representative services, office solutions, etc.

Legal, Compliance & Tax Advisory

Competent and comprehensive legal, business and tax advice by a team of dedicated specialists.

Merger & Acquisition

Assistance with and management of company acquisitions and sales, including the consolidation of merged companies.

Various Assets Class Management

Advice and support on the investment mix beyond shares and bonds, in particular with regard to cryptocurrencies.

Private Collections

Management of private collections including advice, in the event of sales or succession arrangements.

Lifestyle & Health

Superb and holistic support through a premium concierge service - discreet, attentive and professional.

Private Clients Services

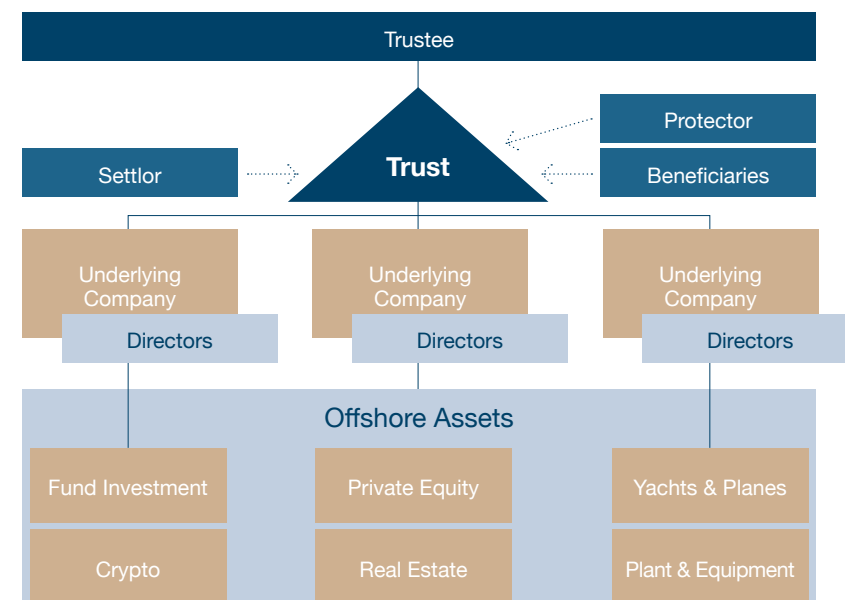


Wealth and Estate Planning

We are pleased to assist our clients in the management of their assets including other asset types; such as art, cars, wines, yachts or real estate. Through our profound analysis, we not only develop individual strategies for asset protection but also for the asset growth. Anyone who places their assets in our trustworthy hands today can count on a long-term preservation of value, regardless of shares, bonds, real estate or any other asset class. We are very well networked with numerous banks in the major financial centers for the processing of all financial transactions.

This strategy can cover the whole range of wealth allocation options from real estate and private collections over tailored investment vehicles to crypto assets and philanthropy.

Family businesses, which often guarantee the cornerstone of personal prosperity, are also in good hands with us. Both as legal and tax advisors or even business consultants, we support you in every phase of your business. Our focus here is on the orderly handover between generations.



Various Asset Class Management

As experts in wealth management, we look back on decades of experience in growing personal assets. To ensure that your assets are in good hands at all times and are invested profitably, we manage your various assets centrally with us. We rely on a diversified strategy consisting of several forms of investment that correspond to your personal wishes and also your risk profile.

One of our focal points is the new and particularly lucrative field of crypto currencies. Modern technologies and investment forms such as blockchain, bitcoin and other digital assets enable above-average profits if they are managed by proven experts.

Leo Trust is internationally renowned for its long-term asset protection structures, particularly the combination of different companies around the world within a trust structure. These structures allow our clients to invest their assets in a targeted manner while enjoying all the benefits of tax optimisation and wealth transfer.

As trustees, we manage diversified assets within the trust and take care of the regular distributions to the beneficiaries. The legal status of a trust enables our clients to incorporate personal wishes into the investment and distribution of assets that would otherwise not be possible.

Legal, Compliance and Tax Advisory

Within the globally networked and increasingly digital world, it is important to have the right advisors at your side at all times. In order to provide our clients with the best possible support in all international matters in the context of compliance and tax, we offer the services of our experienced lawyers and management consultants. We support you in the correct calculation of all taxes and the legally secure handling of your business, be it private or for your company.



Philanthropy

Being able to engage in philanthropy gives successful people a good and affirming feeling, as they can share their good fortune with others. The opportunities to get involved in charity or in the targeted promotion of sustainable projects are countless, but often impersonal.

Many ultra high net worth individuals (UHNWI) therefore wish to set up their own personal foundation or provide targeted support for projects close to their hearts. As Leo Trust - itself active in philanthropy with the Leo Trust Foundation - we support our clients in fulfilling this wish. In this regard, we support you with the establishment of your foundation. We offer our legal advice, as well as our accounting and tax report services.

Private Collections

Every person loves different aspects of aesthetics. Be it in the field of classical art or culture, collector's items such as luxury cars, stamps or trading cards. For many high net worth individuals (HNWI), expanding their private collections is both, a personal passion and a strategic investment of their assets.

We at Leo Trust understand and support these private collections and are happy to help our clients to search for these personal objects on the market, acquire them at good conditions and thus systematically expand their collection. Our services include researching the specialist market for example art and cars, participating in promotions on behalf of our customers, organising logistics and insurances.

Lifestyle and Health

Being able to enjoy life to the fullest is one of the most beautiful benefits of one's prosperity. This personal happiness must be secured for as long as possible, which is why Leo Trust supports its clients with an individual service for very personal concerns.

Our holistic approach to our clients' needs encompasses all classic concierge services - with complete discretion and professionalism. One of our focal points here is to assist in researching the most internationally renowned experts in the health sector and to provide a personal contact for comprehensive preventive care and health maintenance.

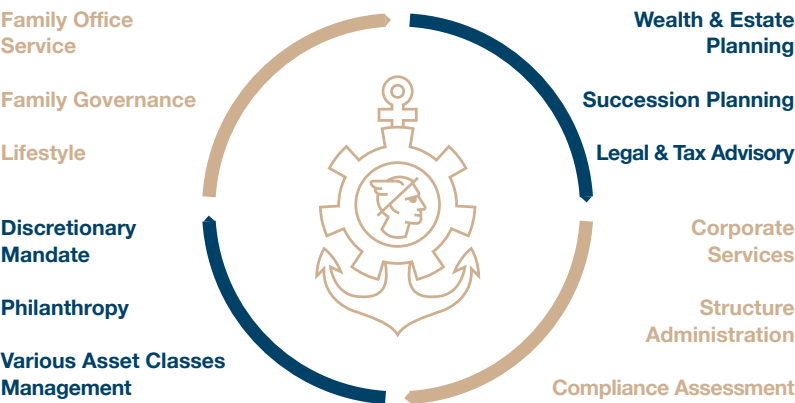
Family Governance

Continuing positive development for a family and a family business are important concerns for many HNWI or UHNWI when planning for the future. The complex interconnections between private and professional life harbour special features and risks here that require a special approach. Building a stable and sustainable structure in family governance strengthens both the personal relationships between members and the business relationship and therefore guarantees the continuous success of our clients legacy.

Our experienced advisors guide you through the process of family governance and take not only the economic but also the social aspects on a very individual basis into account. We help you to identify the basis of possible conflicts in advance and thus to resolve them harmoniously. In order to secure the family legacy, we support you with the restructuring of values and the communication between all parties involved.

Relocation of Business and Families

As The Swiss Financial Service Company, it is important for us to provide comprehensive support to families, especially when they move their personal centre of life to another country or even another continent. We take care of the clarification of residence permits, the search for an appropriate flat, the clarification of all tax and legal questions professionally and quickly. This applies to the planned relocation of a company as well as to the employees and their families.



Corporate Clients



We support institutional clients in all matters of company management and administration, as well as with compliance, tax and legal services. Our experts assist company formations or advise on restructurings and a wide range of administrative tasks.

Company Formation

Formation and registration of companies including all related administrative procedures.

Accounting & Reporting

Preparation of financial information required by regulatory authorities, including reporting to relevant stakeholders.

Directorship & Corporate Secretarial Services

Leo Trust takes care of the administrative procedures of your company and offers to act as nominee director in various jurisdictions.

Tax Filing Preparation

Preparation and filing of tax returns, organisation of contacts with tax authorities.

International Company Restructuring

To support your international restructuring, Leo Trust takes care of the change of jurisdiction.

Economic Substance

Advice and support in complying with the requirements of relevant authorities regulations.

Compliance Assessment

Compliance assessment - from risk analysis over the introduction to corporation partners to legal opinions.

Corporate Clients Services



Company Formation

Setting up a company, whether at home, abroad or offshore, is a legal as well as an administrative challenge. We fully relieve our clients here by taking over the administrative process according to the wishes of the founders. After a detailed discussion of the entrepreneurial expectations, we analyse the optimal conditions for the legal form of the company and its location. In this way, in addition to entrepreneurial challenges, tax and legal advantages can be synthesised from the outset to the greatest benefit of our clients.

In addition to our decades of experience, our clients benefit in particular from our holistic approach, as we have lawyers, tax experts and administration specialists within Leo Trust who work closely together. In this way, we guarantee a fast and smooth establishment of your company.

Directorship and Corporate Secretarial Services

The management of a company is bound by various legal aspects which differ from one jurisdiction to another. It is often necessary for a board of directors to consist of several persons or entities. To assist our clients in the successful administration of the company, we offer our nominee director service in many jurisdictions.

We also offer our clients to organise and perform obligatory administrative procedures in order to comply with legal requirements. This includes for example the holding and drafting of all minutes of boards of directors, or the general meetings of the shareholders. Furthermore, we take care of the smooth running of personnel changes in the boards, modifications of the registered share capital and other administrative tasks.

International Company Restructuring

One of our focal points is the establishment of companies around the world, especially in the Caribbean or Asia. These lucrative locations offer excellent conditions for entrepreneurial activities that promise long-term profit.

At the same time, we specialise in the relocation of international companies to Switzerland, whether as branch offices or complete relocations. We advise our clients in detail about the advantages of the various cantons and take care of the communication with the regional and state authorities. Leo Trust takes over organisationally, financially or professionally driven company restructurings.

Economic Substance and Tax Filing

Almost all countries require a regular overview of a company's economic sector, turnover and real estate. The documents required for this vary from country to country and are almost always written in very specific administrative language, the content of which can only be implemented correctly by experienced experts.

We support our clients' companies at home and abroad in complying with official regulations and submitting the necessary documents. Leo Trust also takes care of the organisation and communication with authorities and regulators, with whom we have maintained very good contacts for years.

Compliance Assessment

Requirements in context of compliance are one of the most important factors for both, investors and regulatory authorities. As cornerstone of our onboarding process, we check the obligations and necessary protocols for your business and every associated person within to guarantee full transparency. We provide services related to Anti-Money Laundering compliance, including annual reporting duties and forms for regulatory entities, such as FATCA, CRS and FINMA. Through our voluntary commitment within the VQF, the Association for Quality Assurance in the Financial Industry, we pride ourselves on being able to meet the highest standards at all times.

Accounting and Reporting

The management of a company is based on various factors. One is the recording of all transactions, as well as optimisation with regard to tax aspects. Financial accounting focuses on the reporting of a company's financial information, including the preparation of annual financial statements to guarantee a full overview over the current financial standings. We offer the possibility to take care of accounting, controlling and reporting for Swiss as well as international companies. Consolidated reportings, Executive Financial Services, Audit and Board committee supporting services are our main focus. Our team of international experts will be glad to answer your specific questions.

Asset Management



Leo Trust is a specialist in professional and successful asset management. In this business segment, we serve private and institutional clients. Our experts closely coordinate the decisions for the investment strategy with the respective client, especially with regard to the different asset classes. Based on many years of experience, we find the optimal investment opportunities and increase the values entrusted to us at an adequate level of risk.

Consolidated Reporting

The asset status at a glance, despite different asset classes and categories.

Crypto Assets Mandates

Leo Trust has expertise in blockchain, cryptocurrencies and non-intermediated transactions.

Portfolio Management

Creation and management of the portfolio, selection of asset classes in accordance with the agreed strategy and market development.

External Assets Manager Selection & Supervision

As a regulated asset manager, Leo Trust has a strong network of partners, which we use on a dedicated basis depending on their specialisation.

Asset Management Services



Consolidated Reporting

The first step in creating a successful and sustainable portfolio is to draw up a detailed overview of the assets currently held. The experts at Leo Trust usually discover unexpected investment opportunities that promise profits but have not yet been recognised as such.

As strong believers in the benefits of a multi asset approach we use our fundamental analysis process for all asset classes in conjunction with the analysis of structure of each asset to set up a truly well-rounded portfolio. The frequent tracking of all assets around the world gets compiled into a comprehensive reporting, to have an overview at the first glance. We use continuous risk analysis to spot opportunities and risk. Thereby, our investment universe offers entry opportunities for all sizes of investments.

Crypto Assets Mandates

Digitalisation is not only changing everyday life and the work of companies, but also the financial market. With blockchain, cryptocurrencies and other innovations, attractive investment opportunities are available that we will use efficiently and profitably for our clients.

The rise of Bitcoin in the media was long regarded as a short-lived phenomenon, but market developments in recent years have shown that cryptocurrencies have established themselves as a permanent fixture on the market. Despite the high gains in a short period of time, this fast-growing field is still evolving - and Leo Trust is at the forefront, as a pioneer in this form of investment and custody solutions.

Tailored Portfolio Management

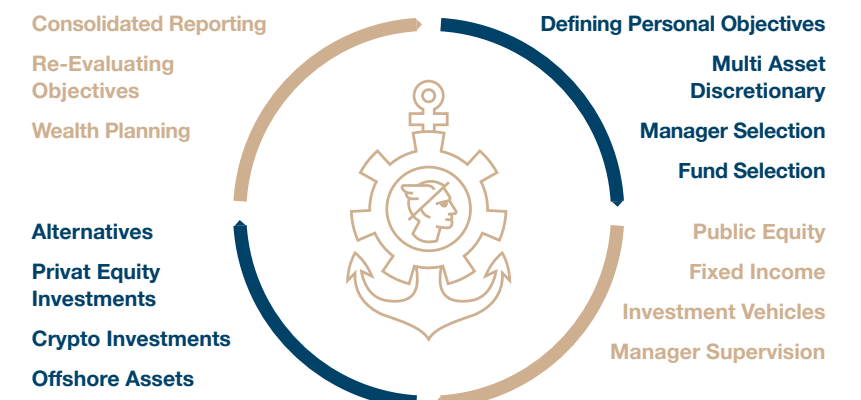
For over 40 years, Leo Trust has been a reliable partner in the protection and utilisation of assets. As an authorised Asset Manager in Switzerland, we are subject to friendly laws on investment opportunities as well as reliable compliance. We manage a variety of investment structures, with a focus on both long-term protection within a trust structure and client-focused investment in short and medium-term opportunities.

Leo Trust has Swiss as well as an international clientele, and we provide you with themed investment portfolios offering attractive return potential that can be constructed to your individual needs with appropriate sub-themes.

External Assets Manager

We are a bank-independent asset management company, providing personal and individual advice and management. In our many years of experience and through our holistic approach, we have built up a network in which we can connect the optimal forms of investment with cooperation partners at any time.

Based on professionalism and many years of experience, we advise you in most areas of asset management and develop tailor-made solutions. With passion and common sense, we are committed to one goal: your interests as a customer. We are able to manage most assets ourselves, but also involve external asset managers from the internationally renowned Zurich location for complex structures and to fulfill client wishes.



Leo Trust offers
solutions to simplify the
management of complex
assets, protect their value
and facilitate their
transfer.



For You



Leo Trust is your anchor in an increasingly complex global environment.

Leo Trust Switzerland AG has been an owner-managed and globally active financial company for over 40 years, offering a wide range of services for institutional and private clients.

The head office is in Zurich, which was strategically chosen. Switzerland plays an important role in cross-border asset management. Swiss conditions are attractive, stable and competitive in every respect; whether it is political and social security, monetary and economic stability, or the excellent international networking combined with political as well as economic independence. In addition, Zurich has the historical tradition as a financial centre, a nationwide infrastructure with the best technology and superbly trained specialists.

Leo Trust was founded in Zurich in 1980 and quickly became the market leader in the areas of planning, formation and management of corporations. Today, an interdisciplinary team of trust officers, trustees, tax experts, lawyers, controllers and asset managers work here. Thus, clients are efficiently advised and practically supported in all aspects of taxation, estate planning, asset structuring and in the incorporation as well as administration of companies.

As an owner-managed family business, Leo Trust is committed to the highest ethical and professional standards. For many years, we have been responsible for the preservation, structuring and management of assets. We adapt actively and flexibly to the requirements of our clients.



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Dresden, Leipzig, Stuttgart,
Vienna, Milan, St. Petersburg

Jurisdictions

Bahamas, Barbados, Belize, British Virgin Islands,
Canada, Cayman Islands, China, Costa Rica, Cyprus,
Delaware, Gibraltar, Guernsey, Hong Kong, Hungary,
Isle of Man, Jersey, Liechtenstein, Luxembourg, Malta,
Marshall Islands, New Zealand, Panama, Russia,
Sweden, Seychelles, Singapore, Switzerland

The next challenge
is always the most exciting.
We look forward
to working with you.

For more information visit our website www.leotrust.ch



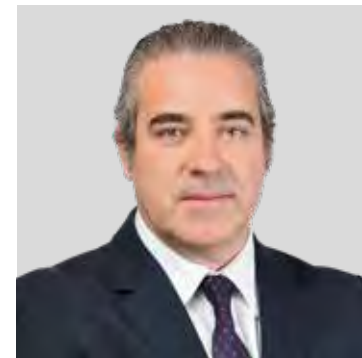
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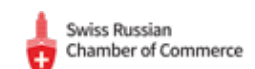


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Leo Trust is member of



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